

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re)	Chapter 11
)	
PEGASUS SATELLITE TELEVISION, INC., et al)	Case No. 04-20878
)	
Debtors.)	(Jointly Administered)
)	

NOTICE OF NON-EXTENSION BY DAVIDSON KEMPNER PARTNERS

Davidson Kempner Partners and certain of its affiliates, (“DK”) files this Notice of Non-Extension in connection with the Second Order Pursuant to 11 U.S.C. § 1121(d) Extending Debtors’ Exclusive Periods In Which To File a Chapter 11 Plan and to Solicit Acceptances Thereto, dated December 1, 2004 (the “Extension Order”)¹ and respectfully represents as follows:

1. DK is a creditor of Pegasus Satellite Communications, Inc. (“PSC”), one of the debtors in the above-referenced chapter 11 cases. On November 18, 2004, DK filed its Opposition (the “ Initial Objection”) to the Debtors’ Motion for Order Pursuant to 11 U.S.C. § 1121(d) Further Extending Debtors’ Exclusive Periods in Which to File a Chapter 11 Plan and Solicit Acceptances Thereto with Incorporated Narrative Report Under D. Me. LBR 3016-2 (the “Motion”). On December 1, 2004, the Bankruptcy Court entered the Extension Order, which was the result of a compromise between the Debtors and DK, in which DK agreed to withdraw the Initial Objection, without prejudice, in exchange for DK retaining certain rights to object to further extensions of the Exclusive Periods as described therein and below.

2. The fourth decretal paragraph of the Extension Order provides that “on December 31, 2004, the Filing Exclusivity will automatically be extended to and including January 31, 2005 . . . unless . . . DK Partners notifies the Debtors in writing on or before

¹ All capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Extension Order.

December 21, 2004 that . . . DK Partners opposes the further extension of the Exclusive Periods (a “Notice of Non-Extension”) in which case, . . . DK Partners shall have until January 5, 2005 to file an objection” to the Motion (the “Objection”) and a further hearing will be held on the Motion “on January 10, 2005.”

3. In connection with the above, DK is providing this Notice of Non-Extension to the Debtors.

4. For the foregoing reasons, DK respectfully requests that this Court consider the Objection at the hearing scheduled on the Motion for January 10, 2005.

Dated: Portland, Maine
December 21, 2004

PRETI, FLAHERTY, BELIVEAU, PACHIOS
& HALEY, LLC,
Co-Counsel for Davidson Kempner Partners

By: /s/John P. McVeigh
John P. McVeigh, Esq.,
Preti Flaherty LLP
One City Center
Portland, ME 04112-9546
(207) 791-3000

LATHAM & WATKINS
Co-Counsel for Davidson Kempner Partners
Mitchell A. Seider, Esq.
Avi Goldenberg, Esq.
885 Third Avenue
New York, New York 10022
(212) 906-1200

Certificate of Service

I hereby certify that the above Notice of Non-Extension was served on those registered with the Court to receive service through the Court’s ECF system.

Date: 12/21/04

/s/John P. McVeigh