

Hearing Date:
July 21, 2005 at 10:30 a.m.
PORTLAND

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE**

In re:	:	Chapter 11
	:	
PEGASUS SATELLITE TELEVISION, INC., et al.,	:	Case No. 04-20878
	:	
	:	(Jointly Administered)
Debtors.	:	

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JULY 21, 2005 AT 10:30 A.M.**

A. UNOPPOSED AND CONTINUED MOTIONS (Excluding Final Fee Applications)

1. Application for Allowance and Payment of Administrative Expenses Filed by Garcel, Inc., d/b/a Great American Group (Filed May 23, 2005) [Docket No. 1401].

Response Deadline: June 20, 2005 at 4:00 p.m.
(Pursuant to Consented-to Motion to Extend Time).

Responses Received:

- (a) Objection of the Reorganized Debtors and the Liquidating Trustee to Application of Garcel, Inc., d/b/a The Great American Group for Allowance and Payment of Administrative Expense [Docket No. 1501].
- (b) Exhibits to Objection of the Reorganized Debtors and the Liquidating Trustee to Application of Garcel, Inc., d/b/a The Great American Group for Allowance and Payment of Administrative Expense [Docket No. 1510].

Motion Status:

The hearing on the Application will not go forward. If the Motion is not resolved by the hearing date, it is proposed that a status/scheduling conference be conducted.

Related Documents:

- (a) Certificate of Service for Application for Allowance and Payment of Administrative Expenses filed by Garcel, Inc., d/b/a Great American Group [Docket No. 1402].
- (b) Reorganized Debtors and the Liquidating Trustee's Consented-to Motion to Extend Time to Respond to Motion for Payment of Administrative Expenses [Docket No. 1437].
- (c) Order Granting Reorganized Debtors and the Liquidating Trustee's Consented-to Motion to Extend Time to Respond to Motion for Payment of Administrative Expenses [Docket No. 1443].

2. Debtors' Fourth Omnibus Objection to and Motion to Reclassify, Reduce or Disallow Claims (Filed March 29, 2005) [Docket No. 1167]:

Set forth below is a schedule identifying the claim objections that were continued from the June 29, 2005 Omnibus hearing and the status of each claim objection. Counsel for the Reorganized Debtors and Liquidating Trustee are attempting to negotiate resolutions of each unresolved claim without the need for formal discovery, pretrial proceedings or further judicial intervention.

Status:

Creditor	Objection to Claim No(s).	Status and Relief Requested
Indiana Department of Revenue	1091	Claim has been settled
Dorran, William J.	763, 855, 751, 843, 754, 847, 764, 856, 765, 857, 769, 775, 862, 774, 864, 766, 858, 776, 861, 750, 842, 755, 846, 753, 845, 756, 848, 768, 863, 773, 865, 771, 867, 762, 854, 752, 844, 772, 866, 770, 868, 777, 869, 757, 849, 758, 850, 759, 851, 760, 852, 761, 853, 767, 859	Status conference, pursuant to D. Me. LBR 3007-1 with respect to objections to all unresolved claims, is continued to August 18, 2005 at 10:30 a.m.
Pryor Sales, Inc.	75	Status conference, pursuant to D. Me. LBR 3007-1 with respect to no liability objection is continued to August 18, 2005 at 10:30 a.m.
RR Communications	74	Status conference, pursuant to D. Me. LBR 3007-1 with respect to reduce and allow objection is continued to August 18, 2005 at 10:30 a.m.
Shamrock Systems	781	Status conference, pursuant to D. Me. LBR 3007-1 with respect to no liability objection is continued to August 18, 2005 at 10:30 a.m.

Saturn Satellite Systems, Inc.	893	Claim has been settled
Felton Street Associates Limited Partnership	1067	Status conference, pursuant to D. Me. LBR 3007-1 with respect to the Debtors' objection is continued to August 18, 2005 at 10:30 a.m.

3. Motion on Short Notice for an Order in Aid of Consummation of the Plan and for Such Other Relief as is Just and Proper (Filed July 12, 2005) [Docket No. 1547]

Response Deadline: July 20, 2005 at 12:00 p.m.

Responses Received:

(a) None received to date.

