

UNITED STATES BANKRUPTCY COURT - DISTRICT OF MAINE
MINUTES OF PROCEEDINGS

CASE NAME: **Pegasus Satellite Television, Inc.**

Case No. 04-20878

Chapter: 11

DATE: July 22, 2004

In-Court Hearing
JBH

APPEARANCES:

- R. Keach - Debtors
- G. Neal, P. Caruso & E. Moring - Debtors
- J. Manheimer - Unsecured Creditors Committee
- G. Allen - Wilmington Trust
- B. Lawrence - Wilmington Trust
- B. Marcus - Steering Committee of Senior Secured Creditors
- M. Gartland - DirecTV
- A. Rosenberg & E. Piccione - Steering Comm. of Senior Secured Creditors

PROCEEDING:

Application for Order Authorizing the Debtors and Debtors in Possession to Employ Miller Buckfire Lewis Ying & Co., LLC as Financial Advisor and Investment Bank Pursuant to 11 U.S.C. §§327(a) and 328(a) (Doc #102)

OUTCOME: Continued to July 28, 2004 at 11:00 in Portland

ORDER:

- ___ Signed
- ___ By Court
- ___ To be submitted

MES
Courtroom Deputy