

Hearing Date:  
September 23, 2004 at 10:30 a.m.  
**PORTLAND**

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

In re: )  
 ) Chapter 11  
PEGASUS SATELLITE TELEVISION, INC., )  
 ) Case No. 04-20878  
 )  
Debtor. ) (Jointly Administered)  
 )  
\_\_\_\_\_ )

**NOTICE OF AGENDA OF MATTERS**  
**SCHEDULED FOR HEARING ON SEPTEMBER 23, 2004, AT 10:30 A.M.**

1. Debtors' Supplemental Motion for Order Pursuant to 11 U.S.C. §§ 363(b) and 105(a) Authorizing and Approving Implementation of Supplemental Management Retention Plan dated August 27, 2004;

*The hearing on the motion is going forward. The following response was filed.*

A. Official Committee of Unsecured Creditors' Statement in Support of Debtors' Supplemental Motion for Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) Authorizing and Approving Implementation of Supplemental Management Retention Plan dated September 14, 2004;

2. Debtors' Motion for an Order Pursuant to 11 U.S.C. § 1121(d) Extending Debtors' Exclusive Periods in Which to File a Chapter 11 Plan and to Solicit Acceptances Thereto with Incorporated Narrative Report under D. Me. LBR 3016-2 dated September 8, 2004;

*No objections filed. The hearing on the motion is going forward.*

Dated: Portland, Maine  
September 16, 2004

SIDLEY AUSTIN BROWN & WOOD LLP  
Larry J. Nyhan  
James F. Conlan  
Paul S. Caruso  
Bank One Plaza  
10 South Dearborn Street  
Chicago, Illinois 60603  
Telephone: (312) 853-7000  
Facsimile: (312) 853-7036

-and-

SIDLEY AUSTIN BROWN & WOOD LLP  
Guy S. Neal  
Ellen R. Moring  
787 Seventh Avenue  
New York, New York 10019  
Telephone: (212) 839-5300  
Facsimile: (212) 839-5599

-and-

BERNSTEIN, SHUR, SAWYER & NELSON

By:  /s/ Robert J. Keach  
Robert J. Keach  
100 Middle Street  
P.O. Box 9729  
Portland, ME 04104  
Telephone: (207) 774-1200  
Facsimile: (207) 774-1127

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

_____	)	
In re:	)	Chapter 11
	)	
PEGASUS SATELLITE TELEVISION, INC., et al.,	)	Case No. 04-20878 (Lead Case)
	)	
Debtors.	)	Jointly Administered
_____	)	

**CERTIFICATE OF SERVICE**

I, Sheila R. Dilios, being over the age of eighteen and an employee of Bernstein, Shur, Sawyer & Nelson, hereby certify that on August 23, 2004 I caused the Notice of Agenda of Matters Scheduled for Hearings on September 23, 2004 at 10:30 a.m. to be served on the parties listed by either (i) U.S. First-Class Mail, Postage Prepaid; (ii) by E-mail; or (ii) by verifying that such persons(s) are listed on the Electronic Mail Notice List kept by the Clerk's office and therefore will be served as part of the Electronic Case Filing ("ECF") system pursuant to the Standing Order Regarding Administrative Procedures for Electronically Filed Cases dated August 12, 2002, and entered in the U.S. Bankruptcy Court for the District of Maine.

