

Hearing Date:
June 24, 2004 at 10:30 a.m.
PORTLAND

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:)
) Chapter 11
PEGASUS SATELLITE TELEVISION, INC.,)
) Case No. 04-20878
)
Debtor.) (Jointly Administered)
)
_____)

NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JUNE 24, 2004, AT 10:30 A.M.

Motions and Applications

1. Final hearing on Emergency Motion for an Interim Order (i) Authorizing Use Of Cash Collateral Pursuant to 11 U.S.C. § 363; (ii) Granting Adequate Protection Pursuant to 11 U.S.C. § 363; and (iii) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001;

No objections filed. The hearing on the motion is going forward.

2. Final hearing on Motion of the Debtors for an Order (i) Approving Cash Management System, (ii) Authorizing Use of Prepetition Bank Accounts and Business Forms, (iii) Approving Payroll and Disbursement Accounts, (iv) Waiving the Requirements of 11 U.S.C. § 345 on an Interim and Final Basis, and (v) According Administrative Expense Status to All Postpetition Intercompany Claims;

No objections filed. The hearing on the motion is going forward.

3. Final hearing on Motion of the Debtors and Debtors in Possession Pursuant to 11 U.S.C. § 363 for Interim and Final Orders Authorizing the Debtors to Continue Performing Under the Support Services Agreement with Pegasus Communications Management Company;

The matter is being continued to a date to be determined.

4. Application for Order under 11 U.S.C. 327(a) Authorizing the Retention and Employment of Sidley, Austin Brown & Wood LLP as Attorneys for the Debtors and Debtors in Possession;

No objections filed. The hearing on the application is going forward.

5. Application for Order Authorizing the Debtors and Debtors in Possession to Employ and Retain Bernstein, Shur, Sawyer & Nelson as Local Counsel Pursuant to 11 U.S.C. § 327(e);

No objections filed. The hearing on the application is going forward.

6. Application For Order Authorizing the Debtors And Debtors In Possession to Employ FTI Consulting, Inc. as Financial Advisor Pursuant to 11 U.S.C. §§ 327(a) and 328(a);

No objections filed. The hearing on the application is going forward.

7. Application For Order Authorizing the Debtors and Debtors In Possession to Employ Miller Buckfire Lewis Ying & Co., LLC as Financial Advisor and Investment Banker Pursuant to 11 U.S.C. §§ 327(a) and 328(a);

No objections filed. The hearing on the application is going forward with respect to the monthly advisory fees and related costs and expenses and the Indemnification Provisions and will be continued to a further hearing date with respect to the proposed Restructuring Transaction Fee, the Sale Transaction Fee and a Financing Fee.

8. Application For Order Authorizing the Debtors And Debtors In Possession to Employ and Retain Arnold & Porter LLP As Special Litigation Counsel Pursuant to 11 U.S.C. §§ 327(e) and 328(a);

No objections filed. The hearing with respect to the application is going forward.

9. Application For Order Authorizing the Debtors and Debtors In Possession to Employ and Retain Drinker Biddle & Reath LLP as Special Corporate and Regulatory Counsel Pursuant to 11 U.S.C. §§ 327(e) and 328(a);

No objections filed. The hearing with respect to the application is going forward.

10. Application For Order Authorizing the Debtors and Debtors-In-Possession to Employ and Retain Shaw Pittman LLP as Special Counsel in Connection with Certain Communications Laws Matters Pursuant to 11 U.S.C. §§ 327(e) and 328(a);

No objections filed. The hearing with respect to the application is going forward.

11. Application For Order Authorizing the Debtors and Debtors In Possession to Retain and Employ Hewitt Associates LLC as Compensation Consultant Pursuant To 11 U.S.C. §§ 327(a) and 328(a);

No objections filed. The hearing with respect to the application is going forward.

12. Application For Order Authorizing the Debtors And Debtors In Possession to Employ Kekst and Company, Incorporated as Corporate Communications Consultant Pursuant to 11 U.S.C. §§ 327(a) and 328(a);

No objections filed. The hearing with respect to the application is going forward.

13. Application For Order Authorizing the Debtors and Debtors In Possession to Employ Capital Management Associates, Inc. as Cooperative Issues Expert Pursuant to 11 U.S.C. §§ 327(a) and 328(a);

No objections filed. The hearing with respect to the application is going forward.

14. Motion Authorizing Employment And Compensation Of Professionals For Specific Services Rendered to the Debtors In The Ordinary Course Of Business;

No objections filed. The hearing with respect to the motion is going forward.

15. Motion Under 11 U.S.C. §§ 331 and 105(a) Establishing Procedures For Interim Compensation and Reimbursement of Expenses For Professionals;

No objections filed. The hearing with respect to the motion is going forward.

16. Motion of the Official Committee of Unsecured Creditors for Emergency Hearing on Motion for the Entry of Order Approving Specified Information Blocking Procedures and Permitting Trading of the Debtors' and their Affiliates' Securities Upon Establishment of a Screening Wall Nunc Pro Tunc to the Committee Formation Date;

No objections filed. The hearing with respect to the motion is going forward.

17. Motion of the Official Committee of Unsecured Creditors for Emergency Hearing on Motion for the Entry of Order Approving Specified Information Blocking Procedures and Permitting Trading of the Debtors' and their Affiliates' Securities Upon Establishment of a Screening Wall Nunc Pro Tunc to the Committee Formation Date.

No objections filed. The hearing with respect to the motion is going forward.

Dated: Portland, Maine
June 24, 2004

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