

UNITED STATES BANKRUPTCY COURT - DISTRICT OF MAINE
MINUTES OF PROCEEDINGS

CASE NAME: **Pegasus Satellite Television, Inc.** Case No. **04-20878**
Chapter: **11**

DATE: July 28, 2004

In-Court Hearing
JBH

APPEARANCES: R. Keach - Debtors
G. Neal & P. Caruso - Debtors
J. Manheimer & D. Botter - Unsecured Creditors Committee
G. Allen - Wilmington Trust
B. Marcus - Steering Committee of Senior Secured Creditors
E. McColl - Steering Comm. of Senior Secured Creditors
G. Marcus & R. Krasnow - DirecTV
L. Handelsman - 2nd Lien Lender

PROCEEDING: Application for Order Authorizing the Debtors and Debtors in Possession To Employ Miller Buckfire Lewis Ying & Co., LLC as Financial Advisor and Investment Banker Pursuant to 11 U.S.C. §§327(a) and 328(a) (Doc #102)

OUTCOME: Parties to submit agreed-to form of order

ORDER:

- Signed
- By Court
- To be submitted by movant by end of week

MES
Courtroom Deputy