Dated: September 16, 2004

/s/ Sheila R. Dilios  
SHEILA R. DILIOS

**EXHIBIT A**

COMMITTEE OF UNSECURED CREDITORS

<p>Wachovia Bank, National Association, as Trustee John T. Vian, Esq. Barbara Ellis-Munro, Esq. Smith, Gambrell &amp; Russell, LLP 1230 Peachtree Street, N.E., Suite 3100 Atlanta, GA 30309 bellis-monro@sgrlaw.com* jvian@sgrlaw.com*</p>	<p>J.P. Morgan Trust Company, National Association James R. Lewis, Vice President 4 New York Plaza, 15<sup>th</sup> Floor New York, NY 10004 james.r.lewis@jpmorgan.com*</p>
<p><b>VIA US MAIL – FIRST CLASS</b> HSBC Bank USA c/o Ms. Sandra E. Horwitz, VP 452 Fifth Avenue New York, NY 10018-2706 dsudock@kelleydrye.com sandra.e.horwitz@us.hsbc.com</p>	<p>Silver Point Capital and Affiliates Clair J. Fortgang Fortgang Consulting LLC 600 Steamboat Road Greenwich, CT 06830 cfortgang@fortgagnllc.com*</p>
<p>LC Capital Master Fund, Ltd. c/o Steve Lampe 680 Fifth Avenue, Suite 1202 New York, NY 10019-5429 lampe@lampeconway.com*</p>	<p>D.E. Shaw Laminar Portfolios, LLC c/o Max Holmes 120 West 45<sup>th</sup> Street New York, NY 10036 khenderson@deshaw.com*</p>
<p>Singer Childrens Management Trust and Affiliates c/o Gary Singer 113 Jackson Drive Cresskill, NJ 07626 gary@pure1.com*</p>	<p>David Botter, Esq. Akin Gump Strauss Hauer Feld LLP 590 Madison Avenue New York, New York 10022 dbotter@akingump.com *</p>
<p>Jacob A. Manheimer Pierce Atwood One Monument Square Portland, ME 04101 jmanheimer@pierceatwood.com*</p>	

**ADMINISTRATIVE AGENTS FOR CREDIT FACILITIES**

**VIA US MAIL – FIRST CLASS**

Bank of America  
Attn: Laura Sweet  
Independence Center  
101 North Tryon Street  
Charlotte, NC 28255  
laura.l.sweet@bankofamerica.com\*  
bobbie.l.boratea@bankofamerica.com\*  
charles.graber@bankofamerica.com\*

**CIBC**

Attn: Karen Brewer/Anthony Santino  
Independence Center  
425 Lexington Avenue, 5th Fl  
New York, NY 10017  
anthony.santino@us.cibc.com\*

**VIA US MAIL – FIRST CLASS**

Cohanzick Credit Opps Fund, Ltd  
Attn: Anita Spahrman  
427 Bedford Road, Suite 260  
Pleasantville, NY 10570  
anita@cohanzick.com\*

**VIA US MAIL – FIRST CLASS**

Cohanzick Credit Opps Fund, Ltd  
Attn: David K. Sherman  
427 Bedford Road, Suite 260  
Pleasantville, NY 10570  
david@cohanzick.com\*

**Cohanzick High Yield Partners, LP**

Attn: Anita Spahrman  
427 Bedford Road, Suite 260  
Pleasantville, NY 10570  
anita@cohanzick.com\*

**Cohanzick High Yield Partners, LP**

Attn: David K. Sherman  
427 Bedford Road, Suite 260  
Pleasantville, NY 10570  
david@cohanzick.com\*

**VIA US MAIL – FIRST CLASS**

Fernwood Associates, LP  
Attn: Laura Zaki  
c/o Intermarket Corp  
667 Madison Avenue  
New York, NY 10021  
lzaki@intermarketcorp.net\*  
jpteevan@intermarketcorp.net

**Fernwood Restructuring, Ltd**

Attn: Laura Zaki  
c/o Intermarket Corp  
667 Madison Avenue  
New York, NY 10021  
lzaki@intermarketcorp.net\*

**Gabriel Capital, L.P.**

Attn: Mark A. Weiner  
450 Park Avenue, Suite 3201  
New York, NY 10022  
weinerm@gabrielcapital.com\*

**VIA US MAIL – FIRST CLASS**

Halcyon Fund, LP  
Attn: Jim Sykes  
Halcyon/Alan B Slifka Mgmt Co LLC  
477 Madison Avenue, 8<sup>th</sup> Fl  
New York, NY 10022  
jsykes@halcyonllc.com\*

**VIA US MAIL – FIRST CLASS**

Sea Pines Funding LLC  
Attn: Kelly Warnement  
c/o Banc Of Americas Securities LLC  
100 North Tryon Street  
Charlotte, NC 28255  
kelly.w.warnement@bankofamerica.com\*  
asigbankloans@bankofamerica.com\*  
TRS ELARA, LLC  
Attn: Marco Ruggiero  
Deutsche Bank  
3CY-05-0199  
90 Hudson Street, 1<sup>st</sup> Floor  
Jersey, City, NJ 07302  
marco.n.ruggiero@db.com\*

