

**UNITED STATES BANKRUPTCY COURT - DISTRICT OF MAINE**  
**MINUTES OF PROCEEDINGS**

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CASE NAME: Pegasus Satellite Television, Inc. Case No. 04-20878; Chapter: 11

DATE: November 8, 2004

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**In-Court Hearing**  
**JBH**

APPEARANCES: R. Keach- Debtors  
P. Caruso & G. Neal - Debtors  
J. Manheimer, R. Reid, & P. Dublin - Unsecured Creditors' Committee  
K. Hansen, B. Lawrence & G. Allen - Wilmington Trust  
B. Marcus, E. MacColl, & A. Rosenberg - Steering Comm. of Sr. Secured Creditors

PROCEEDING:  
*Motion of the Steering Committee of the Secured Lenders for an Order Pursuant to Section 506(b) of the Bankruptcy Code For Allowance and Payment of (I) Default Interest and (II) Prepayment Amounts (#613)*

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OUTCOME: Matter set for Dec. 16 (starting at 1:00 p.m.) & Dec. 17 (starting at 9:00 a.m.) for presentation of any necessary evidence. Parties to agree on pre-hearing discovery as required.

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ORDER:  
— Signed  
— By Court  
— To be submitted electronically by debtors' counsel

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AL  
Courtroom Deputy