

Hearing Date: August 18, 2005
Time: 10:30 a.m.
Place of Hearing: Portland

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:	:	Chapter 11
	:	
PEGASUS SATELLITE TELEVISION, INC., et al.,	:	Case No. 04-20878
	:	
	:	(Jointly Administered)
Debtors.	:	

NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON AUGUST 18, 2005 AT 10:30 A.M.

UNOPPOSED AND CONTINUED MOTIONS

1. Sixth Omnibus Objection and Motion to Reclassify, Reduce or Disallow Certain Claims Pursuant to 11 U.S.C. § 502(b), Bankruptcy Rules 3001 and 3007, and D.ME.LBR 3007-1 (Filed July 15, 2005) [Docket No. 1572].

Response Deadline: August 16, 2005 at 4:00 p.m.

Responses Received:

(a) Response of Creditor Lewis, Fisher, Henderson Claxton & Mulroy, L.L.P. to Sixth Omnibus Objection to and Motion to Reclassify, Reduce or Disallow Certain Claims [Docket No. 1670].

(b) Response of South Carolina Department of Revenue to Objection and Memorandum in Support [Docket No. 1681].

Motion Status:

The Liquidating Trust Intends to go forward with the Motion to the extent responses to a claim objection are not filed. The Liquidating Trust intends to request an adjournment of the Motion, until the September 22, 2005, 10:30 a.m. omnibus hearing date, with respect to all claimants that have filed a response.

2. Debtors' Fourth Omnibus Objection to and Motion to Reclassify, Reduce or Disallow Claims (Filed March 29, 2005) [Docket No. 1167]:

Set forth below is a schedule identifying the claim objections that were continued from the July 21, 2005 Omnibus hearing and the status of each claim objection. Counsel for the Reorganized Debtors and Liquidating Trustee are attempting to negotiate resolutions of each unresolved claim without the need for formal discovery, pretrial proceedings or further judicial intervention.

Status:

Creditor	Objection to Claim No(s).	Status and Relief Requested
Dorran, William J.	763, 855, 751, 843, 754,847,764, 856, 765, 857, 769,775, 862,774, 864, 766, 858,776, 861, 750,842, 755, 846,753, 845, 756, 848,768, 863,773, 865, 771, 867, 762, 854 752, 844, 772, 866, 770,868,777, 869, 757, 849, 758, 850,759,851, 760, 852, 761, 853,767, 859	Status conference, pursuant to D. Me. LBR 3007-1 with respect to objections to all unresolved claims, is continued to September 22, 2005 at 10:30 a.m.
Riverside Claims, LLC, assignee of claim of Pryor Sales, Inc.	75	Status conference, pursuant to D. Me. LBR 3007-1 with respect to no liability objection is continued to September 22, 2005 at 10:30 a.m
Riverside Claims, LLC, assignee of claim of RR Communications	74	Status conference, pursuant to D. Me. LBR 3007-1 with respect to reduce and allow objection is continued to September 22, 2005 at 10:30 a.m
Riverside Claims, LLC, assignee of claim of Shamrock Systems	781	Status conference, pursuant to D. Me. LBR 3007-1 with respect to no liability objection is continued to September 22, 2005 at 10:30 a.m
Felton Street Associates Limited Partnership	1067	Status conference, pursuant to D. Me. LBR 3007-1 with respect to the Debtors' objection is continued to September 22, 2005 at 10:30 a.m

3. Motion on Short Notice for an Order in Aid of Consummation of the Plan and for Such Other Relief as is Just and Proper (Filed July 12, 2005) [Docket No. 1547]

Response Deadline: July 20, 2005 at 12:00 p.m.

Responses Received:

(a) None received to date.

Motion Status:

The Movants will request that the hearing on this matter should be adjourned until September 22, 2005, 10:30 a.m. Discussions to resolve the Motion are continuing.

B. FINAL FEE APPLICATIONS

4. Third and Final Application of Akin Gump Strauss Hauer & Feld LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses (Filed June 20, 2005) [Docket No. 1494].

Response Deadline: July 20, 2005 at 4:00 p.m.

Responses Received:

(a) United States Trustee's Objection to Third and Final Fee Application Filed by Akin Gump Strauss Hauer & Feld LLP, Co-Counsel to the Official Committee of Unsecured Creditors (Filed July 12, 2005) [Docket No. 1548]

Motion Status:

It is anticipated that this fee application will be adjourned to the September 22, 2005 omnibus hearing date.

Dated: August 11, 2005

Respectfully submitted,

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-and-

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Liquidating Trustee of The PSC Liquidating
Trust*

CERTIFICATE OF SERVICE

Service of the above Notice of Agenda of Matters Scheduled for Hearing on August 18, 2005 at 10:30 a.m. has been made through the Court's ECF system on all those registered to receive ECF service.

Dated: August 11, 2005

/s/John P. McVeigh_____