

Hearing Date:
June 29, 2005 at 1:00 p.m..
PORTLAND

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE**

In re:	:	Chapter 11
	:	
PEGASUS SATELLITE TELEVISION, INC., et al.,	:	Case No. 04-20878
	:	
	:	(Jointly Administered)
Debtors.	:	

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JUNE 29, 2005 AT 1:00 P.M.**

A. UNCONTESTED AND CONTINUED MOTIONS

1. Debtors'¹ Fourth Omnibus Objection to and Motion to Reclassify, Reduce or Disallow Claims (Filed March 29, 2005) [Docket No. 1167]:

The Objections to the claims identified in the schedule below remain unresolved. Counsel for the Reorganized Debtors and Liquidating Trustee are attempting to negotiate resolutions of each claim without the need for formal discovery, pretrial proceedings or further judicial intervention. Counsel requests that the hearing on all remaining unresolved claims be rescheduled to the next omnibus hearing date, July 21, 2005 at 10:30 a.m. To the extent any claims are not resolved by July 21, 2005, counsel anticipates submitting proposed scheduling orders to the Court at the July 21st hearing.

¹ The Debtors are: Argos Support Services Company, Bride Communications, Inc., B.T. Satellite, Inc., Carr Rural TV, Inc., DBS Tele-Venture, Inc., Digital Television Services of Indiana, LLC, DTS Management, LLC, Golden Sky DBS, Inc., Golden Sky Holdings, Inc., Golden Sky Systems, Inc., Henry County MRTV, Inc., HMW, Inc., Pegasus Broadcast Associates, L.P., Pegasus Broadcast Television, Inc., Pegasus Broadcast Towers, Inc., Pegasus Media & Communications, Inc., Pegasus Satellite Communications, Inc., Pegasus Satellite Television of Illinois, Inc., Pegasus Satellite Television, Inc., Portland Broadcasting, Inc., Primewatch, Inc., PST Holdings, Inc., South Plains DBS, LP., Telecast of Florida, Inc., WDSI License Corp., WILF, Inc., WOLF License Corp., and WTLH License Corp.

Status:

Creditor	Objection to Claim No(s).	Relief Requested
Indiana Department of Revenue	1091	Status conference, pursuant to D. Me. LBR 3007-1 with respect to objections to all unresolved claims, is continued to July 21, 2005 at 10:30 a.m.
Dorran, William J.	763, 855, 751, 843, 754, 847, 764, 856, 765, 857, 769, 775, 862, 774, 864, 766, 858, 776, 861, 750, 842, 755, 846, 753, 845, 756, 848, 768, 863, 773, 865, 771, 867, 762, 854, 752, 844, 772, 866, 770, 868, 777, 869, 757, 849, 758, 850, 759, 851, 760, 852, 761, 853, 767, 859	Status conference, pursuant to D. Me. LBR 3007-1 with respect to objections to all unresolved claims, is continued to July 21, 2005 at 10:30 a.m.
Pryor Sales, Inc.	75	Status conference, pursuant to D. Me. LBR 3007-1 with respect to no liability objection is continued to July 21, 2005 at 10:30 a.m.
RR Communications	74	Status conference, pursuant to D. Me. LBR 3007-1 with respect to reduce and allow objection is continued to June 29, 2005 at 1:00 p.m.
Saturn Satellite Systems, Inc.	893	Status conference, pursuant to D. Me. LBR 3007-1 with respect to reduce and allow objection is continued to July 21, 2005 at 10:30 a.m.
Shamrock Systems	781	Status conference, pursuant to D. Me. LBR 3007-1 with respect to no liability objection is continued to July 21, 2005 at 10:30 a.m.
Felton Street Associates Limited Partnership	1067	Status conference, pursuant to D. Me. LBR 3007-1 with respect to the Debtors' objection is continued to July 21, 2005 at 10:30 a.m.

2. Motion for Payment of Administrative Expenses Filed by TWC of Ky. Inc. (Filed May 5, 2005) [Docket No. 1323].

Response Deadline: June 15, 2005 at 4:00 p.m.
(Pursuant to Liquidating Trustee's Consented-to Motion to Extend Time).

Responses Received:

(a) None to date.

Motion Status:

It is anticipated that a stipulation resolving this motion will be submitted at or prior to the hearing.

Related Documents:

- (a) Certificate of Service for Motion for Payment of Administrative Expenses Filed by TWC of Ky. Inc. [Docket No. 1323, attachment to Motion].
- (b) Liquidating Trustee's Consented-to Motion to Extend Time to Respond to Motion for Payment of Administrative Expense [Docket No. 1412].
- (c) Order Granting Liquidating Trustee's Consented-to Motion to Extend Time to Respond to Motion for Payment of Administrative Expense [Docket No. 1413].

3. Final Application for Compensation and Reimbursement of Expenses for Bernstein, Shur, Sawyer & Nelson, (Filed June 8, 2005) [Docket No. 1439].

Response Deadline: June 28, 2005 at 4:00 p.m.

Responses Received:

(a) None received to date.

Motion Status:

The Reorganized Debtors and Liquidating Trustee request that the hearing on the Application be adjourned to the next omnibus hearing date, July 21, 2005 at 10:30 a.m. in order to provide the requisite thirty day objection period as set forth in section 1.30 of the Debtors' Plan.