Harvard Special Situations Account  
Attn: Jason Batstone  
Harvard Management Co.  
600 Atlantic Avenue, 16th Fl  
Boston, MA 02210-2203  
batstone@hmc.harvard.edu\*

Harvard Special Situations Account  
Attn: Shelley Greenhaus/L. Manent  
Whippoorwill Associated Inc  
11 Martine Avenue, 11fl  
White Plains, NY 10606  
lmanent@vegapartners.com\*  
sgendal@vegapartners.com\*

SAB Capital Partners LP  
Attn: Brian Jackelow  
712 Fifth Avenue, 42nd Floor  
New York, NY 10019  
bjackelow@sabcapital.com\*

SAB Capital Partners LP  
Attn: Paul Cassidy  
712 Fifth Avenue, 42nd Floor  
New York, NY 10019  
pcassidy@sabcapital.com\*

SAB Oversees Fund Ltd  
Attn: Brian Jackelow  
712 Fifth Avenue, 42nd Floor  
New York, NY 10019  
bjackelow@sabcapital.com\*

**VIA US MAIL – FIRST CLASS**  
TRS ELARA, LLC  
Attn: Maureen Welby  
D.E. Shaw Laminar Portfolios LLC  
120 W 45th Street, 39th Fl Tower 45  
New York, NY 10022  
Maureen-Welby@deshaw.com\*

UBS AG, Stamford Branch  
Attn: Lorraine Conti  
677 Washington Avenue  
6th Floor South  
Stamford, CT 06901  
lorraine.conti@UBS.com\*

Whippoorwill Distressed Opp Fund LP  
Attn: Shelley Greenhaus/L. Manent  
Whippoorwill Associated Inc  
11 Martine Avenue, 11fl  
White Plains, NY 10606  
lmanent@vegapartners.com\*  
sgendal@vegapartners.com\*

Madeleine LLC  
Attn: Paul Gordon  
299 Park Avenue  
23rd Floor  
New York, NY 10171  
pgordon@cerberuscapital.com\*

**EXHIBIT B**

**COUNSEL TO CREDITORS/INDENTURE HOLDERS**  
**& ADMINISTRATIVE AGENTS (served by email)**

Kristopher Hansen, Esq. Stroock Stroock & Lavan LLP 180 Maiden Lane New York, New York 10038 khansen@stroock.com*	Alan Pope, Esq. Moore & Van Allen PLLC 100 North Tryon Street, Suite 4700 Charlotte, NC 28202-4003 alanpope@mvalaw.com*
Brett Lawrence, Esq. Stroock Stroock & Lavan LLP 180 Maiden Lane New York, New York 10038 blawrence@stroock.com*	Eliot Relles, Esq. Schulte Roth & Zabel LLP 919 Third Avenue New York New York 10022 eliot@relles@srz.com*
<b>VIA US MAIL – FIRST CLASS</b> Andrew Rosenberg, Esq. Paul, Weiss, Rifkind, Wharton & Garrison LLP 1285 Avenue of the Americas New York, New York 10019 arosenberg@paulweiss.com*	<b>VIA US MAIL – FIRST CLASS</b> John Vian, Esq. Smith, Gambrell & Russell, LLP 1230 Peachtree Street NE Promenade II, Suite 3100 Atlanta, Georgia 30309 jvian@sgrlaw.com*
Diane Meyers, Esq. Paul, Weiss, Rifkind, Wharton & Garrison LLP 1285 Avenue of the Americas New York, New York 10019 dmeyers@paulweiss.com*	Michael E. Baumann, Esq. Kirkland & Ellis LLP 777 South Figueroa Street Los Angeles, CA 90017 mbaumann@kirkland.com*
David Botter, Esq. Akin Gump Strauss Hauer Feld LLP 590 Madison Avenue New York, New York 10022 dbotter@akingump.com*	Richard P. Krasnow, Esq. Weil Gotshal & Manges LLP 767 Fifth Avenue New York, New York 10153 richard.krasnow@weil.com*
George J. Marcus, Esq. Marcus, Clegg & Mistretta 100 Middle Street Portland, ME 04101 gmarcus@mcm-law.com*	

