

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

_____)	
In re:)	Chapter 11
)	
PEGASUS SATELLITE TELEVISION, INC., et al.,)	Case No. 04-20878 (Lead Case)
)	
Debtors.)	Jointly Administered
_____)	

CERTIFICATE OF SERVICE

I, Sheila R. Dilios, being over the age of eighteen and an employee of Bernstein, Shur, Sawyer & Nelson, hereby certify that on July 2, 2004 I caused the documents listed below to be served on the parties listed on the list attached hereto as Exhibit A (Official Committee of Unsecured Creditors), on counsel for those parties requesting same documents listed on the list attached hereto as Exhibit B, and to those parties on the Service List attached hereto as Exhibit C either as part of the ECF filing system, via E-Mail, or via U.S. Mail, Postage-Prepaid.

1. Application for Order Authorizing the Debtors and Debtors in Possession to Employ Herbein Consulting, Inc. as Corporate Taxation Advisors Pursuant to 11 U.S.C. §§ 327(a) and 328(a) Nunc Pro Tunc to June 2, 2004 (w/proposed Order);
2. Application for Order Authorizing the Debtors and Debtors in Possession to Employ and Retain King & Spalding LLP as Special Corporate and Transactional Counsel Pursuant to 11 U.S.C. §§ 327(e) and 328(a) Nunc Pro Tunc to June 2, 2004;
3. Application for Order Authorizing the Debtors and Debtors In Possession to Employ Pricewaterhousecoopers LLP as Accountant and Auditor Pursuant to 11 U.S.C. §§ 327(a) and 328(a) Nunc Pro Tunc to June 2, 2004; and
4. Notice of Hearing

July 15, 2004

/s/ Sheila R. Dilios
SHEILA R. DILIOS

BERNSTEIN, SHUR, SAWYER & NELSON
100 Middle Street, P.O. Box 9729

Portland, ME 04104-5029

EXHIBIT A

COMMITTEE OF UNSECURED CREDITORS

<p>Wachovia Bank, National Association, as Trustee John T. Vian, Esq. Barbara Ellis-Monro, Esq. Smith, Gambrell & Russell, LLP 1230 Peachtree Street, N.E., Suite 3100 Atlanta, GA 30309 bellis-monro@sgrlaw.com* jvian@sgrlaw.com*</p>	<p>J.P. Morgan Trust Company, National Association James R. Lewis, Vice President 4 New York Plaza, 15th Floor New York, NY 10004 james.r.lewis@jpmorgan.com*</p>
<p>VIA US MAIL – FIRST CLASS HSBC Bank USA c/o Ms. Sandra E. Horwitz, VP 452 Fifth Avenue New York, NY 10018-2706 dsudock@kelleydrye.com sandra.e.horwitz@us.hsbc.com</p>	<p>Silver Point Capital and Affiliates Claim J. Fortgang Fortgang Consulting LLC 600 Steamboat Road Greenwich, CT 06830 cfortgang@fortgagnllc.com*</p>
<p>LC Capital Master Fund, Ltd. c/o Steve Lampe 680 Fifth Avenue, Suite 1202 New York, NY 10019-5429 lampe@lampeconway.com*</p>	<p>D.E. Shaw Laminar Portfolios, LLC c/o Max Holmes 120 West 45th Street New York, NY 10036 khenderson@deshaw.com*</p>
<p>Singer Childrens Management Trust and Affiliates c/o Gary Singer 113 Jackson Drive Cresskill, NJ 07626 gary@pure1.com*</p>	<p>David Botter, Esq. Akin Gump Strauss Hauer Feld LLP 590 Madison Avenue New York, New York 10022 dbotter@akingump.com *</p>
<p>Jacob A. Manheimer Pierce Atwood One Monument Square Portland, ME 04101 jmanheimer@pierceatwood.com*</p>	

