

Hearing Date:
September 23, 2004 at 10:30 a.m.
PORTLAND

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:)
) Chapter 11
PEGASUS SATELLITE TELEVISION, INC.,)
) Case No. 04-20878
)
Debtor.) (Jointly Administered)
)
_____)

**SECOND AMENDED NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON SEPTEMBER 23, 2004, AT 10:30 A.M.**

1. Debtors' Supplemental Motion for Order Pursuant to 11 U.S.C. §§ 363(b) and 105(a) Authorizing and Approving Implementation of Supplemental Management Retention Plan dated August 27, 2004;

The hearing on the motion is going forward. The Debtors and the Committee may call the following parties as witnesses: Mr. Ted S. Lodge, Mr. Marc D. Puntus and Mr. Wayne Barr. The Debtors do not anticipate that the testimony of all three witnesses would last more than one hour. The following objections and responses were filed.

A. Official Committee of Unsecured Creditors' Statement in Support of Debtors' Supplemental Motion for Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) Authorizing and Approving Implementation of Supplemental Management Retention Plan dated September 14, 2004;

B. Objection of Delaware Street Capital Master Fund LP and Clam Partners, LLC. to Debtors' Supplemental Motion for Order Pursuant to 11 U.S.C. §§ 363(b) and 105(a) Authorizing and Approving Implementation of a Supplemental Management Retention Plan dated September 17, 2004;

C. Debtors' Response to Objection of Delaware Street Capital Master Fund LP and Clam Partners, LLC to Debtors' Supplemental Motion for Order Pursuant to 11 U.S.C. §§ 363(b) and 105(a) Authorizing and Approving Implementation of a Supplemental Management Retention Plan dated September 22, 2004; and

D. Statement of DIRECTV, Inc. in Support of Debtors' Supplemental Motion for Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) Authorizing and Approving Implementation of Supplemental Management Retention Plan dated September 22, 2004.

2. Debtors' Motion for an Order Pursuant to 11 U.S.C. § 1121(d) Extending Debtors' Exclusive Periods in Which to File a Chapter 11 Plan and to Solicit Acceptances Thereto with Incorporated Narrative Report under D. Me. LBR 3016-2 dated September 8, 2004;

No objections filed. The hearing on the motion is going forward.

Dated: Portland, Maine
September 22, 2004

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