

Hearing Date: July 21, 2005  
Time: 10:30 a.m.  
Place: Portland  
Response Deadline: July 15, 2005  
Time: 4:00 p.m.

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

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In re:	:	Chapter 11
	:	
PEGASUS SATELLITE TELEVISION, INC., et al.,	:	Case No. 04-20878
	:	
	:	(Jointly Administered)
Debtors.	:	

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**NOTICE OF HEARING ON MOTION OF LOWENSTEIN SANDLER FOR PAYMENT OF ATTORNEYS' FEES AND EXPENSES PURSUANT TO 11 U.S.C. § 503(b)(3) and (4)**

**PLEASE TAKE NOTICE** that Lowenstein Sandler, PC has filed a Motion (the "Motion") of Lowenstein Sandler for Payment of Attorneys' Fees and Expenses Pursuant to 11 U.S.C. §503(b)(3) and (4).

**PLEASE TAKE FURTHER NOTICE** that on July 21, 2005 at 10:30 a.m., the Honorable James B. Haines, Jr., United States Bankruptcy Judge, will conduct a hearing (the "Hearing") on the Motion in his courtroom in the United States Bankruptcy Court for the District of Maine (the "Bankruptcy Court"), 537 Congress Street, 2<sup>nd</sup> Floor, Portland, Maine 04101.

**Your rights maybe be affected.** You should read this notice and the Motion carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one).

**PLEASE TAKE FURTHER NOTICE** that any response or objection to the attached Motion must be filed on or before 4:00 p.m. (Eastern Standard Time) on July 15, 2005 (the "Response Deadline"). If you want the Court to consider your views on the Motion,

then on or before the Response Deadline you or your attorney must file with the Court a written response or objection explaining your position at:

Celia Strickler  
United States Bankruptcy Court  
527 Congress Street  
Portland, ME 04101

If you mail your objection to the Court for filing, you must mail it early enough so that the Court will receive it on or before the Response Deadline. Every response also shall be served upon the following entities at the following addresses: (1) Lowenstein Sandler PC, Attn: Paul Kizel, Esq., 65 Livingston Avenue, Roseland, New Jersey 07068; and (2) Preti, Flaherty, Beliveau, Pachios & Haley, LLP, Attn: John P. McVeigh, Esq., One City Center, PO Box 95465, Portland, Maine 04112-9546; **so as to be actually received by no later than the Response Deadline.**

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**PLEASE TAKE FURTHER NOTICE** that if no objection or other responses are timely filed and served, the Court may enter the requested order without further notice or hearing.

Respectfully submitted,

**LOWENSTEIN SANDLER PC**  
Kenneth A. Rosen, Esq. (KAR 4963)  
Paul Kizel, Esq. (PK 4176)  
Jeffrey A. Kramer, Esq. (JK 8278)  
65 Livingston Avenue  
Roseland, New Jersey 07068  
(973) 597-2500 (telephone)  
(973) 597-2400 (facsimile)

-and-

**PRETI, FLAHERTY, BELIVEAU,  
PACHIOS & HALEY, LLP**

By:           /s/John P. McVeigh            
John P. McVeigh, Esq.  
One City Center, P.O. Box 9546  
Portland, Maine 04112-9546  
(207) 791-3000 (telephone)  
(207) 791-3111 (facsimile)

Dated: June 16, 2005