ADMINISTRATIVE AGENTS FOR CREDIT FACILITIES

VIA US MAIL – FIRST CLASS

Bank of America
Attn: Laura Sweet
Independence Center
101 North Tryon Street
Charlotte, NC 28255
laura.l.sweet@bankofamerica.com*
bobbie.l.boratea@bankofamerica.com*
charles.graber@bankofamerica.com*

CIBC

Attn: Karen Brewer/Anthony Santino
Independence Center
425 Lexington Avenue, 5th Fl
New York, NY 10017
anthony.santino@us.cibc.com*

VIA US MAIL – FIRST CLASS

Cohanzick Credit Opps Fund, Ltd
Attn: Anita Spahrman
427 Bedford Road, Suite 260
Pleasantville, NY 10570
anita@cohanzick.com*

VIA US MAIL – FIRST CLASS

Cohanzick Credit Opps Fund, Ltd
Attn: David K. Sherman
427 Bedford Road, Suite 260
Pleasantville, NY 10570
david@cohanzick.com*

Cohanzick High Yield Partners, LP

Attn: Anita Spahrman
427 Bedford Road, Suite 260
Pleasantville, NY 10570
anita@cohanzick.com*

VIA US MAIL – FIRST CLASS

Fernwood Associates, LP
Attn: Laura Zaki
c/o Intermarket Corp
667 Madison Avenue
New York, NY 10021
lzaki@intermarketcorp.net*
jpteewan@intermarketcorp.net

Fernwood Restructuring, Ltd

Attn: Laura Zaki
c/o Intermarket Corp
667 Madison Avenue
New York, NY 10021
lzaki@intermarketcorp.net*

Gabriel Capital, L.P.

Attn: Mark A. Weiner
450 Park Avenue, Suite 3201
New York, NY 10022
weinerm@gabrielcapital.com*

VIA US MAIL – FIRST CLASS

Halcyon Fund, LP
Attn: Jim Sykes
Halcyon/Alan B Slifka Mgmt Co LLC
477 Madison Avenue, 8th Fl
New York, NY 10022
jsykes@halcyonllc.com*

VIA US MAIL – FIRST CLASS

Sea Pines Funding LLC
Attn: Kelly Warnement
c/o Banc Of Americas Securities LLC
100 North Tryon Street
Charlotte, NC 28255
kelly.w.warnement@bankofamerica.com*
asigbankloans@bankofamerica.com*

Cohanzick High Yield Partners, LP
Attn: David K. Sherman
427 Bedford Road, Suite 260
Pleasantville, NY 10570
david@cohanzick.com*

Harvard Special Situations Account
Attn: Jason Batstone
Harvard Management Co.
600 Atlantic Avenue, 16th Fl
Boston, MA 02210-2203
batstone@hmc.harvard.edu*

Harvard Special Situations Account
Attn: Shelley Greenhaus/L. Manent
Whippoorwill Associated Inc
11 Martine Avenue, 11fl
White Plains, NY 10606
lmanent@vegapartners.com*
sgendal@vegapartners.com*

SAB Capital Partners LP
Attn: Brian Jackelow
712 Fifth Avenue, 42nd Floor
New York, NY 10019
bjackelow@sabcapital.com*

SAB Capital Partners LP
Attn: Paul Cassidy
712 Fifth Avenue, 42nd Floor
New York, NY 10019
pcassidy@sabcapital.com*

SAB Oversees Fund Ltd
Attn: Brian Jackelow
712 Fifth Avenue, 42nd Floor
New York, NY 10019
bjackelow@sabcapital.com*

TRS ELARA, LLC
Attn: Marco Ruggiero
Deutsche Bank
3CY-05-0199
90 Hudson Street, 1st Floor
Jersey, City, NJ 07302
marco.n.ruggiero@db.com*

VIA US MAIL – FIRST CLASS
TRS ELARA, LLC
Attn: Maureen Welby
D.E. Shaw Laminar Portfolios LLC
120 W 45th Street, 39th Fl Tower 45
New York, NY 10022
Maureen-Welby@deshaw.com*

UBS AG, Stamford Branch
Attn: Lorraine Conti
677 Washington Avenue
6th Floor South
Stamford, CT 06901
lorraine.conti@UBS.com*

