

Hearing Date: November 18, 2005 at 10:30 a.m.
PORTLAND

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:	:	Chapter 11
	:	
PEGASUS SATELLITE TELEVISION, INC., et al.,	:	Case No. 04-20878
	:	
	:	(Jointly Administered)
Debtors.	:	
	:	

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON NOVEMBER 18, 2005 AT 10:30 A.M.**

A. UNOPPOSED AND CONTINUED MOTIONS

1. Debtors' Seventh Omnibus Objection to and Motion to Disallow or Reclassify Certain Claims Pursuant to 11 U.S.C. § 502(b), Bankruptcy Rules 3001 and 3007, and D.ME.LBR 3007-1 (Filed September 29, 2005) [Docket No. 1729].

Response Deadline: November 8, 2005 at 4:00 p.m.

Responses Received: None

Related Documents:

(a) Certificate of Service (Filed: October 4, 2005) [Docket No. 1738]

Motion Status:

The Motion will be going forward.

2. Liquidating Trustee's Motion for Order Approving but Not Directing Interim Distribution, Determining Certain Tax Obligations and Establishing Certain Tax Reserves (Filed September 17, 2005) [Docket No. 1708].

Response Deadline: October 5, 2005 at 4:00 p.m.

Responses Received:

- (a) State of Michigan, Department of Treasury's Objection to the Liquidating Trustee's Motion for Order Approving but Not Directing Interim Distribution, Determining Certain Tax Obligations and Establishing Certain Tax Reserves [Docket 1727].
- (b) Objections by the United States of America on Behalf of the Department of Treasury, Internal Revenue Service, to the Liquidating Trustee's Motion for Order Approving but Not Directing Interim Distribution, Determining Certain Tax Obligations and Establishing Certain Tax Reserves [Docket No. 1739].

Related Documents:

- (a) Certificate of Service (Filed: September 21, 2005) [Docket No. 1709]

Motion Status:

An order (the "Initial Order") was entered on October 25, 2005 (i) adjourning the portion of the motion seeking authorization to make a second distribution to November 3, 2005 and (ii) granting the portion of the motion seeking a determination of certain taxes and tax reserves, except, with respect to the taxing authorities that have filed responses to the motion (State of Michigan and IRS) and the State of Tennessee (which raised an oral informal objection to counsel for the Movant). The portion of the motion seeking to determine tax obligations and to fix reserves, if any, for Michigan, Tennessee and the IRS was adjourned to November 3, 2005.

Subsequent to the October 11, 2005 original hearing date, the Movant was advised that the State of Tennessee did not dispute the tax determination set forth in the motion and Tennessee has not filed an objection to the motion. An amended order deleting the State of Tennessee from the definition of "Excluded Taxing Authorities" was submitted to the court on November 15, 2005. In addition, at a hearing held on November 3, 2005, the unresolved portions of the motion were adjourned to November 18, 2005, at 10:30 a.m.

Moreover, the State of Michigan has advised counsel for the Movant that it will file a notice of withdrawal of its objection to the motion. Finally,

the Movant and the IRS have reached an agreement to resolve the objection filed by the IRS. Accordingly, it is anticipated that the motion will go forward on a consensual basis.

B. CONTESTED MOTIONS

3. Debtors’ First Omnibus Objection to and Motion to Reclassify, Reduce or Disallow Certain Claims Pursuant to 11 U.S.C. §502(b), Bankruptcy Rules 3001 and 3007, and D.ME.LBR 3007-1 (Filed December 27, 2004) [Docket No. 857]:

Set forth below is a schedule identifying the claim objections that were continued from the November 3, 2005, Omnibus hearing and which have not been resolved and the status of each claim objection.

Status:

Creditor	Objection to Claim No(s).	Status and Relief Requested
Dorran, William J.	769, 843, 751, 847, 754, 856, 764, 857, 765, 855, 764, 857, 765,855, 763, 862, 775, 864, 774, 858, 766, 861, 776, 842, 750, 846, 755, 845, 753, 848, 756, 863, 768, 865, 773, 867, 771, 854, 762, 844, 752, 866, 772, 868, 770, 869, 777, 849, 757, 850, 758, 851, 759, 852, 760, 853, 761	Status conference, pursuant to D. Me. LBR 3007-1. This objection is related to the claim objection motions listed in agenda items 4 and 5. Each of the claims identified in agenda items 3, 4 and 5 assert the same \$175,000 claim against separate Debtor entities. No discovery has been undertaken with respect to these claims. The Liquidating Trustee will request that the court establish a discovery and scheduling order relating to these claims. Counsel for the claimant has advised the movant that the claimant objects to an adjournment of the Motion.

