



HERBEIN+COMPANY, INC.
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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE**

In re:)	Chapter 11
)	
PEGASUS SATELLITE TELEVISION, INC., et al.,))	Case No. 04-20878 (JBH)
)	
Debtors.))	(Jointly Administered)
)	

**ORDER GRANTING FIRST INTERIM APPLICATION FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES OF HERBEIN +
COMPANY, INC. FOR SERVICES RENDERED AND EXPENSES INCURRED
AS CORPORATE TAXATION CONSULTANT AND ADVISOR FOR THE INTERIM
PERIOD FROM JUNE 2, 2004 THROUGH AUGUST 31, 2004**

This matter came before the Court on the First Interim Application for Allowance of Compensation Reimbursement of Expenses of Herbein + Company, Inc. for Services Rendered and Expenses Incurred as Corporate Taxation Consultant and Advisor for the First Interim Period From June 2, 2004 through August 31, 2004 (the "Herbein First Interim Fee Application"), after proper notice and hearing, the Court having independently reviewed the Herbein First Interim Fee Application, the Court finding that no responses or objections to the Herbein First Interim Fee Application were filed by any party-in-interest, it is hereby

ORDERED that, pursuant to 11 U.S.C. § 331, Herbein + Company, Inc. is allowed compensation for services in the amount of \$86,667.80, and reimbursement of expenses in the amount of \$170.09 for a total of \$86,837.89 for the period of June 2, 2004 through August 31, 2004. The award of compensation and expenses made hereby is interim only, and Herbein + Company, Inc.'s entitlement to such compensation and expenses is

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subject to final approval of this Court in accordance with the applicable sections of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure and this Court's local rules.

Dated: November 24, 2004

/s/ James B. Haines, Jr.

Honorable James B. Haines, Jr.,
United States Bankruptcy Judge

CERTIFICATE OF SERVICE

District/off: 0100-2
Case: 04-20878User: lstocker
Form ID: pdf901Page 1 of 4
Total Served: 104

Date Rcvd: Nov 26, 2004

The following entities were served by first class mail on Nov 28, 2004.

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The following entities were served by electronic transmission.
NONE.

TOTAL: 0

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****
aty Arnold & Porter, LLP
aty Bernstein, Shur, Sawyer & Nelson
aty Drinker, Biddle & Reath, LLP
aty Kristopher M. Hansen, Stroock & Stroock & Lavan LLP
aty Shaw, Pittman, LLP
aty Sidley Austin Brown & Wood LLP
cr Advance Notice, Inc.
sp Arnold & Porter, LLP
cr Austin CAD
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fa Capital & Technology Advisors, LLC
op Capital Management Associates, Inc.
intp Carsey Warner Distribution, LLC
cr City of DeLeon, a municipal corporation, DeLeon Independent School District
cr Connecticut Dept. of Revenue Services
cr County of Lynn
cr County of Henderson, Trinity Valley Community Coll
cr County of Van Zandt
cr County of Wilbarger, Vernon Independent School Dis
cr Crown Castle South, LLC
cr D.E. Shaw Laminar Portfolios, LLC
cr Delaware Street Capital Master Fund, LP, et al
cr Directv
consult FTI Consulting, Inc.
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cr Telepictures Distribution
cr Terrell County
cr The Steering Committee of Senior Secured Creditors
cr Trinity County
cr Trinity/Groveton Tax Office
cr Wachovia Bank, National Association
cr Warner Bros. Entertainment, Inc.
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TOTALS: 68, * 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

District/off: 0100-2
Case: 04-20878

User: lstocker
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Page 4 of 4
Total Served: 104

Date Rcvd: Nov 26, 2004

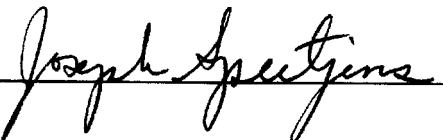
***** BYPASSED RECIPIENTS (continued) *****

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.

First Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 28, 2004

Signature:

A handwritten signature in black ink, reading "Joseph Speetjens", written over a horizontal line.