Whippoorwill Distressed Opp Fund LP
Attn: Shelley Greenhaus/L. Manent
Whippoorwill Associated Inc
11 Martine Avenue, 11fl
White Plains, NY 10606
lmanent@vegapartners.com*
sgendal@vegapartners.com*

Madeleine LLC
Attn: Paul Gordon
299 Park Avenue
23rd Floor
New York, NY 10171
pgordon@cerberuscapital.com*

VIA US MAIL – FIRST CLASS

Sea Pines Funding LLC

Attn: Annie Tallent

c/o Banc of Americas Securities LLC

100 North Tryon Street

Charlotte, NC 28255

annie.tallent@bankofamerica.com*

EXHIBIT B

COUNSEL TO CREDITORS/INDENTURE HOLDERS
& ADMINISTRATIVE AGENTS (served by email)

Kristopher Hansen, Esq. Stroock Stroock & Lavan LLP 180 Maiden Lane New York, New York 10038 khansen@stroock.com*	Alan Pope, Esq. Moore & Van Allen PLLC 100 North Tryon Street, Suite 4700 Charlotte, NC 28202-4003 alanpope@mvalaw.com*
Brett Lawrence, Esq. Stroock Stroock & Lavan LLP 180 Maiden Lane New York, New York 10038 blawrence@stroock.com*	Eliot Relles, Esq. Schulte Roth & Zabel LLP 919 Third Avenue New York New York 10022 eliot@relles@srz.com*
VIA US MAIL – FIRST CLASS Andrew Rosenberg, Esq. Paul, Weiss, Rifkind, Wharton & Garrison LLP 1285 Avenue of the Americas New York, New York 10019 arosenberg@paulweiss.com*	VIA US MAIL – FIRST CLASS John Vian, Esq. Smith, Gambrell & Russell, LLP 1230 Peachtree Street NE Promenade II, Suite 3100 Atlanta, Georgia 30309 jvian@sgrlaw.com*
Diane Meyers, Esq. Paul, Weiss, Rifkind, Wharton & Garrison LLP 1285 Avenue of the Americas New York, New York 10019 dmeyers@paulweiss.com*	Michael E. Baumann, Esq. Kirkland & Ellis LLP 777 South Figueroa Street Los Angeles, CA 90017 mbaumann@kirkland.com*
David Botter, Esq. Akin Gump Strauss Hauer Feld LLP 590 Madison Avenue New York, New York 10022 dbotter@akingump.com*	Richard P. Krasnow, Esq. Weil Gotshal & Manges LLP 767 Fifth Avenue New York, New York 10153 richard.krasnow@weil.com*
George J. Marcus, Esq. Marcus, Clegg & Mistretta 100 Middle Street Portland, ME 04101 gmarcus@mcm-law.com*	

* Email service

EXHIBIT C

SERVICE VIA “ECF FILING”

- **Gayle H. Allen**
gallen@verrilldana.com bankr@verrilldana.com;ebriggeman@verrilldana.com
- **Rufus E. Brown**
rbrown@brownburkelaw.com
- **Robert S. Brady**
bankruptcy@ycst.com
- **David J. Gaier**
dgaier@mccarter.com
- **Alan Eric Gamza**
agamza@mosessinger.com cdanielson@mosessinger.com
- **Leonard M. Gulino**
lgulino@bssn.com sdilios@bssn.com
- **Bruce B. Hochman**
bhochman@lambertcoffin.com cyoung@lambertcoffin.com
- **Robert J. Keach**
rkeach@bssn.com sdilios@bssn.com
- **Jacob A. Manheimer**
jmanheimer@pierceatwood.com mpottle@pierceatwood.com
- **Benjamin E. Marcus**
bmarcusecf@dwmlaw.com
- **George J. Marcus**
bankruptcy@mcm-law.com dgerry@mcm-law.com
- **Ellen Moring**
emoring@sidley.com
pcaruso@sidley.com;jknowles@sidley.com;emcdonnell@sidley.com;jmargulies@sidley.com
- **Richard J. O'Brien**
robrien@lcwlaw.com bmcclore@lcwlaw.com
- **F. Bruce Sleeper**
bankruptcy@jbgh.com