\* Email service

**EXHIBIT C**

**SERVICE VIA “ECF FILING”**

- **Gayle H. Allen**  
[gallen@verrilldana.com](mailto:gallen@verrilldana.com); [bankr@verrilldana.com](mailto:bankr@verrilldana.com); [ebriggeman@verrilldana.com](mailto:ebriggeman@verrilldana.com)
- **Fred W. Bopp, III,**  
[fbopp@perkinsthompson.com](mailto:fbopp@perkinsthompson.com); [malexander@perkinsthompson.com](mailto:malexander@perkinsthompson.com)
- **Robert S. Brady**  
[bankruptcy@ycst.com](mailto:bankruptcy@ycst.com)
- **Roger A. Clement, Jr.**  
[rclement@verrilldana.com](mailto:rclement@verrilldana.com); [bankr@verrilldana.com](mailto:bankr@verrilldana.com)
- **Randy J. Creswell**  
[rcreswell@perkinsthompson.com](mailto:rcreswell@perkinsthompson.com); [cpaine@perkinsthompson.com](mailto:cpaine@perkinsthompson.com)
- **Daniel Cummings**  
[dcummings@nhdlaw.com](mailto:dcummings@nhdlaw.com)
- **Daniel R. Felkel**  
[dfelkel@thplaw.com](mailto:dfelkel@thplaw.com); [hmitchell-moore@thplaw.com](mailto:hmitchell-moore@thplaw.com)
- **David J. Gaier**  
[dgaier@mccarter.com](mailto:dgaier@mccarter.com)
- **Alan Eric Gamza**  
[agamza@mosessinger.com](mailto:agamza@mosessinger.com); [cdanielson@mosessinger.com](mailto:cdanielson@mosessinger.com)
- **Jay S. Geller**  
[jgeller@maine.rr.com](mailto:jgeller@maine.rr.com)
- **Leonard M. Gulino**  
[lgulino@bssn.com](mailto:lgulino@bssn.com) [sdilios@bssn.com](mailto:sdilios@bssn.com)
- **Nava Hazan**  
[nhazan@akingump.com](mailto:nhazan@akingump.com); [pdublin@akingump.com](mailto:pdublin@akingump.com); [aqureshi@akingump.com](mailto:aqureshi@akingump.com);  
[djnewman@akingump.com](mailto:djnewman@akingump.com); [mtilney@akingump.com](mailto:mtilney@akingump.com)
- **Bruce B. Hochman**  
[bhochman@lambertcoffin.com](mailto:bhochman@lambertcoffin.com); [cyoung@lambertcoffin.com](mailto:cyoung@lambertcoffin.com)
- **Kim Y. Jefferson**  
[ICBRCAL@state.tn.us](mailto:ICBRCAL@state.tn.us)
- **Robert J. Keach**  
[rkeach@bssn.com](mailto:rkeach@bssn.com); [sdilios@bssn.com](mailto:sdilios@bssn.com)
- **Jacob A. Manheimer**  
[jmanheimer@pierceatwood.com](mailto:jmanheimer@pierceatwood.com); [mpottle@pierceatwood.com](mailto:mpottle@pierceatwood.com)
- **Benjamin E. Marcus**  
[bmarcusecf@dwmlaw.com](mailto:bmarcusecf@dwmlaw.com)



- **George J. Marcus**  
[bankruptcy@mcm-law.com](mailto:bankruptcy@mcm-law.com); [dgerry@mcm-law.com](mailto:dgerry@mcm-law.com)
- **John P. McVeigh**  
[jmcveigh@preti.com](mailto:jmcveigh@preti.com)
- **Ellen Moring**  
[emoring@sidley.com](mailto:emoring@sidley.com); [pcarus@sidley.com](mailto:pcarus@sidley.com); [jknowles@sidley.com](mailto:jknowles@sidley.com);  
[emcdonnell@sidley.com](mailto:emcdonnell@sidley.com); [jmargulies@sidley.com](mailto:jmargulies@sidley.com)
- **Guy S. Neal**  
[gneal@sidley.com](mailto:gneal@sidley.com)
- **Richard J. O'Brien**  
[robrien@lcwlaw.com](mailto:robrien@lcwlaw.com); [bmclure@lcwlaw.com](mailto:bmclure@lcwlaw.com)
- **Jennifer H. Pincus**  
[jpincus@perkinsthompson.com](mailto:jpincus@perkinsthompson.com)
- **Peter Michael Reed**  
[sragdale@mvalaw.com](mailto:sragdale@mvalaw.com)
- **F. Bruce Sleeper**  
[bankruptcy@jbggh.com](mailto:bankruptcy@jbggh.com)