Motion Status:

The hearing on the Motion is going forward.

4. Trustee's Motion For Expedited Hearing and Reduced Objection Period Regarding Motion For An Order In Aid of Consummation of Plan (Filed July 13, 2005) [Docket No. 1549]

Response Deadline: July 20, 2005 at 12:00 p.m.

Responses Received:

(a) None received to date.

Motion Status:

The hearing on the Motion is going forward.

B. FINAL FEE APPLICATIONS¹

5. Application for Final Compensation and Reimbursement of Expenses for Sidley Austin Brown & Wood LLP, Counsel to the Debtors for the Period from June 2, 2004 through May 5, 2005 (Filed June 20, 2005) [Docket No. 1500].

Response Deadline: July 20, 2005 at 4:00 p.m.

Responses Received:

(a) None received to date.

Motion Status:

The hearing on the Application is going forward.

6. Third and Final Application of Akin Gump Strauss Hauer & Feld LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses (Filed June 20, 2005) [Docket No. 1494].

Response Deadline: July 20, 2005 at 4:00 p.m.

Responses Received:

(a) United States Trustee's Objection to Third and Final Fee Application Filed by Akin Gump Strauss Hauer & Feld LLP, Co-Counsel to the Official Committee of Unsecured Creditors (Filed July 12, 2005) [Docket No. 1548]

Motion Status:

The hearing on the Application is going forward.

7. Final Application for Compensation and Reimbursement of Expenses for Bernstein, Shur, Sawyer & Nelson, (Filed June 8, 2005) [Docket No. 1439].

Response Deadline: July 8, 2005 at 4:00 p.m.

Responses Received:

¹ Pursuant to section 1.30 of the Debtors' First Amended Joint Plan confirmed by order dated April 15, 2005, the Liquidating Trustee has 30 days from the filing of a final fee application to file an objection. Most of the final fee applications were filed on June 20, 2005 (the bar date for filing final fee applications). Accordingly, the deadline for filing objections to most of the final fee applications is July 20, 2005. The Liquidating Trustee is in the process of reviewing the final fee applications and reserves its right to file objections within the permitted time frame.

(a) None received to date.

Motion Status:

The hearing on the Application is going forward.

8. Motion of Lowenstein Sandler PC for Payment of Attorney's Fees and Expenses Pursuant to 11 U.S.C. 503(b)(3)&(4), for Substantial Contribution to the Bankruptcy Estate of Pegasus Satellite Television, Inc. (File June 16, 2005) [Docket No. 1472].

Response Deadline: July 15, 2005 at 4:00 p.m.

Responses Received:

(a) None received to date.

Motion Status:

The hearing on the Application is going forward.

9. Application for Compensation and Reimbursement of Expenses by John P. McVeigh, Esq. and Preti, Flaherty, Beliveau, Pachios & Haley, LLC as Local Counsel for the Ad Hoc Committee of PSC Noteholders (Filed June 16, 2005) [Docket No. 1473].

Response Deadline: July 15, 2005 at 4:00 p.m.

Responses Received:

(a) None received to date.

Motion Status:

The hearing on the Application is going forward.

10. Final Fee Application of KPMG LLP for the Period from September 29, 2004 through May 5, 2005 (Filed June 16, 2005) [Docket No. 1474].

Response Deadline: July 15, 2005 at 4:00 p.m.

Responses Received:

(a) None received to date.

Motion Status:

The hearing on the Application is going forward.

11. Final Application Of Miller Buckfire & Co., LLC, As Investment Banker And Financial Advisor To The Debtors, For Allowance Of Compensation For Professional Services Rendered And For Reimbursement Of Actual And Necessary Expenses Incurred From June 2, 2004 Through And Including The Effective Date Of The Plan (Filed June 17, 2005) [Docket No. 1477].

Response Deadline: July 17, 2005 at 4:00 p.m.

Responses Received:

(a) None received to date.

Motion Status:

The hearing on the Application is going forward.

12. Third And Final Interim Application For Allowance Of Compensation And Reimbursement Of Expenses Of Herbein + Company, Inc. For Services Rendered And Expenses Incurred As Corporate Taxation Consultant And Advisor To The Debtors For The Interim Period From December 1, 2004 Through May 5, 2005 (Filed June 17, 2005) [Docket No. 1478].

