

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE**

In re:	)	Chapter 11
PEGASUS SATELLITE TELEVISION, INC., <u>et al.</u> ,	)	Case No. 04-20878
Debtors.	)	(Jointly Administered)

**ORDER GRANTING FIRST INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF GREENHILL & CO. LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD BEGINNING JUNE 14, 2004 AND ENDING AUGUST 31, 2004**

This matter came before the Court on the First Interim Application for Compensation and Reimbursement of Expenses of Greenhill & Co., LLC as Financial Advisor to the Official Committee of Unsecured Creditors (“Greenhill”) as Financial Advisor to the Official Committee of Unsecured Creditors for the Period Beginning June 14, 2004 and Ending August 31, 2004 (the “Greenhill First Interim Fee Application”). After proper notice and hearing, the Court having independently reviewed the Greenhill First Interim Fee Application, and finding that the services rendered and expenses incurred by Greenhill were actual and necessary, and that the fees sought are reasonable, it is hereby

ORDERED that, pursuant to 11 U.S.C. §§ 330 and 331, Greenhill is allowed interim compensation for services in the amount of \$385,000.00, and reimbursements of expenses in the amount of \$10,182.74 for a total of \$395,182.74, for the period of June 14, 2004 through August 31, 2004.

Dated: November 24, 2004

/s/ James B. Haines, Jr.  
\_\_\_\_\_  
Honorable James B. Haines, Jr.  
United States Bankruptcy Judge

## CERTIFICATE OF SERVICE

District/off: 0100-2  
Case: 04-20878User: lstocker  
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Total Served: 104

Date Rcvd: Nov 26, 2004

The following entities were served by first class mail on Nov 28, 2004.

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cr +CRT Capital Group LLC, Attn: Nadav Braun, 262 Harbor Drive, Stamford, CT 06902-7438  
cr +Cohanzick Management, LLC, 427 Bedford Road, Suite 260, Pleasantville, NY 10570-3029  
cr +Collin County Tax Assessor/Collector, c/o David B. McCall, Esq., 777 E. 15th Street,  
Plano, TX 75074-5711  
cr Daily Insights, Attn: Bill Angelowitz, JAF Box 3127, New York, NY 10116  
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cr +Madison Capital Management, Attn: Craig Klein, 6143 South Willow Drive, Suite 200,  
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cr +Riverside Claims LLC, Attn: Connie Macewicz, P.O. Box 626 - Planetarium Station,  
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cr +Sandell Asset Management Corp., c/o Timothy A. Davidson, Esq., Andrews Kurth, LLP,  
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cr +Tejas Securities Group, Inc., 2700 Via Fortuna, Suite 400, Austin, TX 78746-7570  
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The following entities were served by electronic transmission.  
NONE.

TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*  
aty Arnold & Porter, LLP  
aty Bernstein, Shur, Sawyer & Nelson  
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aty Kristopher M. Hansen, Stroock & Stroock & Lavan LLP  
aty Shaw, Pittman, LLP  
aty Sidley Austin Brown & Wood LLP  
cr Advance Notice, Inc.  
sp Arnold & Porter, LLP  
cr Austin CAD  
cr Blanco CAD  
fa Capital & Technology Advisors, LLC  
op Capital Management Associates, Inc.  
intp Carsey Warner Distribution, LLC  
cr City of DeLeon, a municipal corporation, DeLeon Independent School District  
cr Connecticut Dept. of Revenue Services  
cr County of Lynn  
cr County of Henderson, Trinity Valley Community Coll  
cr County of Van Zandt  
cr County of Wilbarger, Vernon Independent School Dis  
cr Crown Castle South, LLC  
cr D.E. Shaw Laminar Portfolios, LLC  
cr Delaware Street Capital Master Fund, LP, et al  
cr Directv  
consult FTI Consulting, Inc.  
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cr HBK Investments L.P.  
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intp Pegasus Communications Corporation  
cr Polk County  
aud PricewaterhouseCoopers LLP  
acc PricewaterhouseCoopers LLP  
cr Refugio County  
sp Shaw Pittman LLP  
cr Shelby County  
cr Telepictures Distribution  
cr Terrell County  
cr The Steering Committee of Senior Secured Creditors  
cr Trinity County  
cr Trinity/Groveton Tax Office  
cr Wachovia Bank, National Association  
cr Warner Bros. Entertainment, Inc.  
cr Wilmington Trust Co.

TOTALS: 68, \* 0

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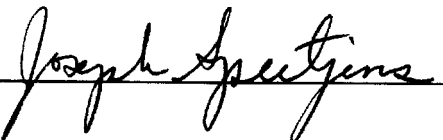
\*\*\*\*\* BYPASSED RECIPIENTS (continued) \*\*\*\*\*

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.

First Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 28, 2004

Signature:

A handwritten signature in black ink, reading "Joseph Speetjens", written over a horizontal line.