

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE**

In re:)	
)	Chapter 11
PEGASUS SATELLITE TELEVISION, INC., <u>et al.</u>	,	Case No. 04-20878
)	
Debtors.)	(Jointly Administered)
)	

CERTIFICATE OF NO OBJECTION REGARDING STATEMENT OF FEES FOR SERVICES
RENDERED AND OUT-OF-POCKET EXPENSES AS FINANCIAL ADVISOR TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD BEGINNING
JULY 1, 2004 AND ENDING JULY 31, 2004
[DOCKET NO. 484]

The undersigned, on behalf of Capital & Technology Advisors LLC (“C&TA”), hereby certifies that, as of the date hereof, he has received no answer, objection or other responsive pleading to the Statement of Fees for Services Rendered and Out-of-Pocket Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for Period Beginning July 1, 2004 and Ending July 31, 2004 (the “C&TA Monthly Statement) [Docket No. 484], which was filed on August 25, 2004. The undersigned further certifies that he has caused the Court’s docket in this case to be reviewed and no answer, objection or other responsive pleading to the C&TA Monthly Statement appears thereon. Pursuant to this Court’s Order Under 11 U.S.C. §§ 331 and 105(a) Establishing Procedures for Interim Compensation and Reimbursement Expenses for Professionals (the “Interim Procedures Order”) [Docket No. 217] entered on June 24, 2004, objections to the C&TA Monthly Fee Statement were to be filed and served twenty (20) days after the filing and service of the C&TA Monthly Fee Statement. That response deadline was September 14, 2004.

Pursuant to the Interim Procedures Order, C&TA is entitled to payment of \$142,213.91 which represents 90% of the fees (\$135,000.00) and \$7,213.91, which represents 100% of the expenses, requested in the C&TA Monthly Statement for the period July 1, 2004 through July 31, 2004, upon the

filing of this Certificate and without the need for entry of a separate Court order approving the C&TA
Monthly Statement. The Debtors are authorized to pay C&TA the sum of 142,213.91.

Dated: Albany, NY
September 23, 2004

/s/ Wayne Barr, Jr.

Wayne Barr, Jr.

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