

Kevan Rinehart

From: Elliot Herskowitz [elliott@regencap.com]
Sent: Tuesday, August 16, 2005 9:06 AM
To: Kevan Rinehart
Cc: Rubin, Paul
Subject: FW: Pegasus -- Rejection of AT&T contracts

Kevan:

This is the e-mail exchange, wherein Paul Caruso of Sidley Austin agreed to an extension until January 31st.

If you have any questions, give me a call.

Thanks,

Elliot H. Herskowitz
ReGen Capital
2109 Broadway, 2nd Floor
New York, NY 10023
212-501-0990
212-501-7088 (fax)

From: Caruso, Paul S. [mailto:PCaruso@Sidley.com]
Sent: Thursday, January 20, 2005 1:17 AM
To: 'Saul Lieberman'
Cc: McClintock, Matthew E.; Franzon, Laura B.
Subject: RE: Pegasus -- Rejection of AT&T contracts

See below

-----Original Message-----

From: Saul Lieberman [mailto:saul@regencap.com]
Sent: Wednesday, January 19, 2005 3:33 PM
To: 'Caruso, Paul S.'
Subject: FW: Pegasus -- Rejection of AT&T contracts
Importance: High

Paul,

1. We have no objection to expunging Claim 111. Please confirm that your records for Claim 494 indicate that the distribution check and any objections are to be forwarded to:

ReGen Capital I, Inc.
PO Box 237210
Ansonia Station
New York, NY 10023

[Caruso, Paul S.] Claim 494 is not being expunged. We will provide address to claims agent.

8/16/2005

2. Are there any guesstimates as to what the range of recovery to GUC's might be?
[Caruso, Paul S.] No.

3. **Actually our time on the 11/30 rejection runs on 1/24. At this point we would (very much) appreciate another extension to 1/31 - which is when we understand that must respond on the 12/30 rejection. Please let me know.**
[Caruso, Paul S.] Agreed.

Saul

-----Original Message-----

From: Caruso, Paul S. [mailto:PCaruso@Sidley.com]
Sent: Wednesday, January 19, 2005 6:41 PM
To: 'Saul Lieberman'
Subject: RE: Pegasus -- Rejection of AT&T contracts

Saul:

In our first objection, we asked that claim 111 be expunged as a duplicate claim but claim no. 494 continues. I know you have some additional time to file a claim, but assume you do not oppose this duplicate being expunged.

Please confirm.

Thanks.

-----Original Message-----

From: Saul Lieberman [mailto:saul@regencap.com]
Sent: Thursday, January 13, 2005 2:41 PM
To: 'Caruso, Paul S.'
Subject: Pegasus -- Rejection of AT&T contracts
Importance: High

Hi Paul,

As you may recall, ReGen Capital is administering the general unsecured claims of AT&T in Pegasus Satellite Television, Inc.

You were good enough to provide us a copy of the AT&T contracts being rejected and to extend our deadline to file a claim for rejection damages with respect to the contract that was rejected as of 11/30/04 until Friday, January 14, 2005.

In short, we have not yet been able to obtain invoices from AT&T that would enable us to verify actual usage - which is an element which would reduce the rejection damages otherwise due. We would appreciate another extension to the end of the month. (In the alternative, we would file a claim now for the maximum amount of rejection damages and file an amendment to reflect usage.)

Please advise as soon as possible.

Thank you for your consideration.

Saul Lieberman

Saul Lieberman, Esq.

ReGen Capital
2109 Broadway, 2nd Floor
New York, NY 10023

P.O. Box 626
Planetarium Station
New York, NY 10024-0540

Telephone : 212-501-0990
Fax : 212-501-7088
saul@regencap.com

-----Original Message-----

From: Caruso, Paul S. [mailto:PCaruso@Sidley.com]
Sent: Tuesday, December 28, 2004 7:03 PM
To: 'Saul Lieberman'
Subject: RE: Pegasus -- Order Approving the Rejection of Certain Unexpired Leases and Executory Contracts

Saul:

Did ReGen buy AT&T's claims?

