

Hearing Date:  
August 25, 2004 at 10:30 a.m.  
**PORTLAND**

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

In re: )  
 ) Chapter 11  
PEGASUS SATELLITE TELEVISION, INC., )  
 ) Case No. 04-20878  
 )  
Debtor. ) (Jointly Administered)  
 )  
\_\_\_\_\_ )

**NOTICE OF AGENDA OF MATTERS**  
**SCHEDULED FOR HEARING ON AUGUST 25, 2004, AT 10:30 A.M.**

1. D.E. Shaw Laminar Portfolios, LLC's Motion for Expedited Hearing Regarding Motion to Adjourn Sale Hearing for Related Relief dated August 19, 2004.

*The objection deadline has not yet passed. The hearing on the motion is going forward.*

2. Motion of D.E. Shaw Laminar Portfolios, L.L.C. to Adjourn August 25, 2004 Hearing dated August 19, 2004.

*The objection deadline has not yet passed. The hearing on the motion is going forward.*

3. Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 1146(c) and Bankruptcy Rule 9019 (I) Approving Global Settlement By and Among the Debtors and Debtors in Possession, Pegasus Communications Corporation and Other Non-Debtor Affiliates, DIRECTV, Inc., The DIRECTV Group, Inc., National Rural Telecommunications Cooperative, and the Official Committee of Unsecured Creditors, and (II) Authorizing and Approving in Connection Therewith a Sale, Transfer and Conveyance of Certain Assets of the Debtors to DIRECTV, Inc. dated August 3, 2004.

*Depending on the Court's ruling on the motions listed as items 1 and 2 above, the hearing on this motion is going forward. The following Objections and Responses were filed:*

*A. Objection of D.E. Shaw Laminar Portfolios, L.L.C. to Motion for Entry of an Order Pursuant to 11 U.S.C. Sections 105(a), 363 and 1146(c) and*

*Bankruptcy Rule 9019 (I) Approving Global Settlement by and among the Debtors and Debtors in Possession, Pegasus Communications Corporation and other Non-Debtor Affiliates, DIRECTV, Inc., The DIRECTV Group, Inc., National Rural Telecommunications Cooperative, and the Official Committee of Unsecured Creditors, and (II) Authorizing and Approving in Connection Therewith a Sale, Transfer and Conveyance of Certain Assets of the Debtors to DIRECTV, Inc. dated August 4, 2004;*

*B. Preliminary Reply of Debtors and Debtors in Possession to Objection of D.E. Shaw Laminar Portfolios, L.L.C. to Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 1146(c) and Bankruptcy Rule 9019 (I) Approving Global Settlement by and among the Debtors and Debtors in Possession, Pegasus Communications Corporation and other Non-Debtor Affiliates, DIRECTV, Inc., The DIRECTV Group, Inc., National Rural Telecommunications Cooperative, and The Official Committee of Unsecured Creditors, and (II) Authorizing and Approving in Connection Therewith a Sale, Transfer and Conveyance of Certain Assets of the Debtors to DIRECTV, Inc. dated August 11, 2004;*

*C. Objection Of Texas Ad Valorem Tax Authorities To The Motion For Entry of an Order... (I) Approving Global Settlement... and (II) Authorizing and Approving in Connection Therewith a Sale, Transfer and Conveyance of Certain Assets of the Debtors to DIRECTV, Inc. dated August 20, 2004;*

*D. Objection of Delaware Street Capital Master Fund, LP and Clam Partners, LLC to Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 1146(c) and Bankruptcy Rule 9019 (I) Approving Global Settlement by and among the Debtors and Debtors in Possession, Pegasus Communications Corporation and other Non-Debtor Affiliates, DIRECTV, Inc., The DIRECTV Group, Inc., National Rural Telecommunications Cooperative, and the Official Committee of Unsecured Creditors, and (II) Authorizing and Approving in Connection Therewith a Sale, Transfer and Conveyance of Certain Assets of the Debtors to DIRECTV, Inc. and Joinder in Objection of D.E. Shaw Laminar Portfolios, L.L.C. dated August 20, 2004;*

*E. Official Committee of Unsecured Creditors' Memorandum of Law in Support of Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 1146(c) and Bankruptcy Rule 9019 (I) Approving Global Settlement by and Among the Debtors and Debtors in Possession, Pegasus Communications Corporation and Other Non-Debtor Affiliates, DIRECTV, Inc., The DIRECTV Group, Inc., National Rural Telecommunications Cooperative, and the Official Committee of Unsecured Creditors, and (II) Authorizing and Approving in Connection Therewith a Sale, Transfer and Conveyance of Certain Assets of the Debtors to DIRECTV, Inc. dated August 20, 2004;*

*F. Joint Statement of the Wilmington Trust Company and Bank Steering Committee in Support of the Debtors' Motion to (I) Approve the Global Settlement Agreement and (II) Authorize and Approve in Connection Therewith a Sale, Transfer and Conveyance of Certain Assets of the Debtors to DIRECTV, Inc. dated August 20, 2004;*

*G. Basil Marceaux' Motion to Object to the Sale of Global filed August 19, 2004; and*

*H. Reply Of Debtors And Debtors In Possession To Objections Filed By D.E. Shaw Laminar Portfolios, L.L.C., Delaware Street Capital Master Fund, LP, And Clam Partners, LLC to Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a), 363 And 1146(c) And Bankruptcy Rule 9019 (I) Approving Global Settlement by and Among the Debtors and Debtors In Possession, Pegasus Communications Corporation And Other Non-Debtor Affiliates, DIRECTV, Inc., The DIRECTV Group, Inc., National Rural Telecommunications Cooperative, and The Official Committee of Unsecured Creditors, and (II) Authorizing and Approving in Connection Therewith a Sale, Transfer and Conveyance of Certain Assets of the Debtors to DIRECTV, Inc. dated August 23, 2004.*

4. Motion for an Order Pursuant to 11 U.S.C. § 363 Approving the General Partnership Interest Purchase Agreement by and Between Pegasus Satellite Television, Inc. and LEC Development, Inc. and Authorizing the Transaction Contained Therein dated August 4, 2004.

*No objections filed. The hearing on the motion is going forward.*

Dated: Portland, Maine  
August 23, 2004

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DISTRICT OF MAINE

_____	)	
In re:	)	Chapter 11
	)	
PEGASUS SATELLITE TELEVISION, INC., et al.,	)	Case No. 04-20878 (Lead Case)
	)	
Debtors.	)	Jointly Administered
_____	)	

**CERTIFICATE OF SERVICE**

I, Sheila R. Dilios, being over the age of eighteen and an employee of Bernstein, Shur, Sawyer & Nelson, hereby certify that on August 23, 2004 I caused the Notice of Agenda of Matters Scheduled for Hearings on August 25, 2004 at 10:30 a.m. to be served on the parties listed by either (i) U.S. First-Class Mail, Postage Prepaid; (ii) by E-mail; or (ii) by verifying that such persons(s) are listed on the Electronic Mail Notice List kept by the Clerk's office and therefore will be served as part of the Electronic Case Filing ("ECF") system pursuant to the Standing Order Regarding Administrative Procedures for Electronically Filed Cases dated August 12, 2002, and entered in the U.S. Bankruptcy Court for the District of Maine.

Dated: August 23, 2004

/s/ Sheila R. Dilios  
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