Responses to Unresolved Claim Objections Received:

- (a) Objection to Debtors' First Omnibus Objection to And Motion to Reclassify, Reduce or Disallow Certain Claims Filed by William J. Dorran [Docket No. 885].

Related Documents:

- (a) Notice of Debtors' First Omnibus Objection to and Motion to Reclassify, Reduce or Disallow certain Claims Pursuant to 11 U.S.C. 502(b), Bankruptcy Rules 3001 and 3007, and D. Me. LBR 3007-1 (Filed December 23, 2004) [Docket No. 856].
- (b) Declaration of Joseph W. Pooler, Jr. in Support of Debtors’ First Omnibus Objection to and Motion to Reclassify, Reduce or Disallow

Certain Claims Pursuant to 11 U.S.C. §502(b), Bankruptcy Rules 3001 and 3007, and D.ME.LBR 3007-1 (Filed December 23, 2004) [Docket No. 856].

- (c) Proposed Order Granting Debtors' First Omnibus Objection to and Motion to Reclassify, Reduce or Disallow Certain Claims Pursuant to 11 U.S.C. §502(b), Bankruptcy Rules 3001 and 3007, and D.ME.LBR 3007-1 (Filed December 23, 2004) [Docket No. 856].
- (d) Certificate of Service (Filed December 29, 2004) [Docket No. 862].

4. Debtors' Second Omnibus Objection to and Motion to Reclassify, Reduce or Disallow Certain Claims Pursuant to 11 U.S.C. §502(b), Bankruptcy Rules 3001 and 3007, and D.ME.LBR 3007-1 (Filed January 25, 2005) [Docket No. 923]

Set forth below is a schedule identifying the claim objections that were continued from the November 3, 2005, Omnibus hearing and which have not been resolved and the status of each claim objection.

Status:

Creditor	Objection to Claim No(s).	Status and Relief Requested
Dorran, William J.	767, 859	Status conference, pursuant to D. Me. LBR 3007-1. This objection is related to the claim objection motions listed in agenda items 3 and 5. Each of the claims identified in agenda items 3, 4 and 5 assert the same \$175,000 claim against separate Debtor entities. No discovery has been undertaken with respect to these claims. The Liquidating Trustee will request that the court establish a discovery and scheduling order relating to these claims. Counsel for the claimant has advised that the claimant objects to an adjournment of the motion.

Responses to Unresolved Claim Objections Received:

- (a) Objection to Debtors' Second Omnibus Objection to and Motion to Reclassify, Reduce or Disallow Certain Claims Filed by William J. Dorran [Docket No. 990].

Related Documents:

- (a) Certificate of Service (Filed January 28, 2005) [Docket No. 935].

5. Objection to, and Motion to Disallow Claim Number 860 and All Other Claims Submitted on Behalf of William J. Dorran Pursuant to 11 U.S.C. § 502(b), Bankruptcy Rules 3007, and D.ME.LBR 3007-1 (Filed September 30, 2005) [Docket No. 1732].

Response Deadline: November 8, 2005 at 4:00 p.m.

Responses Received:

- (a) Opposition of William J. Dorran to the PSC Liquidating Trust's Motion to Disallow Claim Number 860 and All Other Claims Submitted on Behalf of William J. Dorran Pursuant to 11 U.S.C. §502(b), Bankruptcy Rules 3007, and D.ME.LBR 3007-1 [Docket No. 1779].

Related Documents:

- (a) Certificate of Service (Filed: October 4, 2005) [Docket No. 1738].

Motion Status:

This motion is related to the motions listed as agenda items 3 and 4. Each of the claims identified in agenda items 3, 4 and 5 assert the same \$175,000 claim against separate Debtor entities. No discovery has been undertaken with respect to these claims. The Liquidating Trustee will request that the court establish a discovery and scheduling order relating to these claims. Counsel for the claimant has advised the movant that the claimant objects to an adjournment of the motion.

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Dated: Portland, Maine
November 15, 2005

LOWENSTEIN SANDLER PC
Kenneth A. Rosen, Esq. (KAR 4963)
Paul Kizel, Esq. (PK 4176)
Jeffrey A. Kramer, Esq. (JAK 8278)
65 Livingston Avenue
Roseland, New Jersey 07068
(973) 597-2500 (telephone)
(973) 597-2400 (facsimile)

-and-

**PRETI, FLAHERTY, BELIVEAU,
PACHIOS & HALEY, LLP**

By: /s/John P. McVeigh, Esq.
John P. McVeigh (JM)
One City Center, P.O. Box 9546
Portland, Maine 04112-9546
(207) 791-3000 (telephone)
(207) 791-3111 (facsimile)

*Counsel to the Reorganized Debtors and the
Liquidating Trustee of The PSC Liquidating
Trust*