

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE**

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| In re: |) | |
| |) | Chapter 11 |
| PEGASUS SATELLITE TELEVISION, INC., <u>et al.</u> , |) | Case No. 04-20878 (JBH) |
| |) | |
| Debtors. ¹ |) | |
| |) | |

**NOTICE OF APPEARANCE AND REQUEST FOR
SERVICE OF NOTICE AND DOCUMENTS**

PLEASE TAKE NOTICE that the undersigned appears as counsel for Wilmington Trust Company (“WTC”), as administrative agent under the Amended and Restated Term Loan Agreement, dated as of August 1, 2003, among Pegasus Satellite Communications, Inc., as borrower, and the lenders from time to time party thereto, in the chapter 11 cases of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), and pursuant to section 1109(b) of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 2002 and 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), requests that all notices or documents given or required to be served in connection with these chapter 11 cases be given to and served upon:

¹ The Debtors are: Argos Support Services Company, Bride Communications, Inc., B.T. Satellite, Inc., Carr Rural TV, Inc., DBS Tele-Venture, Inc., Digital Television Services of Indiana, LLC, DTS Management, LLC, Golden Sky DBS, Inc., Golden Sky Holdings, Inc., Golden Sky Systems, Inc., Henry County MRTV, Inc., HMW, Inc., Pegasus Broadcast Associates, L.P., Pegasus Broadcast Television, Inc., Pegasus Broadcast Towers, Inc., Pegasus Media & Communications, Inc., Pegasus Satellite Communications, Inc., Pegasus Satellite Television of Illinois, Inc., Pegasus Satellite Television, Inc., Portland Broadcasting, Inc., Primewatch, Inc., PST Holdings, Inc., South Plains DBS, LP., Telecast of Florida, Inc., WDSI License Corp., WILF, Inc., WOLF License Corp., WTLH License Corp.

Roger A. Clement, Jr., Esq.
Gayle H. Allen, Esq.
Verrill & Dana LLP
One Portland Square
P.O. Box 586
Portland, ME 04112-0586
Tel: (207) 774-4000
Fax: (207-774-7499
E-mail: rclement@verrilldana.com
gallen@verrilldana.com

-and-

Kristopher M. Hansen, Esq.
Brett Lawrence, Esq.
Stroock & Stroock & Lavan LLP
180 Maiden Lane
New York, NY 10038-4982
Tel: (212) 806-5400
Fax: (212) 806-6006
E-mail: khansen@stroock.com
blawrence@stroock.com

PLEASE TAKE FURTHER NOTICE that, pursuant to Bankruptcy Rules 2002 and 9007, the foregoing request includes not only the notice and papers referred to in the rules specified above, but all other notices and papers, including, but not limited to, copies of any application, motion, petition, pleading, request, complaint or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, hand delivery, telephone, telegraph, telex or otherwise, that affects the Debtors' properties in the possession, custody or control of the Debtors or the Debtors' estates.

PLEASE TAKE FURTHER NOTICE that this Notice of Appearance and Request for Service of Notices and Documents is without prejudice to, and shall not constitute a waiver of any of the rights of WTC, including, without limitation: (1) any and all rights, remedies claims, actions, defenses, setoffs, or recoupments, in law or in equity, against the Debtors and any other entities either in these cases or in any other action, under the Bankruptcy Code, the Bankruptcy

Rules or applicable law, all of which rights, remedies, claims, actions, defenses, setoffs and recoupments are expressly reserved; (2) the right to have final orders in non-core matters entered only after de novo review by a District Judge, (3) the right to trial by jury in any proceeding so triable in these cases or any case, controversy, or proceeding related to these cases, or (4) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal.

PLEASE TAKE FURTHER NOTICE that this entry of appearance is intended neither as a consent to nor as a waiver of the right to challenge the jurisdiction of the United States Bankruptcy Court including, without limitation, the jurisdiction of the Court to adjudicate non-core matters, which right WTC expressly reserves.

Dated: June 3, 2004

Respectfully Submitted,

/s/ Gayle H. Allen

Roger A. Clement, Jr., Esq.
Gayle H. Allen, Esq.
VERRILL & DANA, LLP
One Portland Square
P.O. Box 586
Portland, ME 04112-0586
Tel: (207) 774-4000
Fax: (207) 774-7499

Kristopher M. Hansen, Esq.
Brett Lawrence, Esq.
STROOCK & STROOCK & LAVAN LLP
180 Maiden Lane
New York, NY 10038-4982
Tel: (212) 806-5400
Fax: (212) 806-6006

Attorneys for Wilmington Trust as Administrative Agent