

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE**

		Chapter 11
In re:	)	
	)	
	)	Case No. 04-20878
PEGASUS SATELLITE TELEVISION, INC., <u>et al.</u> ,	)	
	)	(Jointly Administered)
Debtors.	)	
	)	

**ORDER PERMITTING THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO FILE AN OBJECTION TO (I) MOTION OF THE STEERING COMMITTEE OF THE SECURED LENDERS FOR AN ORDER PURSUANT TO SECTION 506(B) OF THE BANKRUPTCY CODE FOR ALLOWANCE AND PAYMENT OF (A) DEFAULT INTEREST AND (B) PREPAYMENT AMOUNTS, AND (II) MOTION OF THE JUNIOR LENDERS FOR AN ORDER DIRECTING PAYMENT OF PREPAYMENT PREMIUM, ACCRUED DEFAULT INTEREST AND INTEREST THEREON UNDER THE PEGASUS JUNIOR TERM LOAN AGREEMENT IN EXCESS OF FIFTEEN PAGES**

This matter having come before the Court on the motion (the “Motion”)<sup>1</sup> of the Official Committee of Unsecured Creditors (the “Committee”) of Pegasus Satellite Television, Inc. and its affiliated debtors (collectively, the “Debtors”), for entry of an order permitting the Committee to file an objection (the “Objection”) in excess of fifteen (15) pages to (I) Motion of the Steering Committee of the Secured Lenders for an Order Pursuant to Section 506(b) of the Bankruptcy Code for Allowance and Payment of (A) Default Interest and (B) Prepayment Amounts, and (II) Motion of the Junior Lenders for an Order Directing Payment of Prepayment Premium, Accrued Default Interest and Interest Thereon Under the Pegasus Junior Term Loan Agreement (the “Lenders’ Motions”); the Court finds that (i) it has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) the relief requested in the Motion is in the best interests of the Debtors,

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<sup>1</sup> Unless otherwise defined herein, all capitalized terms shall have the meanings ascribed to them in the Motion.

their estates and their creditors; and (iv) upon the record herein after due deliberation thereon good and sufficient cause exists for the granting of the relief as set forth herein,

**IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:**

1. The Motion is GRANTED.
2. The Objection may exceed fifteen (15) pages.
3. The Court shall retain exclusive jurisdiction to resolve any dispute arising from or relating to this Order.

Dated: Portland, Maine  
~~October 27, 2004~~

October 28, 2004

/s/ James B. Haines, Jr.  

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UNITED STATES BANKRUPTCY JUDGE