Response Deadline: July 17, 2005 at 4:00 p.m.

Responses Received:

(a) None received to date.

Motion Status:

The hearing on the Application is going forward.

13. Final Application For Compensation And Reimbursement Of Expenses By Kekst And Company, Incorporated As Corporate Communications Consultant To Pegasus Satellite Television, Inc. And Certain Of Its Subsidiaries And Affiliates (Filed June 17, 2005) [Docket No. 1489].

Response Deadline: July 17, 2005 at 4:00 p.m.

Responses Received:

(a) None received to date.

Motion Status:

The hearing on the Application is going forward.

14. Final Application For Allowance Of Compensation Of Hewitt Associates LLC As Compensation Consultant To Pegasus Satellite Television, Inc. And Certain Of Its Subsidiaries And Affiliates (Filed June 17, 2005) [Docket No. 1490].

Response Deadline: July 17, 2005 at 4:00 p.m.

Responses Received:

(a) None received to date.

Motion Status:

The hearing on the Application is going forward.

15. PricewaterhouseCoopers LLP's First And Final Application For Allowance And Payment Of Accountant And Auditor's Fees And Expenses For The Period Beginning June 2, 2004 Through December 31, 2004 (Filed June 20, 2005) [Docket No. 1492].

Response Deadline: July 20, 2005 at 4:00 p.m.

Responses Received:

(a) None received to date.

Motion Status:

The hearing on the Application is going forward.

16. Third And Final Application For Compensation And Reimbursement Of Expenses For FTI Consulting, Inc. As Financial Advisors To The Debtors (Filed June 20, 2005) [Docket No. 1493].

Response Deadline: July 20, 2005 at 4:00 p.m.

Responses Received:

(a) None received to date.

Motion Status:

The hearing on the Application is going forward.

17. Final Application Of Capital & Technology Advisors LLC For Compensation For Services Rendered And Reimbursement Of Expenses Incurred As Financial Advisor To The Official Committee Of Unsecured Creditors For The Period June 14, 2004 Through January 31, 2005 (Filed June 20, 2005) [Docket No. 1495].

Response Deadline: July 20, 2005 at 4:00 p.m.

Responses Received:

(a) None received to date.

Motion Status:

The hearing on the Application is going forward.

18. Final Application of Greenhill & Co., LLC as Financial Advisor to the Official Committee of Unsecured Creditors of Pegasus Satellite Television, Inc., et al. For Final Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from June 14, 2004 through April 14, 2005 (Filed June 20, 2005) [Docket No. 1496].

Response Deadline: July 20, 2005 at 4:00 p.m.

Responses Received:

(a) None received to date.

Motion Status:

The hearing on the Application is going forward.

19. Second and Final Application For Allowance of Compensation and Reimbursement of Expenses of Drinker Biddle & Reath LLP as Special Corporate and Regulatory Counsel for the Debtors for the Period from December 1, 2004 through May 5, 2005 (Filed June 20, 2005) [Docket No. 1497].

Response Deadline: July 20, 2005 at 4:00 p.m.

Responses Received:

(a) None received to date.

Motion Status:

The hearing on the Application is going forward.

20. Third And Final Fee Application Of Pierce Atwood LLP For The Period From December 1, 2004 Through May 31, 2005 (Filed June 20, 2005) [Docket No. 1498].

Response Deadline: July 20, 2005 at 4:00 p.m.

Responses Received:

(a) None received to date.

Motion Status:

The hearing on the Application is going forward.

21. Final Application For Allowance of Compensation and Reimbursement of Expenses of Pillsbury Winthrop Shaw Pittman LLP for Services Rendered and Expenses Incurred as Special Corporate to Pegasus Satellite Television, Inc. and Certain of Its Subsidiaries and Affiliates from June 2, 2004 through May 5, 2005 (Filed June 20, 2005) [Docket No. 1502].

Response Deadline: July 20, 2005 at 4:00 p.m.

Responses Received:

(a) None received to date.

Motion Status:

The hearing on the Application is going forward.

