

Hearing Date:  
November 24, 2004 at 10:30 a.m.  
**PORTLAND**

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

In re: )  
 ) Chapter 11  
PEGASUS SATELLITE TELEVISION, INC., )  
 ) Case No. 04-20878  
 )  
Debtor. ) (Jointly Administered)  
 )  
\_\_\_\_\_ )

**AMENDED NOTICE OF AGENDA OF MATTERS**  
**SCHEDULED FOR HEARING ON NOVEMBER 24, 2004, AT 10:30 A.M.**

1. Debtors' Motion for Order Pursuant to 11 U.S.C. §§363(b) and 105(a) Authorizing and Approving Supplemental Retention Plan for Certain Employees of the Debtors' Satellite Division and Retention Plan for Certain Employees of the Debtors' Broadcast Division dated October 25, 2004.

*No objections were filed. The Debtors expect to submit an agreed order prior to the hearing.*

2. Debtors' Motion for an Order Pursuant to 11 U.S.C. §1121(d) Further Extending Debtors' Exclusive Periods in Which to File a Chapter 11 Plan and to Solicit Acceptances Thereto with Incorporated Narrative Report under D. Me. LBR 3016-2

*The Debtors have filed a Bridge Order and request that the Court continue the hearing on the Exclusivity Motion to December 1, 2004 at 1:30 p.m. if the Objection cannot be resolved consensually, and that the court extend the Debtors' exclusive period in which to file a plan to and including December 1, 2004. The following objection has been filed:*

A. *Opposition of Davidson Kempner Partners to Debtors' Motion for an Order Pursuant to 11 U.S.C. §1121(d) Further Extending Debtors' Exclusive Periods in Which to File a Chapter 11 Plan and to Solicit Acceptances Thereto with Incorporated Narrative Report under D. Me. LBR 3016-2 dated November 18, 2004;*

3. First Interim Application for Allowance of Compensation and Reimbursement of Expenses of Sidley Austin Brown & Wood LLP For Services Rendered and Expenses Incurred As Counsel to the Debtors for the Interim Period From June 2, 2004 Through August 31, 2004 dated October 15, 2004.

*The hearing on the motion is going forward. The following objection has been filed:*

A. *Limited Objection Of United States Trustee to Interim Applications dated November 19, 2004.*

4. First Interim Application For Compensation and Reimbursement of Expenses For Bernstein, Shur, Sawyer & Nelson as Co-Counsel to the Debtors For the Period Beginning June 2, 2004 and Ending August 31, 2004 dated October 19, 2004.

*The hearing on the motion is going forward. The following objection has been filed:*

A. *Limited Objection Of United States Trustee to Interim Applications dated November 19, 2004*

5. First Interim Fee Application For Compensation and Reimbursement of Expenses for FTI Consulting, Inc. As Financial Advisors to the Debtors dated October 15, 2004.

*The hearing on the motion is going forward. The following objection has been filed:*

A. *Limited Objection Of United States Trustee to Interim Applications dated November 19, 2004*

6. First Interim Quarterly and Final Fee Application For Services Rendered by King & Spalding LLP as Special Corporate and Transactional Counsel to Pegasus Satellite Television, Inc. and Certain of Its Subsidiaries and Affiliates for the Period Beginning June 2, 2004 and Ending September 30, 2004 dated October 18, 2004.

*The hearing on the motion is going forward. The following objection has been filed:*

A. *Limited Objection Of United States Trustee to Interim Applications dated November 19, 2004.*

7. Interim Fee Application For Services Rendered and Expenses Incurred by Shaw Pittman LLP as Special Counsel to Pegasus Satellite Television, Inc. and Certain of Its Subsidiaries and Affiliates For the Period Beginning June 2, 2004 and Ending August 31, 2004 dated October 18, 2004.

*The hearing on the motion is going forward. The following objection has been filed:*

A. *Limited Objection Of United States Trustee to Interim Applications dated November 19, 2004*

8. First Interim Application For Allowance of Compensation and Reimbursement of Expenses of Herbein +Company, Inc. For Services Rendered and Expenses Incurred As Corporate Taxation Consultant and Advisor to the Debtors for the Interim Period June 2, 2004 Through August 31, 2004 dated October 18, 2004.

*The hearing on the motion is going forward. The following objection has been filed:*

A. *Limited Objection Of United States Trustee to Interim Applications dated November 19, 2004*

9. First Interim Application For Compensation and Reimbursement of Expenses by Kekst and Company, Incorporated as Corporate Communications Consultant to Pegasus Satellite Television, Inc. and Certain of Its Subsidiaries and Affiliates dated October 19, 2004.

*The hearing on the motion is going forward. The following objection has been filed:*

A. *Limited Objection Of United States Trustee to Interim Applications dated November 19, 2004*

10. First Interim Application for Allowance of Compensation and Reimbursement of Expenses of Pierce Atwood as Co-Counsel to the Official Committee of Unsecured Creditors From June 2, 2004 Through August 31, 2004 dated October 21, 2004.

*The hearing on the motion is going forward. The following objection has been filed:*

A. *Limited Objection Of United States Trustee to Interim Applications dated November 19, 2004*

11. First Interim Application for Allowance of Compensation and Reimbursement of Expenses of Akin Gump Strauss Hauer & Feld as Co-Counsel to the Official Committee of Unsecured Creditors From June 2, 2004 Through August 31, 2004 dated October 21, 2004.

*The hearing on the motion is going forward. The following objection has been filed:*

A. *Limited Objection Of United States Trustee to Interim Applications dated November 19, 2004*

12. First Interim Application for Allowance of Compensation and Reimbursement of Expenses of Capital & Technology Advisors LLC as Financial Advisor to the Official Committee of Unsecured Creditors From June 2, 2004 Through August 31, 2004 dated October 21, 2004

*The hearing on the motion is going forward. The following objection has been filed:*

A. *Limited Objection Of United States Trustee to Interim Applications dated November 19, 2004*

13. First Interim Application for Allowance of Compensation and Reimbursement of Expenses of Greenhill & Co. as Financial Advisor to the Official Committee of Unsecured Creditors From June 2, 2004 Through August 31, 2004 dated October 22, 2004

*The hearing on the motion is going forward. The following objection has been filed:*

A. *Limited Objection Of United States Trustee to Interim Applications dated November 19, 2004.*

Dated: Portland, Maine  
November 22, 2004

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