

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

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In re Chapter 11

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Pegasus Satellite Television, et al. No. **04-20878**

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AMENDED NOTICE OF APPOINTMENT OF CREDITORS' COMMITTEE

Pursuant to 11 U.S.C. §1102, the U.S. Trustee has appointed the following committee of creditors:

Wachovia Bank, NA, as trustee

J.P. Morgan Trust Company, NA [as trustee]

HSBC Bank USA, as successor indenture trustee

D.E. Shaw Laminar Portfolios, LLC

Singer Childrens Management Trust and affiliates

LC Capital Master Fund, Ltd.

Silver Point Capital and affiliates

This notice amends the one filed June 10, 2004, by adding Silver Point Capital and affiliates.

DATED: June 14, 2004

Respectfully submitted,
/s/ R. Checkoway
Assistant U.S. Trustee

MAINE BAR
No. 1007

*Service certified made electronically to:
all parties on the Electronic Service list*

