

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MAINE**

In re: PEGASUS SATELLITE TELEVISION, INC. (04-20878),	: Chapter 11 Case No. 04-20878 : (Jointly Administered)
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HMW, Inc. (04-20864),
B.T. Satellite, Inc. (04-20865),
Portland Broadcasting, Inc. (04-20866),
Pegasus Broadcast Television, Inc. (04-20867),
Bride Communications, Inc. (04-20868)
Pegasus Broadcast Associates, L.P. (04-20871),
Pegasus Broadcast Towers, Inc. (04-20872),
Telecast of Florida, Inc. (04-20873),
WDSI License Corp. (04-20874),
WILF, Inc. (04-20875),
WOLF License Corp. (04-20876),
WTLH License Corp. (04-20877),
Pegasus Satellite Television, Inc. (04-20878),
Argos Support Services Company (04-20879),
Carr Rural TV, Inc. (04-20880),
DBS Tele-Venture, Inc. (04-20881),
Golden Sky Systems, Inc. (04-20882),
Digital Television Services of Indiana, LLC (04-20883),
DTS Management, LLC (04-20884),
Henry County MRTV, Inc. (04-20885),
Golden Sky DBS, Inc. (04-20886),
Pegasus Media & Communications, Inc. (04-20887),
Golden Sky Holdings, Inc. (04-2888),
Pegasus Satellite Communications, Inc. (04-20889),
Primewatch, Inc. (04-20890)
Pegasus Satellite Television of Illinois, Inc. (04-20891),
PST Holdings, Inc. (04-20892),
South Plains DBS, L.P. (04-20893),

Debtors.

NOTICE OF BAR DATES AND PROCEDURES FOR FILING PROOFS OF CLAIM

TO ALL CREDITORS AND PARTIES IN INTEREST:

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the District of Maine (the “Bankruptcy Court”) has established (i) **October 12, 2004** (the “General Bar Date”) as the final date for all persons and entities, except governmental entities, holding or asserting a claim against the Debtors and (ii) **November 30, 2004** (the “Governmental Bar Date”) as the final date for all governmental entities holding or asserting a claim against the Debtors, as the final bar dates all persons and entities holding or asserting a claim (as defined below) against the above-captioned debtors and debtors in possession (collectively, the “Debtors”), which arose, or is deemed to have arisen by virtue of 11 U.S.C. § 501(d), prior to June 2, 2004 (the “Petition Date”), to file an original proof of claim, substantially conforming to the proof of claim form attached hereto, with respect to each such Debtor with The Trumbull Group, LLC (“Trumbull”), the Court-approved Claims and Noticing Agent in these chapter 11 cases.

PLEASE TAKE FURTHER NOTICE that pursuant to the terms of the Order Establishing Procedures for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof (the “Bar Date Order”), each person or entity (including, without limitation, each individual, partnership, joint venture, corporation, estate, trust or governmental unit) that holds or asserts a claim against any of the Debtors arising or deemed to have arisen prior to the Petition Date must file an original proof of claim with original signature, substantially conforming to the proof of claim form attached hereto, so as to be actually received by Trumbull on or before the General Bar Date or the Governmental Bar Date, as applicable, at the following address:

Pegasus Satellite Television, Inc.
c/o The Trumbull Group, LLC
P.O. Box 721
Windsor, CT 06095-0721

Original proofs of claim sent by **messenger** or **overnight courier** must be sent to the following address so as to be actually received by Trumbull on or before the General Bar Date or the Governmental Bar Date, as applicable:

Pegasus Satellite Television, Inc.
c/o The Trumbull Group, LLC
Griffin Center
4 Griffin Road North
Windsor, CT 06095

PLEASE TAKE FURTHER NOTICE that your proof of claim must be filed in the bankruptcy case of the specific Debtor against which you are holding or asserting a claim. For example, if you hold or assert a claim against HMW, Inc., your proof of claim must be filed against HMW, Inc. in case number 04-20864. If you wish to assert a claim against more than one Debtor, you must file a separate and original proof of claim form with original signature in the bankruptcy case of each such Debtor. A complete list of Debtors with corresponding case numbers is provided for your reference on the proof of claim form attached hereto.

PLEASE TAKE FURTHER NOTICE that proofs of claim will be deemed timely filed only if **actually received** by Trumbull on or before the General Bar Date or the Governmental Bar Date, as applicable. Therefore, the date of a postmark by the U.S. Postal Service, or the date of shipment by any other delivery service, shall **not** constitute the date on which the proof of claim is deemed filed. Further, Trumbull will **not** accept proofs of claim sent by facsimile, telecopy, e-mail or other electronic transmission.

PLEASE TAKE FURTHER NOTICE that for purposes of this Notice, the term “claim” means (i) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, as of the Petition Date; or (ii) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured, as of the Petition Date.

