

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE**

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|---|---|------------------------|
| In re: |) | Chapter 11 |
| PEGASUS SATELLITE TELEVISION, INC., <u>et al.</u> , |) | Case No. 04-20878 |
| Debtors. |) | (Jointly Administered) |

NOTICE OF HEARING

PLEASE TAKE NOTICE that the attorneys and financial consultants retained by the Official Committee of Unsecured Creditors of Pegasus Satellite Television, Inc., et al. (the “Debtors”),¹, have filed the applications for compensation and reimbursement of expenses listed in **Exhibit A** attached hereto (the “Final Fee Applications”). A hearing on the Final Fee Applications will be held on July 21, 2005 at 10:30 a.m.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one).

If you want the court to consider your views on any of the Interim Fee Applications, then on or before **July 11, 2005** you or your attorney must file with the court a written objection explaining your position at:

Celia Strickler
United States Bankruptcy Court
537 Congress Street
Portland, ME 04101

If you mail your objection to the court for filing, you must mail it early enough so that the court will receive it on or before the date stated above.

You must also mail a copy to:

Jacob A. Manheimer, Esq.
Pierce Atwood LLP
One Monument Square
Portland, ME 04101

¹ The Debtors are: Argos Support Services Company; Bride Communications, Inc.; B.T. Satellite, Inc.; Carr Rural TV, Inc.; DBS Tele-Venture, Inc.; Digital Television Services of Indiana, LLC; DTS Management, LLC; Golden Sky DBS, Inc.; Golden Sky Holdings, Inc.; Golden Sky Systems, Inc.; Henry County MRTV, Inc.; HMW, Inc.; Pegasus Broadcast Associates, L.P.; Pegasus Broadcast Television, Inc.; Pegasus Broadcast Towers, Inc.; Pegasus Media & Communications, Inc.; Pegasus Satellite Communications, Inc.; Pegasus Satellite Television of Illinois, Inc.; Pegasus Satellite Television, Inc.; Portland Broadcasting, Inc.; Primewatch, Inc.; PST Holdings, Inc.; South Plains DBS, LP.; Telecast of Florida, Inc.; WDSI License Corp.; WILF, Inc.; WOLF License Corp.; and WTLH License Corp.

With a copy to:

David H. Botter, Esq.
Akin Gump Strauss Hauer & Feld LLP
590 Madison Avenue
New York, NY 10022

You may attend the hearing scheduled to be held on **July 21, 2005 at 10:30 a.m.** at the United States Bankruptcy Court, 537 Congress Street, Portland, ME 04101.

If you or your attorney do not take these steps, the Bankruptcy Court may decide that you do not oppose the relief requested in the Interim Fee Applications and may enter an order or orders granting the relief requested therein.

DATED: Portland, Maine
June 20, 2005

/s/ Jacob A. Manheimer

Jacob A. Manheimer
Co-Counsel to the Official Committee of
Unsecured Creditors
Pierce Atwood LLP
One Monument Square
Portland, Maine 04101
207-791-1100 (Phone)
207-791-1350 (Fax)
jmanheimer@pierceatwood.com

EXHIBIT A

1. Third and Final Application for Allowance of Compensation and Reimbursement of Expenses of Pierce Atwood as Co-Counsel to the Official Committee of Unsecured Creditors From June 2, 2004 Through May 31, 2005. Final fees sought: \$46,070.00. Final expenses sought: \$4,498.42
2. Third and Final Application of Akin Gump Strauss Hauer & Feld LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses. Final fees sought: \$3,622,856.50. Final expenses sought: \$168,726.09.
3. Final Fee Application of Greenhill & Co., LLC as Financial Advisor to the Official Committee of Unsecured Creditors of Pegasus Satellite Television, Inc. et al. for Final Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from June 14, 2004 through April 14, 2005. Final fees sought: \$1,505,000. Final expenses sought: \$17,759.00.
4. Final Application of Capital & Technology Advisors LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors for the Period June 14, 2004 through January 31, 2005. Final fees sought: \$1,135,000.00. Final expenses sought: \$13,414.42. Transaction Fee sought: \$75,000.