**SERVICE VIA “U.S. FIRST-CLASS MAIL, POSTAGE PREPAID”**

**Eric K. Bradford**

Office of the U.S. Trustee  
10 Causeway Street, Room 1184  
Boston, MA 02222

**Kenneth E. Aaron**

Weir & Partners, LLP  
842 Market Street Mall, Suite 1001  
Wilmington, DE 19801

**Angelo, Gordon & Co.**

Attn: Leigh Walzer  
245 Park Avenue, 26<sup>th</sup> Floor  
New York, NY 10167

**Quadrangle Group LLC**

c/o Chin Won Yi  
375 Park Avenue, 14<sup>th</sup> Floor  
New York, NY 10152

**John T. Farmer, Esq.**

Farmer & Case  
402 West Broadway, Suite 1100  
San Diego, CA 92101-8542

**CRT Capital Group, LLC**

Attn: Nadav Braun  
262 Harbor Drive  
Stamford, CT 06902

**Lori E. Chasen**

Paul, Weiss, Rifkind, Wharton & Garrison  
1285 Avenue of the Americas  
New York, NY 10019-6064

**Craig W. Christensen**

P.O. box 130  
Pocatello, ID 83204-0130

**Daily Insights**

Attn: Bill Angelowitz  
JAF Box 3127  
New York, NY 10116

**Daniel M. Glosband**

Goodwin Proctor, LLP  
Exchange Place  
Boston, MA 02109

**C. MacNeil Mitchell**

Winston & Strawn, LLP  
Attn: Denise Cunsolo, Legal Asst.  
200 Park Avenue  
New York, NY 10166

**Angelo, Gordon & Co.**

Attn: Leigh Walzer  
245 Park Avenue, 26th Floor  
New York, NY 10167

**IKON Financial Services**

Bankruptcy Administration  
IOS Capital LLC  
1738 Bass Road  
P.O. Box 13708  
Macon, GA 31208-370

**Jeffrey L. Jonas**

Brown, Rudnick, Freed & Gesmer, PC  
One Financial Center  
Boston, MA 02111

**Rosetta B. Packer**

McCarter & Englis, LLP  
Mellon Bank Center

1735 Market Street, Suite 700  
Philadelphia, PA 19103

**Tejas Securities Group, LLC**  
2700 Via Fortuna, Suite 400  
Austin, TX 78746

**Diane W. Sanders**  
Linebarger, Goggan, Blair & Sampso, LLP  
1949 South I.H. 35 (78741)  
P.O. Box 17428  
Austin, TX 78760

**Alexander Simon, Esq.**  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, NY 10153  
[alexander.simon@weil.com](mailto:alexander.simon@weil.com)\*

**Mark Somerstein**  
Kelley Drye & Warren LLP  
101 Park Avenue  
New York, NY 10178

**Eric D. Statman**  
Lovells  
900 Third Avenue  
New York, NY 10022

**Debra SuDock**  
Kelley Drye & Warren LLP  
101 Park Avenue  
New York, NY 10178

**John P. Dillman**  
Linebarger Goggan Blair & Sampson, LLP  
P.O. Box 3064  
Houston, TX 77253-3064

**Andrew D. Gottfried**  
Morgan Lewis & Bockius, LLP  
101 Park Avenue  
New York, NY 10178-0060

**Dustin F. Hecker**  
Posternak Blankstein & Lund LLP  
Prudential Tower, 800 Boylston Street  
Boston, MA 02199-8004

**Stephen M. Ryan**

Manatt, Phelps & Phillips  
1501 M Street, NW, Suite 700  
Washington, DC 20005-1702

**Jay Teitelbaum**

Morgan Lewis & Bockius, LLP  
101 Park Avenue  
New York, NY 10178-0060

**Macken Toussaint**

Goodwin Proctor, LLP  
Exchange Place  
Boston, MA 01209

**Edward S. Weisfelner**

Brown, Rudnick, & Israels, LLP  
120 West 45<sup>th</sup> Street  
New York, NY 10036

