

Hearing Date: November 8, 2004 at 10:30 a.m. (EST)  
Objection Deadline: October 27, 2004 at 4:00 p.m. (EST)  
PORTLAND

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

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In re:	)	Chapter 11
	)	
PEGASUS SATELLITE TELEVISION, INC, et al.,	)	Case No. 04-20878
	)	
Debtors.	)	(Jointly Administered)

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**NOTICE OF HEARING ON MOTION OF STEERING COMMITTEE  
OF THE SECURED LENDERS FOR AN ORDER PURSUANT TO  
SECTION 506(b) OF THE BANKRUPTCY CODE FOR ALLOWANCE AND  
PAYMENT OF (I) DEFAULT INTEREST AND (II) PREPAYMENT AMOUNTS**

PLEASE TAKE NOTICE that the steering committee (the “Steering Committee”) of the secured lenders to the above captioned-debtors (collectively, the “Debtors”)<sup>1</sup> has filed a motion for entry of an order pursuant to section 506(b) of the Bankruptcy Code for allowance and payment of (i) default interest and (ii) prepayment amounts (the “Payment Motion”). Pursuant to the Payment Motion, the Steering Committee seeks, on behalf of certain senior secured creditors, payment by the Debtors of a prepayment amount in the aggregate amount of \$9,495,000 and payment of default interest in the amount of \$2,420,066.69 plus interest thereon.

You may request and obtain a copy of the Payment Motion by calling Helen M. White or Benjamin E. Marcus, Esq. at 207-772-1941 or by correspondence addressed to with Ms. White at:

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<sup>1</sup> The Debtors are: Argos Support Services Company, Bride Communications, Inc., B.T. Satellite, Inc., Carr Rural TV, Inc., DBS Tele-Venture, Inc., Digital Television Services of Indiana, LLC, DTS Management, LLC, Golden Sky DBS, Inc., Golden Sky Holdings, Inc., Golden Sky Systems, Inc., Henry County MRTV, Inc., HMW, Inc., Pegasus Broadcast Associates, L.P., Pegasus Broadcast Television, Inc., Pegasus Broadcast Towers, Inc., Pegasus Media & Communications, Inc., Pegasus Satellite Communications, Inc. Pegasus Satellite Television of Illinois, Inc., Pegasus Satellite Television, Inc., Portland Broadcasting, Inc., Primewatch, Inc., PST Holdings, Inc., South Plains DBS, L.P., Telecast of Florida, Inc., WDSI License Corp., WILF, Inc., WOLF License Corp., WTLH License Corp.

Drummond Woodsum & MacMahon  
P. O. Box 9781  
245 Commercial Street  
Portland, Maine 04104-5081

**Your rights may be affected. You should discuss the relief requested by the Steering Committee in the Payment Motion with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)**

If you want the court to consider your views on the Payment Motion, then on or before **October 27, 2004 at 4:00 p.m. (Prevailing Eastern Time)**, you or your attorney must file with the Court a written response explaining your position at:

Celia Strickler  
United States Bankruptcy Court for the District of Maine  
537 Congress Street  
Portland, Maine 04101

If you mail your response to the Court for filing, you must mail it early enough so that the court will receive it on or before the date stated above.

You must also mail a copy to:

Benjamin E. Marcus, Esq.  
Drummond Woodsum & MacMahon  
P. O. Box 9781  
245 Commercial Street  
Portland, Maine 04104-5081

With a copy to:

Andrew N. Rosenberg, Esq.  
Elizabeth R. McColm, Esq.  
Lori E. Kata, Esq.  
Paul, Weiss, Rifkind, Wharton & Garrison LLP  
1285 Avenue of the Americas  
New York, New York 10019-6064

You may attend the hearing scheduled to be held on **November 8, 2004 at 10:30 a.m.** at the United States Bankruptcy Court, 537 Congress Street, Portland, Maine 04101.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Payment Motion and may enter an order granting that relief.

Dated: October 15, 2004

DRUMMOND WOODSUM & MACMAHON

/s/ Benjamin E. Marcus

Benjamin E. Marcus

P. O. Box 9781

245 Commercial Street

Portland, Maine 04104 (207)-772-1941

- and -

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