

Hearing Date:
November 8, 2004 at 10:30 a.m.
PORTLAND

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:)
) Chapter 11
PEGASUS SATELLITE TELEVISION, INC.,)
) Case No. 04-20878
)
Debtor.) (Jointly Administered)
_____)

AMENDED NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON NOVEMBER 8, 2004, AT 10:30 A.M.

1. Debtors' Motion for Expedited Hearing Regarding Motion of the Debtors and Debtors in Possession Pursuant to 11 U.S.C. Section 365(a) of the Bankruptcy Code for an Order Approving the Debtors' Rejection of Certain Unexpired Leases and Executory Contracts and Notice Procedures for Fixing the Rejection Effective Date of Certain Unexpired Lease and Executory Contracts dated October 25, 2004.

No objections filed. The hearing on the motion is going forward.

2. Motion of the Debtors and Debtors in Possession Pursuant to 11 U.S.C. Section 365(a) of the Bankruptcy Code for an Order Approving the Debtors' Rejection of Certain Unexpired Leases and Executory Contracts and Notice Procedures for Fixing the Rejection Effective Date of Certain Unexpired Lease and Executory Contracts dated October 25, 2004.

Depending on the Court's ruling on the Expedited Hearing Motion listed as item 1 above, the hearing on this motion is going forward. The following objection was filed:

A. *Felton Street Associates Limited Partnership Objection to Debtors' Motion Rejecting Certain Unexpired Leases and Executory Contracts dated November 3, 2004.*

3. Motion of the Steering Committee of the Secured Lenders for an Order Pursuant to Section 506(b) of the Bankruptcy Code for Allowance and Payment of (I) Default Interest and (II) Prepayment Amounts dated October 15, 2004.

A status conference on the motion is going forward. The following Objection was filed:

A. Official Committee of Unsecured Creditors' Objection to (I) Motion of the Steering Committee of the Secured Lenders for an Order Pursuant to Section 506(b) of the Bankruptcy Code for Allowance and Payment of (A) Default Interest and (B) Prepayment Amounts, and (II) Motion of the Junior Lenders for an Order Directing Payment of Prepayment Premium, Accrued Default Interest and Interest Thereon Under the Pegasus Junior Term Loan Agreement dated October 29, 2004.

4. Wilmington Trust's Motion for an Order Directing Payment of Prepayment Premium, Accrued Default Interest, and Interest Thereon Under the Pegasus Junior Term Loan Agreement dated October 15, 2004.

A status conference on the motion is going forward. The following Objection was filed:

A. Official Committee of Unsecured Creditors' Objection to (I) Motion of the Steering Committee of the Secured Lenders for an Order Pursuant to Section 506(b) of the Bankruptcy Code for Allowance and Payment of (A) Default Interest and (B) Prepayment Amounts, and (II) Motion of the Junior Lenders for an Order Directing Payment of Prepayment Premium, Accrued Default Interest and Interest Thereon Under the Pegasus Junior Term Loan Agreement dated October 29, 2004.

5. First Interim Application for Allowance of Compensation and Reimbursement of Expenses of Sidley Austin Brown & Wood LLP For Services Rendered and Expenses Incurred As Counsel to the Debtors for the Interim Period From June 2, 2004 Through August 31, 2004 dated October 15, 2004.

The objection deadline has not yet passed. The hearing on the motion has been continued to November 24, 2004 at 10:30 A.M.

6. First Interim Application For Compensation and Reimbursement of Expenses For Bernstein, Shur, Sawyer & Nelson as Co-Counsel to the Debtors For the Period Beginning June 2, 2004 and Ending August 31, 2004 dated October 19, 2004.

The objection deadline has not yet passed. The hearing on the motion has been continued to November 24, 2004 at 10:30 A.M.

7. First Interim Fee Application For Compensation and Reimbursement of Expenses for FTI Consulting, Inc. As Financial Advisors to the Debtors dated October 15, 2004.

The objection deadline has not yet passed. The hearing on the motion has been continued to November 24, 2004 at 10:30 A.M.

8. First Interim Quarterly and Final Fee Application For Services Rendered by King & Spalding LLP as Special Corporate and Transactional Counsel to Pegasus Satellite Television, Inc. and Certain of Its Subsidiaries and Affiliates for the Period Beginning June 2, 2004 and Ending September 30, 2004 dated October 18, 2004.

The objection deadline has not yet passed. The hearing on the motion has been continued to November 24, 2004 at 10:30 A.M.

9. Interim Fee Application For Services Rendered and Expenses Incurred by Shaw Pittman LLP as Special Counsel to Pegasus Satellite Television, Inc. and Certain of Its Subsidiaries and Affiliates For the Period Beginning June 2, 2004 and Ending August 31, 2004 dated October 18, 2004.

The objection deadline has not yet passed. The hearing on the motion has been continued to November 24, 2004 at 10:30 A.M.

10. First Interim Application For Allowance of Compensation and Reimbursement of Expenses of Herbein +Company, Inc. For Services Rendered and Expenses Incurred As Corporate Taxation Consultant and Advisor to the Debtors for the Interim Period June 2, 2004 Through August 31, 2004 dated October 18, 2004.

The objection deadline has not yet passed. The hearing on the motion has been continued to November 24, 2004 at 10:30 A.M.

11. First Interim Application For Compensation and Reimbursement of Expenses by Kekst and Company, Incorporated as Corporate Communications Consultant to Pegasus Satellite Television, Inc. and Certain of Its Subsidiaries and Affiliates dated October 19, 2004.

The objection deadline has not yet passed. The hearing on the motion has been continued to November 24, 2004 at 10:30 A.M.

Dated: Portland, Maine
November 5, 2004

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