

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

*
In re: *
*
PEGASUS SATELLITE *
TELEVISION, INC., et al., *
*
Debtors *
*

Chapter 11
Case No. 04-20878
(Jointly Administered)

**NOTICE OF APPEARANCE AND REQUEST FOR
SERVICE OF NOTICE AND DOCUMENTS**

Pursuant to Bankruptcy Rules 2002 and 9010, and §1109(b) of the Bankruptcy Code, the undersigned hereby enter their appearances as counsel for National Rural Telecommunications Cooperative (“NRTC”), and request copies all notices, papers and orders required to be given or served in accordance with Fed. R. Bankr. P. 2002, and, in addition, copies of all pleadings, notices of any applications, motions, petitions, requests, complaints or demands, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail delivery, telephone, electronically, telegram, telex or otherwise, which affects the Debtors or the property of the Debtors filed by any party in the above-captioned case, be given to and served upon:

Richard J. O’Brien, Esq,
Linnell, Choate & Webber, LLP
83 Pleasant Street
P. O. Box 190
Auburn, ME 04212-0190
Tel: (207) 784-4563
Fax: (207) 784-1981
E-mail: robrien@lcwlaw.com

Jay Teitelbaum, Esq.
Morgan, Lewis & Bockius, LLP
101 Park Avenue
New York, NY 10178-0060
Tel: (212) 309-6000
Tel: (212) 309-2001
E-mail: jteitelbaum@morganlewis.com

Dustin F. Hecker, Esq.
Posternak, Blankstein & Lund, LLP
800 Boylston Street
Boston, MA 02199-8004
Tel: (617) 973-6100
Fax: (617) 722-4927
E-mail: dhecker@pbl.com

PLEASE TAKE FURTHER NOTICE that this Notice of Appearance and Request for Service of Notices and Documents is without prejudice to, and shall not constitute a waiver of any rights of NRTC, including, without limitation: (1) any and all rights, remedies, claims, acts, defenses, setoffs, or recoupments, in law or in equity, against the Debtors either in these cases or in any other action, under the Bankruptcy Code, the Bankruptcy Rules or applicable law, all of which rights, remedies, claims, defenses, setoffs and recoupments are expressly reserved; (2) the right to have final orders in non-core matters entered only after de novo review by a District Judge; (3) the right to trial by jury in any proceeding so triable in these cases or any case, controversy, or proceeding related to these cases; or (4) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal.

PLEASE TAKE FURTHER NOTICE that this entry of appearance is intended neither as a consent to nor as a waiver of the right to challenge the jurisdiction of the United States

Bankruptcy Court including, without limitation, the jurisdiction of the court to adjudicate non-core matters, which right NRTC expressly reserves.

Dated: June 7, 2004

/s/ Richard J. O'Brien
Richard J. O'Brien, Esq.
Jay Teitelbaum, Esq.
Dustin F. Hecker, Esq.
Attorneys for National Rural
Telecommunications Cooperative

CERTIFICATE OF SERVICE
FOR ELECTRONIC CASE FILING

I, Richard J. O'Brien, Esq., counsel for National Rural Telecommunications Cooperative, a creditor herein, hereby certify that I served a true and correct copy of Notice of Appearance dated June 7, 2004, on each of the parties set forth on this Service List via U.S. mail, postage prepaid, on the 7th day of June, 2004.

All other parties listed on the Notice of Electronic Filing have been served electronically.

Dated: June 7, 2004

LINNELL, CHOATE & WEBBER, LLP
Attorneys National Rural Telecommunications
Cooperative
P. O. Box 190
Auburn, ME 04212-0190
(207) 784-4563

By /s/ Richard J. O'Brien