

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:)	
)	Chapter 11
)	
PEGASUS SATELLITE TELEVISION, INC., et al.,)	Case No. 04-20878
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF APPLICATION FOR ORDER AUTHORIZING
THE DEBTORS AND DEBTORS-IN-POSSESSION TO EMPLOY
KPMG LLP AS TAX PLANNING ADVISOR PURSUANT
TO 11 U.S.C. §§ 327(A) AND 328(A) AS OF SEPTEMBER 29, 2004**

PLEASE TAKE NOTICE that Pegasus Satellite Television, Inc. and certain of its subsidiaries and affiliates, each a debtor and debtor-in-possession herein (collectively, the “Debtors”),¹ have filed the Debtors’ Application for Order Authorizing the Debtors and Debtors-in-Possession to Employ KPMG LLP as tax planning advisor pursuant to 11 U.S.C. §§ 327(a) and 328(a) as of September 29, 2004 (the “Application”).

Your rights may be affected. You should read this notice and the Application carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one).

PLEASE TAKE FURTHER NOTICE that **any response or objection to the attached Application must be filed on or before 4:00 p.m. (prevailing Eastern time) on October 8, 2004 (the “Objection Deadline”).** If you want the Court to consider your views on the Application, then on or before the Objection Deadline you or your attorney must file with the Court a written response or objection explaining your position at:

Celia Strickler
United States Bankruptcy Court
537 Congress Street
Portland, ME 04101

¹ The Debtors are: Argos Support Services Company, Bride Communications, Inc., B.T. Satellite, Inc., Carr Rural TV, Inc., DBS Tele-Venture, Inc., Digital Television Services of Indiana, LLC, DTS Management, LLC, Golden Sky DBS, Inc., Golden Sky Holdings, Inc., Golden Sky Systems, Inc., Henry County MRTV, Inc., HMW, Inc., Pegasus Broadcast Associates, L.P., Pegasus Broadcast Television, Inc., Pegasus Broadcast Towers, Inc., Pegasus Media & Communications, Inc., Pegasus Satellite Communications, Inc., Pegasus Satellite Television of Illinois, Inc., Pegasus Satellite Television, Inc., Portland Broadcasting, Inc., Primewatch, Inc., PST Holdings, Inc., South Plains DBS, LP., Telecast of Florida, Inc., WDSI License Corp., WILF, Inc., WOLF License Corp., WTLH License Corp.

If you mail your objection to the Court for filing, you must mail it early enough so that the Court will receive it on or before the Objection Deadline.

At the same time your response or objection must (a) be in writing, (b) conform to the requirements of the Bankruptcy Code, the Bankruptcy Rules and the Local Rules of the Bankruptcy Court, and (c) be served upon: (i) Larry J. Nyhan, Esq., James F. Conlan, Esq., Sidley Austin Brown & Wood LLP, Bank One Plaza, 10 South Dearborn Street, Chicago, IL 60603, and Guy S. Neal, Esq., Ellen R. Moring, Esq., Sidley Austin Brown & Wood LLP, 787 Seventh Avenue, New York, NY 10019; and (ii) Robert J. Keach, Esq., Bernstein, Shur, Sawyer & Nelson, 100 Middle Street, P.O. Box 9729, Portland, ME 04104-5029; so as to be **actually received** by no later than **4:00 p.m. (prevailing Eastern time) on October 8, 2004.**

PLEASE TAKE FURTHER NOTICE that if no objections or other responses are timely filed and served, the Court may enter the requested order without further notice or hearing.

PLEASE TAKE FURTHER NOTICE that if objections or responses are timely filed and served in accordance with this notice, a hearing on the Application will be held on **October 14, 2004 at 10:30 a.m. (prevailing Eastern time)** before the Honorable James B. Haines, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Maine, 537 Congress Street, 2nd Floor, Portland, Maine 04101.

Dated: Portland, Maine
September 29, 2004

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By: /s/ Robert J. Keach

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