

UNITED STATES BANKRUPTCY COURT - DISTRICT OF MAINE
MINUTES OF PROCEEDINGS

CASE NAME: Pegasus Satellite Television, Inc. Case No. 04-20878; Chapter: 11

DATE: June 24, 2004

In-Court Hearing
JBH

APPEARANCES:

- R. Keach- Debtors
- L. Nyhan & J. Conlan - Debtors
- G. Marcus - DirecTV
- R. O'Brien - NRTC
- J. Manheimer & D. Botter - Unsecured Creditors' Committee
- G. Allen - Wilmington Trust
- B. Marcus & D. Meyers - Steering Comm. of Senior Secured Creditors
- E. Bradford - US Trustee's Office

PROCEEDING:

Application to Employ Miller Buckfire Lewis Ying & Co., LLC as Financial Advisor & Investment Banker (doc. #102)

OUTCOME: Granted in part and continued to July 22, 2004, at 10:30 a.m. in part as stated on record

ORDER:

- Signed
- By Court
- To be submitted by debtors' counsel

AL
Courtroom Deputy