

Hearing Date:
November 24, 2004 at 10:30 a.m.
PORTLAND

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:)
) Chapter 11
)
PEGASUS SATELLITE TELEVISION, INC.,) Case No. 04-20878
)
)
Debtor.) (Jointly Administered)
)
_____)

NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON NOVEMBER 24, 2004, AT 10:30 A.M.

1. Debtors' Motion for Order Pursuant to 11 U.S.C. §§363(b) and 105(a) Authorizing and Approving Supplemental Retention Plan for Certain Employees of the Debtors' Satellite Division and Retention Plan for Certain Employees of the Debtors' Broadcast Division dated October 25, 2004.

*The objection deadline with respect to the Committee has not yet passed.
The hearing on the motion is going forward.*

2. Debtors' Motion for an Order Pursuant to 11 U.S.C. §1121(d) Further Extending Debtors' Exclusive Periods in Which to File a Chapter 11 Plan and to Solicit Acceptances Thereto with Incorporated Narrative Report under D. Me. LBR 3016-2

*The objection deadline with respect to the Committee has not yet passed.
The hearing on the motion is going forward. The following objection has been filed:*

A. *Opposition of Davidson Kempner Partners to Debtors' Motion for an Order Pursuant to 11 U.S.C. §1121(d) Further Extending Debtors' Exclusive Periods in Which to File a Chapter 11 Plan and to Solicit Acceptances Thereto with Incorporated Narrative Report under D. Me. LBR 3016-2 dated November 18, 2004*

3. First Interim Application for Allowance of Compensation and Reimbursement of Expenses of Sidley Austin Brown & Wood LLP For Services Rendered and Expenses Incurred As Counsel to the Debtors for the Interim Period From June 2, 2004 Through August 31, 2004 dated October 15, 2004.

The objection deadline has not yet passed. The hearing on the motion is going forward.

4. First Interim Application For Compensation and Reimbursement of Expenses For Bernstein, Shur, Sawyer & Nelson as Co-Counsel to the Debtors For the Period Beginning June 2, 2004 and Ending August 31, 2004 dated October 19, 2004.

The objection deadline has not yet passed. The hearing on the motion is going forward.

5. First Interim Fee Application For Compensation and Reimbursement of Expenses for FTI Consulting, Inc. As Financial Advisors to the Debtors dated October 15, 2004.

The objection deadline has not yet passed. The hearing on the motion is going forward..

6. First Interim Quarterly and Final Fee Application For Services Rendered by King & Spalding LLP as Special Corporate and Transactional Counsel to Pegasus Satellite Television, Inc. and Certain of Its Subsidiaries and Affiliates for the Period Beginning June 2, 2004 and Ending September 30, 2004 dated October 18, 2004.

The objection deadline has not yet passed. The hearing on the motion is going forward.

7. Interim Fee Application For Services Rendered and Expenses Incurred by Shaw Pittman LLP as Special Counsel to Pegasus Satellite Television, Inc. and Certain of Its Subsidiaries and Affiliates For the Period Beginning June 2, 2004 and Ending August 31, 2004 dated October 18, 2004.

The objection deadline has not yet passed. The hearing on the motion is going forward..

8. First Interim Application For Allowance of Compensation and Reimbursement of Expenses of Herbein +Company, Inc. For Services Rendered and Expenses Incurred As Corporate Taxation Consultant and Advisor to the Debtors for the Interim Period June 2, 2004 Through August 31, 2004 dated October 18, 2004.

The objection deadline has not yet passed. The hearing on the motion is going forward.

9. First Interim Application For Compensation and Reimbursement of Expenses by Kekst and Company, Incorporated as Corporate Communications Consultant to Pegasus Satellite Television, Inc. and Certain of Its Subsidiaries and Affiliates dated October 19, 2004.

The objection deadline has not yet passed. The hearing on the motion is going forward.

10. First Interim Application for Allowance of Compensation and Reimbursement of Expenses of Pierce Atwood as Co-Counsel to the Official Committee of Unsecured Creditors From June 2, 2004 Through August 31, 2004 dated October 21, 2004.

No objection has been filed. The hearing on the motion is going forward.

11. First Interim Application for Allowance of Compensation and Reimbursement of Expenses of Akin Gump Strauss Hauer & Feld as Co-Counsel to the Official Committee of Unsecured Creditors From June 2, 2004 Through August 31, 2004 dated October 21, 2004.

No objection has been filed. The hearing on the motion is going forward.

12. First Interim Application for Allowance of Compensation and Reimbursement of Expenses of Capital & Technology Advisors LLC as Financial Advisor to the Official Committee of Unsecured Creditors From June 2, 2004 Through August 31, 2004 dated October 21, 2004

No objection has been filed. The hearing on the motion is going forward.

13. First Interim Application for Allowance of Compensation and Reimbursement of Expenses of Greenhill & Co. as Financial Advisor to the Official Committee of Unsecured Creditors From June 2, 2004 Through August 31, 2004 dated October 22, 2004

No objection has been filed. The hearing on the motion is going forward.

Dated: Portland, Maine
November 19, 2004

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

_____)	
In re:)	Chapter 11
)	
PEGASUS SATELLITE TELEVISION, INC., et al.,)	Case No. 04-20878 (Lead Case)
)	
Debtors.)	Jointly Administered
_____)	

CERTIFICATE OF SERVICE

I, Sheila R. Dilios, being over the age of eighteen and an employee of Bernstein, Shur, Sawyer & Nelson, hereby certify that on November 19, 2004 I caused the Notice of Agenda of Matters Scheduled for Hearing on November 24, 2004 at 10:30 p.m. to be served on the parties listed by either (i) U.S. First-Class Mail, Postage Prepaid; (ii) by E-mail; or (ii) by verifying that such persons(s) are listed on the Electronic Mail Notice List kept by the Clerk's office and therefore will be served as part of the Electronic Case Filing ("ECF") system pursuant to the Standing Order Regarding Administrative Procedures for Electronically Filed Cases dated August 12, 2002, and entered in the U.S. Bankruptcy Court for the District of Maine.

Dated: November 19, 2004

/s/ Sheila R. Dilios
SHEILA R. DILIOS

EXHIBIT A

COMMITTEE OF UNSECURED CREDITORS

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