

Hearing Date:
October 14, 2004 at 10:30 a.m.
PORTLAND

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:)
) Chapter 11
)
PEGASUS SATELLITE TELEVISION, INC.,) Case No. 04-20878
)
)
Debtor.) (Jointly Administered)
)
_____)

NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON OCTOBER 14, 2004, AT 10:30 A.M.

1. Motion of Debtors and Debtors in Possession for an Order Further Extending the Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to Section 365(d)(4) of the Bankruptcy Code, dated September 29, 2004;

*No objections filed. Objection deadline is October 10, 2004 at 4:00 p.m.
The hearing on the motion is going forward.*

2. Application for Order Authorizing the Debtors and Debtors-in-Possession to Employ KPMG LLP as Tax Planning Advisor Pursuant to 11 U.S.C. §§ 327(a) and 328(a) as of September 29, 2004;

*No objections filed. Objection deadline is October 8, 2004 at 4:00 p.m.
The hearing on the application is going forward.*

Dated: Portland, Maine
October 8, 2004

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