

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE**

In re:)	
)	Chapter 11
PEGASUS SATELLITE TELEVISION, INC., <u>et al.</u> ,)	Case No. 04-20878
Debtors.)	(Jointly Administered)

ORDER GRANTING FIRST INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PIERCE ATWOOD LLP AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD BEGINNING JUNE 2, 2004 AND ENDING AUGUST 31, 2004

This matter came before the Court on the First Interim Application for Compensation and Reimbursement of Expenses of Pierce Atwood LLP as Co-Counsel to the Official Committee of Unsecured Creditors for the Period Beginning June 2, 2004 and Ending August 31, 2004 (the “PA First Interim Fee Application”). After proper notice and hearing, the Court having independently reviewed the PA First Interim Fee Application, and finding that the services rendered and expenses incurred by Pierce Atwood (“PA”) were actual and necessary, and that the fees sought are reasonable, it is hereby

ORDERED that, pursuant to 11 U.S.C. §§ 330 and 331, PA is allowed interim compensation for services in the amount of \$28,056.00, and reimbursements of expenses in the amount of \$4,088.57 for a total of \$32,144.57, for the period of June 2, 2004 through August 31, 2004.

Dated: November _____, 2004

Honorable James B. Haines, Jr.
United States Bankruptcy Judge