PLEASE TAKE FURTHER NOTICE that the following persons and entities need **NOT** file a proof of claim on or before the General Bar Date or the Governmental Bar Date, as applicable:

- a. any person or entity that has already properly filed a Proof of Claim in accordance with the instructions set forth in this Notice against one or more of the Debtors with either Trumbull or the Clerk of the Court for the United States Bankruptcy Court for the District of Maine;
- b. any person or entity (i) whose claim is listed in the Debtors’ Schedules of Assets and Liabilities (the “Schedules”) or any amendments thereto, and (ii) whose claim is not described therein as “disputed,” “contingent,” or “unliquidated,” and (iii) who does not dispute the amount or classification of its claim as set forth in the Schedules;

- c. any person or entity whose claim against the Debtors has been allowed by an order of the Bankruptcy Court entered on or before the General Bar Date or the Governmental Bar Date, as applicable; and
- d. any holder of any of the Notes issued by Pegasus Satellite Communications, Inc. (the “Notes”)¹ need not file a proof of claim. The Indenture Trustee for each series of Notes shall file a proof of claim on behalf of the holders of each such series of Notes for all of the principal and interest due under the applicable series of Notes and all other amounts payable under the indenture pursuant to which such series of Notes were issued; and it is further

¹ Pegasus Satellite Communications, Inc., formerly known as Pegasus Communications Corporation, has issued five series of Senior Notes and one series of Senior Subordinated Discount Notes, as follows: (1) the 11 ¼% Senior Notes due 2010; (2) the 12 ½% Senior Notes due 2007; (3) the 9 ¾% Senior Notes due 2006; (4) the 12 ¾% Senior Notes due 2006; (5) the 9 5/8% Senior Notes due 2005; and (6) the 13 ½ Senior Subordinated Discount Notes due 2007.

PLEASE TAKE FURTHER NOTICE that any person or entity that asserts a claim against the Debtors arising from the Debtors' rejection of an executory contract or unexpired lease where the order authorizing such rejection is entered on or before September 25, 2004 must file a Proof of Claim based on such rejection on or before the General Bar Date or Governmental Bar Date, as applicable; and, any person or entity that asserts a claim against the debtors arising from the Debtors' rejection of an executory contract or unexpired lease where the order authorizing such rejection is entered after September 25, 2004 must file a Proof of Claim on or before the later of thirty (30) days of the entry of an order approving such rejection or such other date as the Court may fix.

PLEASE TAKE FURTHER NOTICE that any person or entity (including, without limitation, any individual, partnership, joint venture, corporation, estate, trust or governmental unit) that is required to file a timely proof of claim in the form and manner specified this Notice and that fails to do so **on or before the General Bar Date (October 12, 2004) or the Governmental Bar Date (November 30, 2004), as applicable** (or other applicable date as may be fixed by the Court), **(i) shall be forever barred, estopped and enjoined from asserting such claim against the Debtors or thereafter filing a proof of claim with respect thereto, (ii) shall not be permitted to vote on any plan or participate in any distribution of property under any plan confirmed in these chapter 11 cases with respect to such claim, and (iii) shall not receive or be entitled to receive any payment or distribution of property from the Debtors or their successors or assigns with respect to such claim.**

PLEASE TAKE FURTHER NOTICE that acts or omissions of the Debtors, if any, that occurred prior to the Petition Date, including any acts or omissions related to any indemnity agreements, guarantees, or services provided to or rendered by the Debtors, may give rise to claims against the Debtors notwithstanding the fact that such claims (or the injuries on which they are based) may be contingent or may not have occurred, matured, or become fixed or liquidated prior to the Petition Date. Therefore, any person or entity that holds or asserts a claim or a potential claim against the Debtors, no matter how remote or contingent, must file a proof of claim on or before the General Bar Date or the Governmental Bar Date, as applicable.

PLEASE TAKE FURTHER NOTICE that you should not file a proof of claim if you do not have a claim against the Debtors. The fact that you have received this Notice does not necessarily mean that you have a claim or that either the Debtors or the Bankruptcy Court believe that you have a claim.

PLEASE TAKE FURTHER NOTICE that you may be listed as the holder of a claim against the Debtors in the Schedules. If you hold or assert a claim that is not listed in the Schedules or if you disagree with the amount of priority listed on the Schedules, or is listed therein as contingent, unliquidated, or disputed, you **must** file a proof of claim. Copies of the Schedules are available for inspection during regular business hours at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Maine, 537 Congress Street, 2nd Floor, Portland, Maine 04101. In addition, copies of the Debtors' Schedules may be obtained for a charge on the Internet at the Bankruptcy Court's website (<http://www.meb.uscourts.gov/>) by following the directions for accessing the ECF system on such website.

PLEASE TAKE FURTHER NOTICE that questions concerning the contents of this Notice and requests for proofs of claim should be directed to Trumbull at (860) 687-3946 between the hours of 10:00 a.m. and 4:00 p.m. (Eastern Time), Monday through Friday. Please note that Trumbull's staff is not permitted to give legal advice. You should consult your own attorney for assistance regarding any other inquiries, such as questions concerning the completion or filing of a proof of claim.

Dated: Portland, Maine
September [__], 2004

BY ORDER OF THE HONORABLE JAMES B. HAINES, JR.
UNITED STATES BANKRUPTCY JUDGE

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