B. CONTESTED MOTIONS

4. Application for Allowance and Payment of Administrative Expenses Filed by Garcel, Inc., d/b/a Great American Group (Filed May 23, 2005) [Docket No. 1401].

Response Deadline: June 20, 2005 at 4:00 p.m.
(Pursuant to Consented-to Motion to Extend Time).

Responses Received:

- (a) Objection of the Reorganized Debtors and the Liquidating Trustee to Application of Garcel, Inc., d/b/a The Great American Group for Allowance and Payment of Administrative Expense [Docket No. 1501].
- (b) Exhibits to Objection of the Reorganized Debtors and the Liquidating Trustee to Application of Garcel, Inc., d/b/a The Great American Group for Allowance and Payment of Administrative Expense [Docket No. 1510].

Motion Status:

The hearing on the Application is going forward.

Related Documents:

- (a) Certificate of Service for Application for Allowance and Payment of Administrative Expenses filed by Garcel, Inc., d/b/a Great American Group [Docket No. 1402].
- (b) Reorganized Debtors and the Liquidating Trustee's Consented-to Motion to Extend Time to Respond to Motion for Payment of Administrative Expenses [Docket No. 1437].
- (c) Order Granting Reorganized Debtors and the Liquidating Trustee's Consented-to Motion to Extend Time to Respond to Motion for Payment of Administrative Expenses [Docket No. 1443].

5. Motion for Order Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases (Filed April 13, 2005) [Docket No. 1217].

Response Deadline: June 22, 2005 at 4:00 p.m.

Responses Received:

(a) None received to date.

Motion Status:

The hearing on the Motion is going forward.

Related Documents:

(a) Stipulated Order Relating to the Assumption of Certain Executory Contracts between Reorganized Debtors and Twentieth Television, Inc. [Docket No. 1511].

(b) Certificate of Service for Motion for Order Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases [Docket No. 1254].

6. Cross-Motion of KB Prime Media LLC to Compel Assumption or Rejection of Option Agreement and Certain Related Agreements Between Pegasus Satellite Television, Inc. and KB Prime Media LLC (Filed June 14, 2005) [Docket No. 1466].

Response Deadline: June 24, 2005 at 4:00 p.m.

Responses Received:

(a) None received to date.

Motion Status:

The hearing on the Motion is going forward. The Reorganized Debtors and Liquidating Trustee will submit a response and objection to this Cross-Motion within the Response Deadline.

Related Documents:

- (a) Certificate of Service for Cross-Motion of KB Prime Media LLC to Compel Assumption or Rejection of Option Agreement and Certain Related Agreements Between Pegasus Satellite Television, Inc. and KB Prime Media LLC [Docket No. 1466, attachment to Motion].

7. The Reorganized Debtors' and Liquidating Trustees' Fifth Omnibus Objection and Motion to Reclassify, Reduce or Disallow Certain Claims Pursuant to 11 U.S.C. § 502(e)(1)(B), Bankruptcy Rule 3007 and D. Me. LBR 3007-1 (Filed May 19, 2005) [Docket No. 1370].

Response Deadline: June 24, 2005 at 4:00 p.m.

The Movants have consented to extend the Response Deadline for certain parties to June 27, 2005.

Responses Received:

- (a) None received to date.

Motion Status:

The parties are attempting to resolve this motion consensually. In the event a consensual resolution is not reached the Reorganized Debtors and Liquidating Trustee currently intend to go forward with this motion.

Related Documents:

- (a) Certificate of Service for The Reorganized Debtors' and Liquidating Trustees' Fifth Omnibus Objection and Motion to Reclassify, Reduce or Disallow Certain Claims Pursuant to 11 U.S.C. § 502(e)(1)(B), Bankruptcy Rule 3007 and D. Me. LBR 3007-1 [Docket No. 1404].

8. Motion for Order Under Sections 105(a) and 502(c)(1) of the Bankruptcy Code Estimating Certain Claims for the Purpose of Establishing an Appropriate Reserve (Filed June 13, 2005) [Docket No. 1464].

Response Deadline: June 24, 2005 at 4:00 p.m.

The Movants have consented to extend the Response Deadline for certain parties to June 27, 2005.

Responses Received:

- (a) None received to date.

Motion Status:

The parties are attempting to resolve this motion consensually. In the event a consensual resolution is not reached the Reorganized Debtors and Liquidating Trustee currently intend to go forward with this motion.

Related Documents:

- (a) Certificate of Service for Motion for Order Under Sections 105(a) and 502(c)(1) of the Bankruptcy Code Estimating Certain Claims for the Purpose of Establishing an Appropriate Reserve [Docket No. 1468].

Dated: Portland, Maine
June 23, 2005

LOWENSTEIN SANDLER PC

Kenneth A. Rosen, Esq. (KAR 4963)
Paul Kizel, Esq. (PK 4176)
Jeffrey A. Kramer, Esq. (JAK 8278)
65 Livingston Avenue
Roseland, New Jersey 07068
(973) 597-2500 (telephone)
(973) 597-2400 (facsimile)

-and-

**PRETI, FLAHERTY, BELIVEAU,
PACHIOS & HALEY, LLP**

By: /s/John P. McVeigh
John P. McVeigh, Esq.
One City Center, P.O. Box 9546
Portland, Maine 04112-9546
(207) 791-3000 (telephone)
(207) 791-3111 (facsimile)

*Counsel to the Reorganized Debtors and the
Liquidating Trustee of The PSC Liquidating
Trust*