

Hearing Date: July 21, 2005  
Time: 10:30 a.m.  
Place: Portland  
Response Deadline: July 15, 2005  
Time: 4:00 p.m.

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

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In re:	:	Chapter 11
	:	
PEGASUS SATELLITE TELEVISION, INC., et al.,	:	Case No. 04-20878
	:	
	:	(Jointly Administered)
Debtors.	:	

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**NOTICE OF HEARING ON FINAL APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES BY FTI CONSULTING, INC. AS FINANCIAL ADVISORS TO PEGASUS SATELLITE TELEVISION, INC. AND CERTAIN OF ITS SUBSIDIARIES AND AFFILIATES**

**PLEASE TAKE NOTICE** that FTI Consulting, Inc., (“FTI” or “Applicant”), have filed a Final Fee Application (the “Application”) for Allowance of Compensation and Reimbursement of Expenses incurred by FTI as Financial Advisors for Pegasus Satellite Television, Inc. et al. <sup>1</sup> (the “Debtors”) for the Period from December 1, 2004, through May 5, 2005 (the “Compensation Period”), pursuant to section § 330 if title 11 of the United States Code (the” Bankruptcy Code”), Fed. R. Bankr. P 2016 and D. Me. LBR 2016-1.

**PLEASE TAKE FURTHER NOTICE** that on July 21, 2005 at 10:30 a.m., the Honorable James B. Haines, Jr., United States Bankruptcy Judge, will conduct a hearing (the

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<sup>1</sup> The Debtors are: Argos Support Services Company, Bride Communications, Inc., B.T. Satellite, Inc., Carr Rural TV, Inc., DBS Tele-Venture, Inc., Digital Television Services of Indiana, LLC, DTS Management, LLC Golden Sky DBS, Inc., Golden Sky Holdings, Inc., Golden Sky Systems, Inc., Henry Country MRTV, Inc., HMW, Inc., Pegasus Broadcast Associates, L.P., Pegasus Broadcast Television, Inc., Pegasus Broadcast Towers, Inc., Pegasus Media & Communications, Inc., Pegasus Satellite Communications, Inc., Pegasus Satellite Television of Illinois, Inc., Pegasus Satellite Television, Inc., Portland Broadcasting, Inc., Primewatch, Inc., PST Holdings, Inc., South Plains DBS, LP., Telecast of Florida, Inc., WDSI License Corp., WILF, Inc., WOLF License Corp., and WTLH License Corp.

“Hearing”) on the Application in his courtroom in the United States Bankruptcy Court for the District of Maine (the “Bankruptcy Court”), 537 Congress Street, 2<sup>nd</sup> Floor, Portland, Maine 04101.

**Your rights may be affected. You should read this notice and the Motion carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one).**

**PLEASE TAKE FURTHER NOTICE** that **any response or objection to the attached Motion must be filed on or before 4:00 p.m. (Eastern Daylight Time) on July 15, 2005 (the “Response Deadline”)**. If you want to Court to consider your views on the Motion, then on or before the Response Deadline you or your attorney must file with the Court a written response or objection explaining your position at:

Celia Strickler  
United States Bankruptcy Court  
527 Congress Street  
Portland, ME 04101

-and-

Randall Eisenberg  
FTI Consulting, Inc.  
3 Times Square, 10<sup>th</sup> Floor  
New York, NY 10036

If you mail your objection to the Court for filing, you must mail it early enough so that the Court will receive it on or before the Response Deadline.

Your response or objection must:

- a. be in writing;
- b. conform to the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules of the Bankruptcy Court;
- c. state with specifically the grounds for the objection; and

- c. every response must also be served upon the following entities at the following addresses: (1) Lowenstein Sandler, PC, Attn: Paul Kizel, Esq., 65 Livingston Avenue, Roseland, New Jersey 07068; and (2) Preti, Flaherty, Beliveau, Pachios & Haley, LLP, Attn: John P. McVeigh, Esq., One City Center, PO Box 95465, Portland, Maine 04112-9546; **so as to be actually received by no later than the Response Deadline.**

**PLEASE TAKE FURTHER NOTICE** that if no objections or other responses are timely filed and served, the Court may enter the requested order without further notice or hearing.

Dated: June 17, 2005

Respectfully submitted,

**LOWENSTEIN SANDLER PC**  
Kenneth A. Rosen, Esq. (KAR 4963)  
Paul Kizel, Esq. (PK 4176)  
Jeffrey A. Kramer, Esq. (JK 8278)  
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Roseland, New Jersey 07068  
(973) 597-2500 (telephone)  
(973) 597-2400 (facsimile)

-and-

**PRETI, FLAHERTY, BELIVEAU,  
PACHIOS & HALEY, LLP**

By:           /s/John P. McVeigh            
John P. McVeigh, Esq.  
One City Center, P.O. Box 9546  
Portland, Maine 04112-9546  
(207) 791-3000 (telephone)  
(207) 791-3111 (facsimile)

*Counsel to The Reorganized Debtors and  
the Liquidating Trustee of The PSC  
Liquidating Trust*