

**UNITED STATES BANKRUPTCY COURT - DISTRICT OF MAINE**  
**MINUTES OF PROCEEDINGS**

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CASE NAME: **Pegasus Satellite Television, Inc.**

**Case No. 04-20878**

**Chapter: 11**

DATE: July 28, 2004

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**In-Court Hearing**  
**JBH**

**APPEARANCES:**

- R. Keach - Debtors
- G. Neal & P. Caruso - Debtors
- J. Manheimer & D. Botter - Unsecured Creditors Committee
- G. Allen - Wilmington Trust
- B. Marcus - Steering Committee of Senior Secured Creditors
- E. McColl - Steering Comm. of Senior Secured Creditors
- G. Marcus & R. Krasnow - DirecTV
- L. Handelsman - 2<sup>nd</sup> Lien Lender

**PROCEEDING:**

Debtors' Motion for Order Pursuant to 11 U.S.C. §§363(b) and 105(a) Authorizing and Approving Implementation of Management Retention Plan (Doc #205)

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**OUTCOME:** Matter continued to August 3, 2004 at 3:00 p.m. in Portland

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**ORDER:**

- Signed
- By Court
- To be submitted by movant by end of week

          MES            
Courtroom Deputy