

Hearing Date: June 29, 2005
Time: 1:00 p.m.
Place: Portland
Response Deadline: June 24, 2005
Time: 4:00 p.m.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:	:	Chapter 11
	:	
PEGASUS SATELLITE TELEVISION, INC., et al.,	:	Case No. 04-20878
	:	
	:	(Jointly Administered)
Debtors.	:	

**AMENDED NOTICE OF REORGANIZED DEBTORS AND LIQUIDATING
TRUSTEE'S FIFTH OMNIBUS OBJECTION AND MOTION TO
RECLASSIFY, REDUCE OR DISALLOW CERTAIN CLAIMS
PURSUANT TO 11 U.S.C. §502(E)(1)(B), BANKRUPTCY
RULE 3007, AND D. ME. LBR 3007-1**

The time indicated on the original notice of the hearing on this matter was 1:30 p.m., June 29, 2005. THE TIME OF THE HEARING HAS BEEN CHANGED. The Clerk of the Court has set the hearing on this matter for **1:00 p.m., on the same date, June 29, 2005.** The text of a corrected notice of hearing appears below.

PLEASE TAKE NOTICE that the above-captioned debtors and debtors-in-possession (collectively, the "Reorganized Debtors")¹ and the Liquidating Trustee of The PSC Liquidating Trust (the "Liquidating Trustee") have today filed their Fifth Omnibus Objection to and Motion to Reclassify, Reduce or Disallow Certain Claims Pursuant to 11 U.S.C. § 502(e)(1)(B), Federal Rule of Bankruptcy Procedure 3007, and D. Me. LBR 3007-1 (the "Fifth

¹ The Debtors are: Argos Support Services Company, Bride Communications, Inc., B.T. Satellite, Inc., Carr Rural TV, Inc., DBS Tele-Venture, Inc., Digital Television Services of Indiana, LLC, DTS Management, LLC, Golden sky DBS, Inc., Golden Sky Holdings, Inc., Golden Sky Systems, Inc., Henry county MRTV, Inc., HMW, Inc., Pegasus Broadcast Associates, L.P., Pegasus Broadcast Television, Inc., Pegasus Broadcast Towers, Inc., Pegasus Media & Communications, Inc., Pegasus Satellite Communications, Inc., Pegasus Satellite Television of Illinois, Inc., Pegasus Satellite Television, Inc., Portland Broadcasting, Inc., Primewatch, Inc., PST Holdings, Inc., South Plains DBS, LP., Telecast of Florida, Inc., WDSI License Corp., WILF, Inc., WOLF License Corp., and WTLH License Corp.

Objection”), a copy of which is attached hereto, with the United States Bankruptcy Court for the District of Maine.

PLEASE TAKE FURTHER NOTICE that on June 29, 2005 at 1:00 p.m., the Honorable James B. Haines, Jr., United States Bankruptcy Judge, will conduct a hearing (the “Hearing”) on the Fifth Objection in his courtroom in the United States Bankruptcy Court for the District of Maine (the “Bankruptcy Court”), 537 Congress Street, 2nd Floor, Portland, Maine 04101.

PLEASE TAKE FURTHER NOTICE that **your rights may be affected**. If your claim is listed in Exhibit A to the Fifth Objection or if your claim is specifically identified in the Fifth Objection, the Reorganized Debtors and the Liquidating Trustee are seeking to reclassify, reduce, or disallow your claim in whole or in part as set forth in the Fifth Objection. You should read the Fifth Objection and all Exhibits thereto carefully and discuss them with your attorney, if you are represented by one. If you are not represented by an attorney, you may wish to consult one.

PLEASE TAKE FURTHER NOTICE that if you do not wish the Bankruptcy Court to reclassify, reduce, or disallow your claim as set forth in the Fifth Objection, you **must** file a written response (a “Response”) to the Fifth Objection so that it is actually received and filed, by no later than **4:00 p.m. (Eastern Time) on June 24, 2005 (the “Response Deadline”)** by the Bankruptcy Court at:

Clerk
United States Bankruptcy Court
537 Congress Street, 2nd Floor
Portland, Maine 04101

Every Response must also be served upon the following entities at the following addresses: (a) Office of the Clerk of the United States Bankruptcy Court; (b) Lowenstein Sandler, PC, Attn: Paul Kizel, Esq., 65 Livingston Avenue, Roseland, New Jersey 07068; and (c) Preti, Flaherty, Beliveau, Pachios & Haley, LLP, Attn: John P. McVeigh, Esq., One City Center,

P.O. Box 9546, Portland, Maine 04112-9546; **so as to be actually received by no later than the Response Deadline.**

PLEASE TAKE FURTHER NOTICE that every Response to the Fifth Objection must contain at a minimum the following:

- (a) a caption setting forth the name of the Bankruptcy Court, the above-referenced case number and the title of the Fifth Objection to which the Response is directed; the name of the claimant and description of the basis for the amount of the Claim;
- (b) a concise statement setting forth the reasons why a particular claim should not be reclassified, reduced or disallowed for the reasons set forth in the Fifth Objection, including, but not limited to, the specific factual and legal bases upon which the claimant will rely in opposing Fifth Objection at the Hearing;
- (c) all documentation or other evidence of the claim in question, to the extent not already included with the claimant's proof of claim, upon which the claimant will rely in opposing the Fifth Objection at the Hearing;
- (d) the name, address, telephone number, and fax number of the person(s) (which may be the claimant or a legal representative thereof) possessing ultimate authority to reconcile, settle, or otherwise resolve the claim on behalf of the claimant; and
- (e) the name, address, telephone number, and fax number of the person(s) (which may be the claimant or a legal representative thereof) to whom the Reorganized Debtors and the Liquidating Trustee should serve any reply to the Response.

PLEASE TAKE FURTHER NOTICE that questions about the Fifth Objection should be directed in writing to Lowenstein Sandler, PC, Attn: Paul Kizel, 65 Livingston

Avenue, Roseland, New Jersey, 07068 (Fax 973-597-2479). Claimants should not contact the Clerk of the Bankruptcy Court to discuss the merits of their claim.

PLEASE TAKE FURTHER NOTICE that if you fail to timely file and serve a Response in accordance with the requirements set forth in this notice, the Bankruptcy Court may decide that you do not oppose the relief sought by the Reorganized Debtors and the Liquidating Trustee in the Fifth Objection and may enter an order granting such relief without further notice or hearing.

Dated: Portland, Maine
May 24, 2005

LOWENSTEIN SANDLER PC
Kenneth A. Rosen, Esq. (KAR 4963)
Paul Kizel, Esq. (PK 4176)
Jeffrey A. Kramer, Esq. (JAK 8278)
65 Livingston Avenue
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(973) 597-2400 (facsimile)

-and-

**PRETI, FLAHERTY, BELIVEAU,
PACHIOS & HALEY, LLP**

By: /s/John P. McVeigh
John P. McVeigh, Esq.
One City Center, P.O. Box 9546
Portland, Maine 04112-9546
(207) 791-3000 (telephone)
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*Counsel to the Reorganized Debtors and the
Liquidating Trustee of The PSC Liquidating
Trust*