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U.S. BANKRUPTCY COURT  
PORTLAND, MAINE

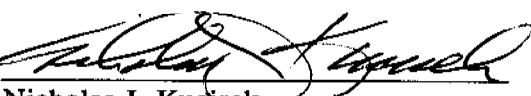
IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF MAINE

In re:	)	<b>Case No. 04-20888</b>
	)	
Golden Sky Holdings, Inc.	)	(Chapter 11)
	)	
Debtor.	)	<b>WITHDRAWAL OF CLAIM</b>
	)	No. 235

The Nebraska Department of Revenue hereby withdraws the claim it filed in this proceeding on September 20, 2004, for Corporate tax for the periods ending December 31, 2001, December 31, 2002, December 31, 2003 and December 31, 2004, in the total amount of \$12,815.51.

Dated this 28 day of October, 2004.

NEBRASKA DEPARTMENT OF REVENUE,  
Creditor

By:   
 Nicholas J. Kuchrek  
 Bankruptcy Unit Supervisor  
 Nebraska Department of Revenue  
 P.O. Box 94818  
 Lincoln, NE 68509-4818  
 (402) 595-2069

**Certificate of Service**

I hereby certify that on this 28 day of October, 2004, I served a copy of the foregoing  
WITHDRAWAL OF CLAIM upon the following person by United States mail, first class postage  
prepaid, addressed as shown:

Marcia L. Goldstein, Esq.  
Weil, Gotshal & Manges, LLP  
Attorneys for the Debtors  
767 Fifth Avenue  
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Nicholas J. Kucirek