

IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

IN RE: :
 :
HENRY COUNTY MRTV, INC. : Chapter 11
 : Case Number: 04-20885
 :
 :

AFFIDAVIT OF KENNETH E. AARON
AS COUNSEL FOR FELTON STREET ASSOCIATES LIMITED PARTNERSHIP

I, Kenneth E. Aaron, Esquire swear and attest to the following:

1. I am an attorney licensed to practice law before all courts in the Commonwealth of Pennsylvania, State of Florida and the State of Delaware and am in good standing with the Bars in each of these states. In addition, I am a member of the United States District Court for the Eastern District of Pennsylvania, the Middle District of Pennsylvania, the Western District of Pennsylvania, the District of Delaware, the Southern District of Florida and the Northern District of Florida. I am not currently suspended or disbarred in any jurisdiction and do not have any disciplinary matters pending against me.

2. I am familiar with the requirements of District Rules 83.1 and 83.2 and Local Bankruptcy Rule 2090-1 regarding admission and all other local rules regarding disciplinary jurisdiction and am familiar with the substantive and procedural requirements of the local rules and the administrative orders of the Bankruptcy Court for the District of Maine.

3. I make this Affidavit in support of the motion to be admitted *pro haec vice* on behalf of Felton Street Associates Limited Partnership in the above proceeding.

4. I will be associating with Bruce B. Hochman of the firm Lambert Coffin, 477 Congress Street, Suite 1400, Portland, ME 04101.

5. The foregoing statements by me are true and based on my own personal knowledge.

Dated in Philadelphia, Pennsylvania this 18th day of June, 2004.

By: 
Kenneth E. Aaron, Esquire


Weir & Partners, LLP
1339 Chestnut Street
The Widener Building
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Philadelphia, Pennsylvania 19107
(215) 665-8181

COUNTY OF PHILADELPIHA :

COMMONWEALTH OF PENNSYLVANIA : June 18, 2004

Personally appeared the above Kenneth E. Aaron, Esquire and made oath that the foregoing statements by him are true and based upon his personal knowledge.

Before me,

By: 
Notary Public

NOTARIAL SEAL
MARGARET BURKE, NOTARY PUBLIC
CITY OF PHILADELPHIA, PHILADELPHIA COUNTY
MY COMMISSION EXPIRES DECEMBER 5, 2005