

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

\*

*In re*

Chapter 11

\*

**Pegasus Satellite Television, et al.**

No. **04-20878**

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**SECOND AMENDED NOTICE  
OF APPOINTMENT OF CREDITORS' COMMITTEE**

Pursuant to 11 U.S.C. §1102, and following certain resignations the U.S. Trustee has reconstituted the creditors' committee to consist of the following creditors:

Wachovia Bank, NA, as trustee

J.P. Morgan Trust Company, NA [as trustee]

HSBC Bank USA, as successor indenture trustee

Silver Point Capital and affiliates

Sandell Asset Management Corp.

This notice further amends the one filed June 14, 2004 to reflect resignations by D.E. Shaw Laminar Portfolios, LLC, Singer Childrens Management Trust and affiliates, LC Capital Master Fund, Ltd., and the addition of Sandell Asset Management Corp.

*Respectfully submitted,*

DATED: November 4, 2004

/s/ R. Checkoway

MAINE BAR

Assistant U.S. Trustee

No. 1007

*Service certified made electronically to:  
all parties on the Electronic Service list*