

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

_____ )	
In re: )	Chapter 11
PEGASUS SATELLITE TELEVISION, INC., et al., )	Case No. 04-20878 (Lead Case)
Debtors. )	Jointly Administered
_____ )	

**NOTICE OF HEARING**

PLEASE TAKE NOTICE that various professionals retained by the debtors and debtors-in-possession herein (collectively, the “Debtors”),<sup>1</sup> have filed various pleadings as indicated on Exhibit A attached hereto (the “Interim Fee Applications”).

**Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one).**

If you want the court to consider your views on the Interim Fee Applications, then on or before **November 5, 2004 at 4:30 p.m.** you or your attorney must file with the court a written objection explaining your position at:

Celia Strickler  
United States Bankruptcy Court  
537 Congress Street  
Portland, ME 04101

If you mail your objection to the court for filing, you must mail it early enough so that the court will receive it on or before the date stated above.

<sup>1</sup> The Debtors are: Argos Support Services Company, Bride Communications, Inc., B.T. Satellite, Inc., Carr Rural TV, Inc., DBS Tele-Venture, Inc., Digital Television Services of Indiana, LLC, DTS Management, LLC, Golden Sky DBS, Inc., Golden Sky Holdings, Inc., Golden Sky Systems, Inc., Henry County MRTV, Inc., HMW, Inc., Pegasus Broadcast Associates, L.P., Pegasus Broadcast Television, Inc., Pegasus Broadcast Towers, Inc., Pegasus Media & Communications, Inc., Pegasus Satellite Communications, Inc., Pegasus Satellite Television of Illinois, Inc., Pegasus Satellite Television, Inc., Portland Broadcasting, Inc., Primewatch, Inc., PST Holdings, Inc., South Plains DBS, LP., Telecast of Florida, Inc., WDSI License Corp., WILF, Inc., WOLF License Corp., WTLH License Corp.

You must also mail a copy to:

Robert J Keach, Esq.  
Bernstein, Shur, Sawyer & Nelson  
100 Middle Street, P.O. Box 9729  
Portland, ME 04104-5029

With Copies to:

Larry J. Nyhan  
Sidley Austin Brown & Wood LLP  
Bank One Plaza  
10 South Dearborn Street  
Chicago, Illinois 60603

Ellen R. Moring, Esq.  
Sidley Austin Brown & Wood, LLP  
787 Seventh Avenue  
New York, NY 10019

You may attend the hearing scheduled to be held on **November 8, 2004 at 10:30 a.m.** at the United States Bankruptcy Court, 537 Congress Street, Portland, ME 04101.

If you or your attorney do not take these steps, the court may decide that you do not oppose the relief sought in the Motion and may enter an order granting that relief.

Dated: October 19, 2004

SIDLEY AUSTIN BROWN & WOOD LLP  
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BERNSTEIN, SHUR, SAWYER & NELSON

By:     /s/ Robert J. Keach      
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Attorneys for Debtors  
and Debtors in Possession

**Exhibit A**

1.	First Interim Application for Allowance of Compensation and Reimbursement of Expenses of Sidley Austin Brown & Wood LLP for Services Rendered and Expenses Incurred as Counsel to the Debtors for the Interim Period From June 2, 2004 Through August 31, 2004 – Fees Requested – \$3,840,503.00 – Expenses Incurred - \$267,612.24 – TOTAL - \$4,108,115.24
2.	First Interim Application for Compensation and Reimbursement of Expenses for Bernstein, Shur, Sawyer & Nelson as Co-Counsel to the Debtors for the Period Beginning June 1, 2004 and Ending August 31, 2004 – Fees Requested - \$126,327.00 – Expenses Incurred - \$45,195.02 – TOTAL – \$171,522.02
3.	First Interim Fee Application for Compensation and Reimbursement of Expenses for FTI Consulting, Inc. as Financial Advisors for the Debtors – Fees Requested – \$3275,533.25 – Expenses Incurred - \$21,219.01 – TOTAL - \$396,752.26
4.	First Interim Quarterly and Final Fee Application for Services Rendered by King & Spalding LLP as Special Corporate and Transactional Counsel to Pegasus Satellite Television, Inc. and Certain of its Subsidiaries and Affiliates for the Period Beginning June 2, 2004 and Ending September 30, 2004 – Fees Requested – \$33,309.50 – Expenses Incurred - \$238.75 – TOTAL – \$33,548.25
5.	Interim Fee Application for Services Rendered and Expenses Incurred by Shaw Pittman LLP as Special Counsel to Pegasus Satellite Television, Inc. and Certain of its Subsidiaries and Affiliates for the Period Beginning June 2, 2004 and Ending August 31, 2004 – Fees Requested – \$7,613.00 – Expenses Incurred - \$814.43 – TOTAL - \$8,427.43
6.	First Interim Application for Allowance of Compensation and Reimbursement of Expenses of Herbein + Company, Inc. for Services Rendered and Expenses Incurred as Corporate Tax Consultant and Advisor to the Debtors for the Interim Period From June 2, 2004 through August 31, 2004 – Fees Requested – \$86,667.80 – Expenses Incurred - \$170.09 – TOTAL - \$86,837.89
7.	First Interim Fee Application for Compensation and Reimbursement of Expenses by Kekst and Company, Incorporated as Corporate Communications Consultant to Pegasus Satellite Television, Inc. and Certain of its Subsidiaries and Affiliates for the Period of June 2, 2004 through August 31, 2004 – Fees Requested - \$110,975.00 – Expenses Incurred - \$7,776.79 – TOTAL - \$118,751.79

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Debtors.	)	Jointly Administered
_____	)	

**CERTIFICATE OF SERVICE**

I, Sheila R. Dilios, being over the age of eighteen and an employee of Bernstein, Shur, Sawyer & Nelson, hereby certify that on October 19, 2004 I caused the Notice of Hearing with respect to the above-referenced applications for fees to be served on the parties listed by verifying that such persons(s) are listed on the Electronic Mail Notice List kept by the Clerk's office and therefore will be served as part of the Electronic Case Filing ("ECF") system pursuant to the Standing Order Regarding Administrative Procedures for Electronically Filed Cases dated August 12, 2002, and entered in the U.S. Bankruptcy Court for the District of Maine.

Dated: October 19, 2004

/s/ Sheila R. Dilios  
SHEILA R. DILIOS

***SERVICE VIA “ECF FILING”***

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