

Hearing Date:
September 22, 2005 at 10:30 a.m.
PORTLAND

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE**

In re:	:	Chapter 11
	:	
PEGASUS SATELLITE TELEVISION, INC., et al.,	:	Case No. 04-20878
	:	
	:	(Jointly Administered)
Debtors.	:	

**AMENDED NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON SEPTEMBER 22, 2005 AT 10:30 A.M.**

A. UNOPPOSED AND CONTINUED MOTIONS

1. Sixth Omnibus Objection and Motion to Reclassify, Reduce or Disallow Certain Claims Pursuant to 11 U.S.C. § 502(b), Bankruptcy Rules 3001 and 3007, and D.ME.LBR 3007-1 (Filed July 15, 2005) [Docket No. 1572].

Response Deadline: August 16, 2005 at 4:00 p.m.

Responses Received:

- (a) Response of Creditor Lewis, Fisher, Henderson Claxton & Mulroy, L.L.P. to Sixth Omnibus Objection to and Motion to Reclassify, Reduce or Disallow Certain Claims [Docket No. 1670].
- (b) Response of South Carolina Department of Revenue to Objection and Memorandum in Support [Docket No. 1681].

Motion Status:

An Order granting this motion with respect to all individual claims except those who filed responses was entered on August 18, 2005 [Docket No. 1694]. Since the entry of the Order, creditor Lewis, Fisher, Henderson, Claxton & Mulroy, LLP has entered into a stipulation with the Liquidating Trustee which resolves the Motion as to Lewis Fisher Henderson, Claxton & Mulroy, LLP. The Liquidating Trustee is attempting to resolve the claim of South Carolina Department of Revenue and intends to request an adjournment of the motion as it relates to South Carolina Department of Revenue until the October 27, 2005 Omnibus hearing date.

2. Debtors’ Fourth Omnibus Objection to and Motion to Reclassify, Reduce or Disallow Claims (Filed March 29, 2005) [Docket No. 1167]:

Set forth below is a schedule identifying the claim objections that were continued from the August 18, 2005 Omnibus hearing and which have not been resolved and the status of each claim objection. Counsel for the Reorganized Debtors and Liquidating Trustee are attempting to negotiate resolutions of each unresolved claim without the need for formal discovery, pretrial proceedings or further judicial intervention.

Status:

Creditor	Objection to Claim No(s).	Status and Relief Requested
Dorran, William J.	763, 855, 751, 843, 754, 847 764, 856, 765, 857, 769,775 862, 774, 864, 766, 858,776 861, 750, 842, 755, 846,753 845, 756, 848,768, 863,773 865, 771, 867, 762, 854 752 844, 772, 866, 770, 868,777 869, 757, 849, 758, 850,759 851, 760, 852, 761, 853,767 859	Status conference, pursuant to D. Me. LBR 3007-1 with respect to objections to all unresolved claims. The Movant will request the court to continue the scheduling conference to the October 27, 2005 omnibus hearing.
Riverside Claims, LLC, assignee of claim of Pryor Sales, Inc.	75	Status conference, pursuant to D. Me. LBR 3007-1 with respect to no liability objection. The Movant expects to request that the court approve a scheduling and discovery order.
Riverside Claims, LLC, assignee of claim of RR Communications	74	Status conference, pursuant to D. Me. LBR 3007-1 with respect to reduce and allow objection. The Movant expects to request that the court approve a scheduling and discovery order.
Riverside Claims, LLC, assignee of claim of Shamrock Systems	781	Status conference, pursuant to D. Me. LBR 3007-1 with respect to no liability objection. The Movant expects to request that the court approve a scheduling and discovery order.

3. Motion of the Liquidating Trustee for an Order Approving Amendment to Liquidating Trust Agreement (Filed August 30, 2005) [Docket No. 1701].

Response Deadline: September 16, 2005

Responses Received: None

Motion Status:

The Motion will be going forward.

Related Documents:

- (a) Notice of Hearing on Motion of the Liquidating Trustee for an Order Approving Amendment to Liquidating Trust Agreement Docket No. 1701].
- (b) Proposed Order Approving Amendment to Liquidating Trust Agreement [Docket No. 1701].
- (c) Affidavit of the Trumbull Group, L.L.C. Regarding Service of the Motion of the Liquidating Trustee for an Order Approving Amendment to Liquidating Trust Agreement [Docket No. 1703].

B. CONTESTED MOTIONS

4. Objection to and Motion to Reclassify, Reduce or Disallow Claims 1070 and 1071 Pursuant to 11 U.S.C. §502(b), Bankruptcy Rules 3001, 3002, and 3007, and D. ME. LBR 3007-1 (Filed July 28, 2005) [Docket No. 1653].

Response Deadline: August 17, 2005

Responses Received:

- (a) Regen Capital I's Response to PSC Liquidating Trust's Objection to and Motion to Reclassify, Reduce or Disallow Certain Claims Pursuant to 11 U.S.C. §502(b), Bankruptcy Rules 3001, 3002, and 3007, and D. ME. LBR 3007-1 [Docket No. 1705].

Motion Status:

The Motion will be going forward.

Related Documents:

- (a) Proposed Order on Motion to Disallow Claims [Docket No. 1653].
- (b) Notice of Hearing on Objection and Motion to Reclassify, Reduce or Allow Claims 1070 and 1071 Pursuant to 11 U.S.C. §502(b), Bankruptcy Rules 3001, 3002, and 3007, and D. ME. LBR 3007-1 [Docket No. 1655].

- 5. Trustee's Motion for Relief from Judgment Concerning Claim 494 (Filed July 28, 2005) [Docket No. 1652].

Response Deadline: August 17, 2005

Responses Received:

- (a) Regen Capital I's Response to Objection to Motion for Relief from Judgment [Docket No. 1704].

Motion Status:

The Motion will be going forward.

Related Documents:

- (a) Proposed Order on Motion for Relief from Judgment [Docket No.1652].
- (b) Notice of Hearing on Motion for Relief from Judgment [Docket No.1656].

C. FINAL FEE APPLICATIONS

- 6. Third and Final Application of Akin Gump Strauss Hauer & Feld LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses (Filed June 20, 2005) [Docket No. 1494].

Response Deadline: July 20, 2005 at 4:00 p.m.

Responses Received:

- (a) United States Trustee's Objection to Third and Final Fee Application Filed by Akin Gump Strauss Hauer & Feld LLP, Co-Counsel to the Official Committee of Unsecured Creditors [Docket No. 1548].

- (b) Response of Akin Gump Strauss Hauer & Feld LLP to United States Trustee's Objection to Third and Final Fee Application Filed by Akin Gump Strauss Hauer & Feld LLP, Co-Counsel to the Official Committee of Unsecured Creditors [Docket No. 1707].

Motion Status:

The Application will be going forward.

Dated: Portland, Maine
September 21, 2005

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Liquidating Trustee of The PSC Liquidating
Trust*

Certificate of Service

Service of the above agenda has been made through the Court's ECF system on all those registered to receive ECF service.

date: 9/21/05

/s/John P. McVeigh