

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:)	Chapter 11
)	
PEGASUS SATELLITE TELEVISION, INC., et al.,)	Case No. 04-20878 (JBH)
)	
Debtors.)	(Jointly Administered)
)	
)	

**ORDER ALLOWING COMPENSATION FOR PROFESSIONAL SERVICES
RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES
INCURRED FOR THE PERIOD BEGINNING JUNE 2, 2004 THROUGH AND
INCLUDING THE EFFECTIVE DATE OF THE PLAN**

This matter came before the Court on the Final Application of Miller Buckfire & Co., LLC (“Miller Buckfire”), As Investment Banker and Financial Advisory to the Debtors, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred From June 2, 2004 Through and Including the Effective Date of the Plan (the “Miller Buckfire Final Fee Application”), after proper notice and hearing, the Court having independently reviewed the Miller Buckfire Final Fee Application, the Court finding that no responses or objections to the Miller Buckfire Final Fee Application were filed by any party-in-interest, it is hereby

ORDERED that, pursuant to 11 U.S.C. § 331, Miller Buckfire is allowed compensation for services rendered in the amount of \$7,325,000.00, and reimbursement of expenses in the amount of \$37,918.37 for a total of \$7,362,918.37, for the period of June 2, 2004 through and including the Effective Date of the Plan. The Court also hereby finally allows and awards all fees and expenses of Miller Buckfire in the aggregate amount of \$7,362,918.37. The Reorganized Debtor and the Liquidating Trustee are ordered to pay all unpaid amounts (in the amount of \$787,918.37) without further delay.

Dated:

Honorable James B. Haines, Jr.
United States Bankruptcy Judge