

Hearing Date:
November 19, 2004 at 1:30 p.m.
PORTLAND

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:)
) Chapter 11
PEGASUS SATELLITE TELEVISION, INC.,)
) Case No. 04-20878
)
Debtor.) (Jointly Administered)
)
_____)

NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON NOVEMBER 19, 2004, AT 1:30 P.M.

1. Debtors' Motion for Expedited Hearing Regarding Motion of Debtors and Debtors In Possession for an Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) Authorizing Pegasus Satellite Communications, Inc. to Take an Assignment of Certain Loans Made by Wachovia Bank, N.A. to W.W. Keen Butcher and Guyon W. Turner and Continue to Provide Funding Under Such Loans dated November 12, 2004.

The objection deadline has not yet passed. The hearing on the motion is going forward.

2. Motion of Debtors and Debtors In Possession for an Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) Authorizing Pegasus Satellite Communications, Inc. to Take an Assignment of Certain Loans Made by Wachovia Bank, N.A. to W.W. Keen Butcher and Guyon W. Turner and Continue to Provide Funding Under Such Loans dated November 12, 2004.

Depending on the Court's ruling on the Expedited Hearing Motion listed as item 1 above, the hearing on this motion is going forward. The objection deadline has not yet passed.

Dated: Portland, Maine
November 15, 2004

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