

WHEREFORE, C&TA respectfully requests (i) that the Court enter the Order attached hereto as Exhibit D providing for (i) for final allowance of monthly fees equal to \$1,135,000.00 and reasonable and necessary reimbursable expenses incurred by C&TA equal to \$13,414.42 during the Fee Period; (ii) authorizing and directing the Debtors to pay CTA an aggregate amount of \$75,000.00 for compensation for services rendered during the Fee Period and not yet paid to C&TA; (iii) authorizing and directing the Debtors to pay then Transaction Fee in accordance with the terms of the Engagement Letter on the initial distribution date and each subsequent date distributions are made to unsecured creditors in this Chapter 11 case, and (iv) that the Court grant such other and further relief as it may deem just and proper.

Dated: Albany, New York  
June 20, 2005

CAPITAL & TECHNOLOGY  
ADVISORS LLC

By: /s/ Wayne Barr, Jr.  
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