Do you have a mailing address and contact person at AT&T? A rejection notice sent by Pegasus was returned as undeliverable.

Also, will extending deadline to file any claim for contract that was rejected as of 11/30/04 until Friday, January 14, 2005.

Regards.

-----Original Message-----

From: Saul Lieberman [mailto:saul@regencap.com]
Sent: Thursday, December 23, 2004 3:32 PM
To: 'Caruso, Paul S.'
Subject: RE: Pegasus -- Order Approving the Rejection of Certain Unexpired Leases and Executory Contracts
Importance: High

Paul,

Thank you for obtaining the contracts for us.

The contracts certainly do provide for damages upon termination/rejection. But we would need more time to ascertain the amounts. Can you give us an extension to January 15, 2005 to file proofs of claim with respect to the rejection damages?

Thanks again,

Saul

-----Original Message-----

From: Caruso, Paul S. [mailto:PCaruso@Sidley.com]

Sent: Thursday, December 23, 2004 6:52 PM

To: 'Saul Lieberman'

Subject: RE: Pegasus -- Order Approving the Rejection of Certain Unexpired Leases and Executory Contracts

Saul:

Attached is the order and the contracts that were forwarded to me by the Company.

Regards.

-----Original Message-----

From: Saul Lieberman [mailto:saul@regencap.com]

Sent: Wednesday, December 22, 2004 12:45 PM

To: 'Caruso, Paul S.'

Subject: RE: Pegasus -- Order Approving the Rejection of Certain Unexpired Leases and Executory Contracts

Thanks. I am not sure why we did not receive a copy of the order (we are listed on the proof of claim).

Please do get us copies of the contracts. We are unable to obtain them. Sorry for the confusion.

-----Original Message-----

From: Caruso, Paul S. [mailto:PCaruso@Sidley.com]

Sent: Wednesday, December 22, 2004 4:57 PM

To: 'Saul Lieberman'

Subject: RE: Pegasus -- Order Approving the Rejection of Certain Unexpired Leases and Executory Contracts

The order was entered and appears on the docket. One AT&T contract was rejected as of 11/30 and the other is being rejected as of 12/30.

I thought you were checking with your client about obtaining the contracts. If you can not get them from AT&T, please let me know.

-----Original Message-----

From: Saul Lieberman [mailto:saul@regencap.com]

Sent: Wednesday, December 15, 2004 1:32 PM

To: 'Caruso, Paul S.'

Subject: RE: Pegasus -- Order Approving the Rejection of Certain Unexpired Leases and Executory Contracts

Paul

Has an Order approving the rejection of certain executory contracts been entered?
FYI - I have not yet received a copy of the

AT&T contracts proposed to be rejected.

Thanks,

Saul

-----Original Message-----

From: Caruso, Paul S.

[mailto:PCaruso@Sidley.com]

Sent: Tuesday, November 02, 2004 9:58 PM

To: 'Saul Lieberman'

Subject: RE: Pegasus Satellite Television, Inc

Have forwarded your request to the company.

-----Original Message-----

From: Saul Lieberman

[mailto:saul@regencap.com]

Sent: Monday, November 01, 2004 2:06 PM

To: Paul S. Caruso

Subject: Pegasus Satellite Television, Inc

Dear Mr. Caruso,

ReGen Capital is administering the general unsecured claims of AT&T in Pegasus Satellite Television, Inc.

Debtors' Motion for an Order Approving the Rejection of Certain Unexpired Leases and Executory Contracts -- Rejection Exhibit A lists contracts of AT&T Corp and AT&T Solutions, Inc. as being rejected.

Please provide us with a copy of the AT&T contracts to be rejected so that we may verify the damages arising from the rejection. We are unable to verify the damages without such information.

Thank you,

Saul Lieberman

Saul Lieberman, Esq.

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