**Eric W. Hagen**

Kirkland & Ellis, LLP  
777 South Figueroa Street  
Los Angeles, CA 90017

**Mark E. Mazzei, Esq.**

Crown Castle South, LLC  
Legal Department  
2000 Corporate Drive  
Canonsburg, PA 15317

**Stephen M. Baldini**

Akin, Gump, Strauss, Hauer & Feld, LLP  
590 Madison Avenue  
New York, NY 10022

**Lisa A. Chiapetta**

Proskauer Rose LLP  
1585 Broadway  
New York, NY 10036-8299

**Philip C. Dublin**

Akin, Gump, Strauss, Hauer & Feld, LLP  
590 Madison Avenue  
New York, NY 10022

**Steven A. Ginther**

Missouri Department of Revenue  
P.O. Box 475  
Jefferson City, MO 65105-0475

**Daniel H. Golden**

Akin, Gump, Strauss, Hauer & Feld, LLP  
590 Madison Avenue  
New York, NY 10022

**Richard F. Hahn**

Debevoise & Plimpton, LLP  
919 Third Avenue  
New York, NY 10022

**Gerald Huffaker**

Huffaker, Green & Huffaker  
P.O. Box 419  
Tahoka, TX 79373

**Abid Qureshi**

Akin, Gump, Strauss, Hauer & Feld, LLP  
590 Madison Avenue  
New York, NY 10022

**Wayne M. Smith**

4000 Warner Boulevard  
Building 156, Room 5158  
Burbank, CA 91522

**IKON Office Solutions**

Recovery & Bankruptcy  
5400 Bowman Road  
Macon, GA 31210

**Riverside Claims LLC**

P.O. Box 626  
Planetarium Station  
New York, NY 10024

**David G. Aelvoet**

Linebarger Goggan Blair & Sampson, LLP  
711 Navarro, Suite 300  
San Antonio, TX 78205  
[sanantonio.bankruptcy@publicans.com](mailto:sanantonio.bankruptcy@publicans.com)\*

**Elizabeth Weller**

Linebarger Goggan Blair & Sampson, LLP  
2323 Bryan Street, Suite 1600  
Dallas, TX 75201  
[dallas.bankruptcy@publicans.com](mailto:dallas.bankruptcy@publicans.com)\*

**Michael L. Tuchin, Esq.**

Klee, Tuchin, Bogdanoff & Stern LLP  
Fox Plaza  
2121 Avenue of the Stars, 33<sup>rd</sup> Floor

Los Angeles, CA 90067  
[mtuchin@ktbslaw.com](mailto:mtuchin@ktbslaw.com)\*

**Kim Fitzgerald**

Paramount Pictures Corporation  
5555 Melrose Avenue  
Rodenberry Building, Room 3006  
Hollywood, CA 90038-3197  
[Kim\\_Fitzgerald@paramount.com](mailto:Kim_Fitzgerald@paramount.com)\*

**Metron North America, Inc.**

c/o Edward J. Shultz, Esq.  
Jenkins & Jenkins Attorneys, PLLC  
First Tennessee Plaza  
800 South Gay Street, Suite 2121  
Knoxville, TN 37929

**Basil Marceaux**

810 Hyatte Road  
Soddy Daisy, TN 37379-4020

**Joan E. Pilver**

Assistant Attorney General  
Office of the Attorney General  
P.O. Box 120  
55 Elm Street, Fourth Floor  
Hartford, CT 06141-0120  
[Joan.Pilver@PO.STATE.CT.US](mailto:Joan.Pilver@PO.STATE.CT.US)\*

**Neil Herskowitz**

Riverside Contracting LLC  
P.O. Box 626  
Planetarium Station  
New York, NY 10024-0540

**Andrew L. Buck**

Bragar Wexler Eigel & Morgenstern, P.C.  
885 Third Avenue, Suite 3040  
New York, NY 10019

**Madison Capital Management**

Attn: Craig Klein  
6143 South Willow Drive, Suite 200  
Greenwood Village, CO 80111

**John P. McNicholas**

Piper, Rudnick LLP  
1251 Avenue of the Americas  
New York, NY 10020-1104

**Gregg Spath, Esq.**  
Senior Corporate Counsel  
Omnipoint Holdings, Inc.  
Property Management Department  
4 Sylvan Way  
Parcippany, NJ 07054