

Hearing Date: November 8, 2004 at 10:30 a.m. (EST)
Objection Deadline: October 27, 2004 at 4:00 p.m. (EST)
PORTLAND

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:)	Chapter 11
)	
PEGASUS SATELLITE TELEVISION, INC., et al., ¹)	Case No. 04-20878
)	
Debtors.)	(Jointly Administered)

NOTICE OF HEARING ON MOTION OF WILMINGTON TRUST COMPANY PURSUANT TO SECTIONS 506(b) AND 1129(a)(7) FOR AN ORDER DIRECTING PAYMENT OF PREPAYMENT PREMIUM, ACCRUED DEFAULT INTEREST AND INTEREST ON PREPAYMENT PREMIUM AND DEFAULT INTEREST AT THE POST-DEFAULT RATE UNDER THE PEGASUS JUNIOR TERM LOAN CREDIT AGREEMENT

PLEASE TAKE NOTICE that Wilmington Trust Company (“Wilmington Trust”) has filed a motion Pursuant To Sections 506(b) and 1129(a)(7) For An Order Directing Payment of Prepayment Premium, Accrued Default Interest And Interest On Prepayment Premium And Default Interest At The Post-Default Rate Under The Pegasus Junior Term Loan Credit Agreement (the “Payment Motion”). Pursuant to the Payment Motion, Wilmington Trust seeks payment by the Debtors of a prepayment amount in the aggregate amount of \$2,157,137.98, payment of default interest in the amount of \$791,579.35 plus interest thereon, and interest on the Prepayment Premium and Default Interest at the Post-Default Rate through and including the date of payment thereof (approximately \$58,160.00).

¹ The Debtors are: Argos Support Services Company, Bride Communications, Inc., B.T. Satellite, Inc., Carr Rural TV, Inc., DBS Tele-Venture, Inc., Digital Television Services of Indiana, LLC, DTS Management, LLC, Golden Sky DBS, Inc., Golden Sky Holdings, Inc., Golden Sky Systems, Inc., Henry County MRTV, Inc., HMW, Inc., Pegasus Broadcast Associates, L.P., Pegasus Broadcast Television, Inc., Pegasus Broadcast Towers, Inc., Pegasus Media & Communications, Inc., Pegasus Satellite Communications, Inc. Pegasus Satellite Television of Illinois, Inc., Pegasus Satellite Television, Inc., Portland Broadcasting, Inc., Primewatch, Inc., PST Holdings, Inc., South Plains DBS, L.P., Telecast of Florida, Inc., WDSI License Corp., WILF, Inc., WOLF License Corp., WTLH License Corp.

You may request and obtain a copy of the Payment Motion by calling Elizabeth A. Briggeman or Gayle H. Allen, Esq. at 207-774-4000 or by correspondence addressed to with Ms. Briggeman at:

Verrill Dana LLP
One Portland Square
P. O. Box 586
Portland, ME 04112-0586

Your rights may be affected. You should discuss the relief requested by Wilmington Trust in the Payment Motion with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)

If you want the court to consider your views on the Payment Motion, then on or before **October 27, 2004 at 4:00 p.m. (Prevailing Eastern Time)**, you or your attorney must file with the Court a written response explaining your position at:

Celia Strickler
United States Bankruptcy Court for the District of Maine
537 Congress Street
Portland, Maine 04101

If you mail your response to the Court for filing, you must mail it early enough so that the court will receive it on or before the date stated above.

You must also mail a copy to:

Gayle H. Allen, Esq.
Verrill Dana LLP
One Portland Square
P. O. Box 586
Portland, ME 04112-0586
Tel: 207-774-4000
Fax: 207-774-7499

With a copy to:

Lawrence M. Handelsman, Esq.
Kristopher M. Hansen, Esq.
STROOCK & STROOCK & LAVAN LLP
180 Maiden Lane
New York, NY 10038-4982
Tel: 212-806-5400
Fax: 212-806-6006

You may attend the hearing scheduled to be held on **November 8, 2004 at 10:30 a.m.** at the United States Bankruptcy Court, 537 Congress Street, Portland, Maine 04101.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Payment Motion and may enter an order granting that relief.

Dated: October 15, 2004

/s/ Gayle H. Allen

Roger A. Clement, Jr., Esq.
Gayle H. Allen, Esq.
VERRILL DANA LLP
One Portland Square
P.O. Box 586
Portland, ME 04112-0586
Tel: 207-774-4000
Fax: 207-774-7499

– and –

/s/ Kristopher M. Hansen

Lawrence M. Handelsman, Esq.
Kristopher M. Hansen, Esq.
STROOCK & STROOCK & LAVAN LLP
180 Maiden Lane
New York, NY 10038-4982
Tel: 212-806-5400
Fax: 212-806-6006

Counsel to Wilmington Trust Company