

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

_____)	
In re:)	Chapter 11
)	
PEGASUS SATELLITE TELEVISION, INC., et al.,)	Case No. 04-20878
)	
Debtors.)	(Jointly Administered)
_____)	

**OMNIBUS CERTIFICATE OF NO OBJECTION REGARDING
STATEMENT OF FEES FOR SERVICES RENDERED AND OUT-OF-POCKET
EXPENSES AS TO THE PROFESSIONALS SPECIFICALLY RETAINED BY THE
DEBTORS FOR PERIOD BEGINNING JULY 1, 2004 AND ENDING JULY 31, 2004**

The undersigned, as attorneys for the above captioned debtors and debtors in possession, hereby certify that, as of the date hereof, have received no answer, objection or other responsive pleading to any of the Statement of Fees for Services Rendered and Out-of-Pocket Expenses for certain of the professionals specifically retained by the Debtors for the Period Beginning July 1, 2004 and Ending July 31, 2004 (collectively, the "Monthly Statements"), which were filed between August 26, 2004 and September 9, 2004, as set forth on the schedule attached hereto as Schedule A.¹ The undersigned further certifies that they have caused the Court's docket in this case to be reviewed and no answer, objection or other responsive pleading to any of the Monthly Statements appears thereon. Pursuant to this Court's Order Under 11 U.S.C. §§ 331 and 105(a) Establishing Procedures for Interim Compensation and Reimbursement Expenses for Professionals (the "Interim Procedures Order") entered on June 24, 2004, objections to a monthly fee statement filed by a specifically retained professional were to

¹ As noted in Schedule A, three professionals who had not submitted fee statements for the month of June filed either fee statements covering the period from June 2, 2004 to July 31, 2004, or filed a separate fee statement covering the period from June 2, 2004 to June 30, 2004, which was not included in the previously filed Certificate of No Objection: June Fee Statements.

be filed and served twenty (20) days after the filing and service of the respective monthly fee statement.

Pursuant to the Interim Procedures Order, each specifically retained professional is entitled to payment of the amount listed on Schedule A, which represents 90% of the fees and 100% of the expenses requested in the Monthly Statements for the period July 1, 2004 through July 31, 2004, upon the filing of a Certification of No Objection and without the need for entry of a separate Court order approving the Monthly Statements.

Dated: Portland, Maine
September 29, 2004

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SCHEDULE A

Specially Retained Professionals	Date Monthly Statement Filed	July Expenses	July Fees	Less 10% Fees Holdback	Total Reimbursable Fees	Total Amount Due
FTI Consulting	9-Sep-04	\$4,443.86	\$127,401.75	\$12,740.18	\$114,661.58	\$119,105.44
Kekst & Co.		\$1,979.23	\$24,200.00	\$2,420.00	\$21,780.00	\$23,759.23
Shaw Pittman	31-Aug-04	\$354.80	\$1,606.00	\$160.60	\$1,445.40	\$1,800.20
Arnold & Porter	2-Sep-04	\$402.23	\$13,570.00	\$1,357.00	\$12,213.00	\$12,615.23
PwC ²	9-Sep-04	\$8,849.00	\$180,900.00	\$18,090.00	\$162,810.00	\$171,659.00
King & Spalding LLP ³	26-Aug-04	\$0.00	\$23,438.50	\$2,343.85	\$21,094.65	\$21,094.65
Herbein & Co.	30-Aug-04	\$89.28	\$37,581.30	\$3,758.13	\$33,823.17	\$33,912.45
TOTAL						<u>\$383,946.20</u>

Specially Retained Professionals	Date Monthly Statement Filed	June Expenses	June Fees	Less 10% Fees Holdback	Total Reimbursable Fees	Total Amount Due
Herbein & Co. ⁴	26-Aug-04	\$55.23	\$8,681.40	\$868.14	\$7,868.49	<u>\$7,868.49</u>

² The fee statement filed by PricewaterhouseCoopers LLP covers the period from June 2, 2004 to July 31, 2004.

³ The fee statement filed by King & Spalding LLC covers the period from June 2, 2004 to July 31, 2004.

⁴ Herbein & Co. had not previously filed a fee statement covering the period from June 2, 2004 to June 30, 2004.

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In re:)	Chapter 11
)	
PEGASUS SATELLITE TELEVISION, INC., et al.,)	Case No. 04-20878 (Lead Case)
)	
Debtors.)	Jointly Administered
_____)	

CERTIFICATE OF SERVICE

I, Sheila R. Dilios, being over the age of eighteen and an employee of Bernstein, Shur, Sawyer & Nelson, hereby certify that on September 29, 2004 I caused the Omnibus Certificate of No Objection Regarding Statement of Fees for Services Rendered and Out-of-Pocket Expenses as to the Professionals Specifically Retained by the Debtors for the Period Beginning July 1, 2004 and Ending July 31, 2004 to be served on the parties listed by verifying that such persons(s) are listed on the Electronic Mail Notice List kept by the Clerk's office and therefore will be served as part of the Electronic Case Filing ("ECF") system pursuant to the Standing Order Regarding Administrative Procedures for Electronically Filed Cases dated August 12, 2002, and entered in the U.S. Bankruptcy Court for the District of Maine.

September 29, 2004

/s/ Sheila R. Dilios
SHEILA R. DILIOS

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