

Hearing Date:  
September 23, 2004 at 10:30 a.m.  
**PORTLAND**

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

In re: )  
 ) Chapter 11  
PEGASUS SATELLITE TELEVISION, INC., )  
 ) Case No. 04-20878  
 )  
Debtor. ) (Jointly Administered)  
 )  
\_\_\_\_\_ )

**AMENDED NOTICE OF AGENDA OF MATTERS**  
**SCHEDULED FOR HEARING ON SEPTEMBER 23, 2004, AT 10:30 A.M.**

1. Debtors' Supplemental Motion for Order Pursuant to 11 U.S.C. §§ 363(b) and 105(a) Authorizing and Approving Implementation of Supplemental Management Retention Plan dated August 27, 2004;

*The hearing on the motion is going forward. The Debtors and the Committee may call the following parties as witnesses: Mr. Ted S. Lodge, Mr. Marc D. Puntus and Mr. Wayne Barr. The Debtors do not anticipate that the testimony of all three witnesses would last more than one hour. The following objections and responses were filed.*

A. Official Committee of Unsecured Creditors' Statement in Support of Debtors' Supplemental Motion for Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) Authorizing and Approving Implementation of Supplemental Management Retention Plan dated September 14, 2004;

B. Objection of Delaware Street Capital Master Fund LP and Clam Partners, LLC. to Debtors' Supplemental Motion for Order Pursuant to 11 U.S.C. §§ 363(b) and 105(a) Authorizing and Approving Implementation of a Supplemental Management Retention Plan dated September 17, 2004; and

C. Debtors' Response to Objection of Delaware Street Capital Master Fund LP and Clam Partners, LLC to Debtors' Supplemental Motion for Order Pursuant to 11 U.S.C. §§ 363(b) and 105(a) Authorizing and Approving Implementation of a Supplemental Management Retention Plan dated September 22, 2004.

2. Debtors' Motion for an Order Pursuant to 11 U.S.C. § 1121(d) Extending Debtors' Exclusive Periods in Which to File a Chapter 11 Plan and to Solicit Acceptances Thereto with Incorporated Narrative Report under D. Me. LBR 3016-2 dated September 8, 2004;

*No objections filed. The hearing on the motion is going forward.*

Dated: Portland, Maine  
September 22, 2004

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UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

_____	)	
In re:	)	Chapter 11
	)	
PEGASUS SATELLITE TELEVISION, INC., et al.,	)	Case No. 04-20878 (Lead Case)
	)	
Debtors.	)	Jointly Administered
_____	)	

**CERTIFICATE OF SERVICE**

I, Sheila R. Dilios, being over the age of eighteen and an employee of Bernstein, Shur, Sawyer & Nelson, hereby certify that on September 22, 2004 I caused the Amended Notice of Agenda of Matters Scheduled for Hearings on September 23, 2004 at 10:30 a.m. to be served on the parties listed by either (i) U.S. First-Class Mail, Postage Prepaid; (ii) by E-mail; or (ii) by verifying that such persons(s) are listed on the Electronic Mail Notice List kept by the Clerk's office and therefore will be served as part of the Electronic Case Filing ("ECF") system pursuant to the Standing Order Regarding Administrative Procedures for Electronically Filed Cases dated August 12, 2002, and entered in the U.S. Bankruptcy Court for the District of Maine.

Dated: September 22, 2004

/s/ Sheila R. Dilios  
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