

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re *
PEGASUS SATELLITE TELEVISION, INC., et. al. *
Debtor *

Chapter 11
Case No. 04-20878

**ORDER GRANTING THE THIRD INTERIM AND FINAL FEE APPLICATION
OF FTI CONSULTING, INC. FOR ALLOWANCE
AND PAYMENT OF COMPENSATION FOR SERVICES
AND REIMBURSEMENT OF EXPENSES**

This matter came before the Court on the Third and Final Fee Application of FTI Consulting, Inc. for Allowance and Payment of Compensation for Services and Reimbursement of Expenses (the "FTI Third Interim and Final Fee Application"), after proper notice and hearing, the Court having independently reviewed the FTI Third Interim and Final Fee Application, the Court finding that no responses or objections to the FTI Third Interim and Final Fee Application were filed by any party-in-interest, it is hereby

ORDERED, that pursuant to 11 U.S.C. § 331, FTI Consulting, Inc. ("FTI") is allowed compensation for services in the amount of \$239,604.50, and reimbursement of expenses in the amount of \$2,760.28 for a total of \$242,364.78, for the period of December 1, 2004 through April 30, 2005; and it is further

ORDERED, that FTI's fees in the amount of \$768,211.50 and expenses in the amount of \$28,673.11 incurred from June 2, 2004 through May 5, 2005 are hereby approved on a final basis; and it is further

ORDERED, that the Debtor is authorized to pay to FTI the allowed amounts for compensation and reimbursement of expenses, less any amounts previously paid, for fees and expenses incurred from June 2, 2004 through May 5, 2005; and it is further

ORDERED that this Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: July 21, 2005

/s/ James B. Haines, Jr.
Honorable James B. Haines, Jr.,
United States Bankruptcy Judge