SERVICE VIA “U.S. FIRST-CLASS MAIL, POSTAGE PREPAID”

Eric K. Bradford

Office of the U.S. Trustee
10 Causeway Street, Room 1184
Boston, MA 02222

Kenneth E. Aaron

Weir & Partners, LLP
842 Market Street Mall, Suite 1001
Wilmington, DE 19801

Angelo, Gordon & Co.

Attn: Leigh Walzer
245 Park Avenue, 26th Floor
New York, NY 10167

Quadrangle Group LLC

c/o Chin Won Yi
375 Park Avenue, 14th Floor
New York, NY 10152

John T. Farmer, Esq.

Farmer & Case
402 West Broadway, Suite 1100
San Diego, CA 92101-8542

CRT Capital Group, LLC

Attn: Nadav Braun
262 Harbor Drive
Stamford, CT 06902

Lori E. Chasen

Paul, Weiss, Rifkind, Wharton & Garrison
1285 Avenue of the Americas
New York, NY 10019-6064

Daily Insights

Attn: Bill Angelowitz
JAF Box 3127
New York, NY 10116

Daniel M. Glosband

Goodwin Proctor, LLP

Exchange Place
Boston, MA 02109

C. MacNeil Mitchell
Winston & Strawn, LLP
Attn: Denise Cunsolo, Legal Asst.
200 Park Avenue
New York, NY 10166

Angelo, Gordon & Co.
Attn: Leigh Walzer
245 Park Avenue, 26th Floor
New York, NY 10167

IKON Financial Services
Bankruptcy Administration
IOS Capital LLC
1738 Bass Road
P.O. Box 13708
Macon, GA 31208-370

Jeffrey L. Jonas
Brown, Rudnick, Freed & Gesmer, PC
One Financial Center
Boston, MA 02111

Rosetta B. Packer
McCarter & Englis, LLP
Mellon Bank Center
1735 Market Street, Suite 700
Philadelphia, PA 19103

Tejas Securities Group, LLC
2700 Via Fortuna, Suite 400
Austin, TX 78746

Diane W. Sanders
Linebarger, Goggan, Blair & Sampso, LLP
1949 South I.H. 35 (78741)
P.O. Box 17428
Austin, TX 78760

Alexander Simon, Esq.
Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153

alexander.simon@weil.com*

Mark Somerstein

Kelley Drye & Warren LLP
101 Park Avenue
New York, NY 10178

Eric D. Statman

Lovells
900 Third Avenue
New York, NY 10022

Debra SuDock

Kelley Drye & Warren LLP
101 Park Avenue
New York, NY 10178

John P. Dillman

Linebarger Goggan Blair & Sampson, LLP
P.O. Box 3064
Houston, TX 77253-3064

Andrew D. Gottfried

Morgan Lewis & Bockius, LLP
101 Park Avenue
New York, NY 10178-0060

Dustin F. Hecker

Posternak Blankstein & Lund LLP
Prudential Tower, 800 Boylston Street
Boston, MA 02199-8004

Stephen M. Ryan

Manatt, Phelps & Phillips
1501 M Street, NW, Suite 700
Washington, DC 20005-1702

Jay Teitelbaum

Morgan Lewis & Bockius, LLP
101 Park Avenue
New York, NY 10178-0060

Macken Toussaint

Goodwin Proctor, LLP
Exchange Place
Boston, MA 01209

Edward S. Weisfelner
Brown, Rudnick, & Israels, LLP
120 West 45th Street
New York, NY 10036

Eric W. Hagen
Kirkland & Ellis, LLP
777 South Figueroa Street
Los Angeles, CA 90017

Mark E. Mazzei, Esq.
Crown Castle South, LLC
Legal Department
2000 Corporate Drive
Canonsburg, PA 15317