

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

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In re	*	
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PEGASUS SATELLITE TELEVISION, INC., et. al.	*	Chapter 11
	*	Case No. 04-20878
Debtor	*	

**ORDER GRANTING THE FIRST INTERIM FEE APPLICATION
OF FTI CONSULTING, INC. FOR ALLOWANCE
AND PAYMENT OF COMPENSATION FOR SERVICES
AND REIMBURSEMENT OF EXPENSES**

This matter came before the Court on the First Interim Application of FTI Consulting, Inc. for Allowance and Payment of Compensation for Services and Reimbursement of Expenses (the "FTI First Interim Fee Application"), after proper notice and hearing, the Court having independently reviewed the FTI First Interim Fee Application, the Court finding that no responses or objections to the FTI First Interim Fee Application were filed by any party-in-interest, it is hereby ORDERED that, pursuant to 11 U.S.C. § 331, FTI Consulting, Inc. ("FTI") is allowed compensation for services in the amount of \$375,533.25, and reimbursement of expenses in the amount of \$21,268.88 for a total of \$396,802.13, for the period of June 2, 2004 through August 31, 2004. The award of compensation and expenses made hereby is interim only, and FTI's entitlement to such compensation and expenses is subject to final approval of this Court in accordance with the applicable sections of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure and this Court's local rules.

Dated:

Honorable James B. Haines, Jr.,
United States Bankruptcy Judge