

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MAINE

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In re:	)	Chapter 11
	)	
PEGASUS SATELLITE TELEVISION, INC., et al.,	)	Case No. 04-20878
	)	
Debtors.	)	(Jointly Administered)

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**ORDER ESTABLISHING PROCEDURES  
FOR FILING ADMINISTRATIVE CLAIMS AND  
APPROVING THE FORM AND MANNER OF NOTICE THEREOF**

Upon the Motion for an Order Establishing Procedures for Filing Administrative Claims and Approving the Form and Manner of Notice Thereof dated January 24, 2005 (the “Motion”)<sup>1</sup> of Pegasus Satellite Television, Inc. and certain of its subsidiaries and affiliates, each a debtor and debtor in possession therein (collectively, the “Debtors”)<sup>2</sup> for entry of an order (i) fixing twenty (20) days after the Effective Date as the last date for filing Administrative Claims against the Debtors and (ii) approving the form and manner of notice thereof; and it appearing that (a) fixing a final date by which Administrative Claims must be asserted against the Debtors or be forever barred in accordance with the authority granted to this Court by the Bankruptcy Code and the Bankruptcy Rules is necessary for the prompt and efficient administration of these chapter 11 cases and to protect the interests of the Debtors, their estates and their creditors and

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<sup>1</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the Motion.

<sup>2</sup> The Debtors are: Argos Support Services Company, Bride Communications, Inc., B.T. Broadcast, Inc., Carr Rural TV, Inc., DBS Tele-Venture, Inc., Digital Television Services of Indiana, LLC, DTS Management, LLC, Golden Sky DBS, Inc., Golden Sky Holdings, Inc., Golden Sky Systems, Inc., Henry County MRTV, Inc., HMW, Inc., Pegasus Broadcast Associates, L.P., Pegasus Broadcast Television, Inc., Pegasus Broadcast Towers, Inc., Pegasus Media & Communications, Inc., Pegasus Satellite Communications, Inc., Pegasus Satellite Television of Illinois, Inc., Pegasus Satellite Television, Inc., Portland Broadcasting, Inc., Primewatch, Inc., PST Holdings, Inc., South Plains DBS, LP., Telecast of Florida, Inc., WDSI License Corp., WILF, Inc., WOLF License Corp., WTLH License Corp.

(b) notification of the relief granted by this Order in the manner proposed by the Debtors, as set forth herein, is fair and reasonable and will provide sufficient and proper notice to all creditors of their rights and obligations in connection with any Postpetition claims they may have against the Debtors in these chapter 11 cases; and due and sufficient notice of the Motion having been given to (w) the Office of the United States Trustee for the District of Maine; (x) the Internal Revenue Service; (y) the United States Securities and Exchange Commission; and (z) each of the parties on the All Notices List (as defined therein) in accordance with the Order Establishing Case Management Procedures and Hearing Schedule dated July 9, 2004; and it appearing that no other or further notice need be given; and it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A); and this Court having held a hearing on February 9, 2005 at 11:00 a.m. to consider the Motion and all parties in interest having had an opportunity to be heard with respect to the Motion at that time; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates and creditors; and after due deliberation thereon, and good and sufficient cause appearing therefor; it is hereby

ORDERED, that the relief requested in the Motion is granted; and it is further

ORDERED, that all objections to the Motion and entry of this Order or to the relief provided herein that have not been withdrawn, waived, resolved or settled, and all reservations of rights included therein, are hereby denied and overruled on the merits with prejudice; and it is further

ORDERED, that the date that is twenty (20) days after the Effective Date of the Plan (the “Administrative Claims Bar Date”) shall be the last date for filing Administrative Claims against the Debtors; and it is further

ORDERED, each person or entity (including, without limitation, each individual, partnership, joint venture, corporation, estate, trust or governmental unit) that holds or asserts a claim against any of the Debtors arising or deemed to have arisen after the Petition Date must file an Administrative Claim, so as to be actually received on or before the Administrative Claims Bar Date by the Trumbull Group, LLC (“Trumbull”), the Court-approved claims and noticing agent in these Chapter 11 Cases; and it is further

ORDERED, that persons or entities wishing to assert an Administrative Claim against one or more of the PBT Debtors are required to file a single Administrative Claim in the Chapter 11 Case of PBT and persons or entities wishing to assert an Administrative Claim against one or more of the PST Debtors are required to file a single Administrative Claim in the Chapter 11 Case of PST, but otherwise persons or entities wishing to assert an Administrative Claim against more than one Debtor are required to file a separate Administrative Claim in the Chapter 11 Case of each such Debtor; and it is further

ORDERED, that Administrative Claims should be sent to Trumbull via first class mail at one of the following addresses:

**By US Mail**

Pegasus Satellite Television, Inc.  
c/o The Trumbull Group, LLC  
P.O. Box 721  
Windsor, Connecticut 06095-0721

**OR**

**By Overnight Courier**

Pegasus Satellite Television, Inc.  
c/o The Trumbull Group, LLC  
Griffin Center  
4 Griffin Road North  
Windsor, Connecticut 06095

and it is further

ORDERED, that Administrative Claims mailed or delivered to Trumbull will be deemed timely filed only if actually received by Trumbull on or before the Administrative Claims Bar Date, at either of the addresses above; and it is further

ORDERED, that Trumbull shall not accept Administrative Claims sent by facsimile, telecopy, e-mail or other electronic transmission; and it is further

ORDERED, that the following persons or entities are not required to file an Administrative Claim on or before the Administrative Claims Bar Date:

- a. any person or entity asserting an Administrative Claim under sections 328, 330(a), 331, 503 or 1103 of the Bankruptcy Code for compensation or for services rendered or expenses incurred in these Chapter 11 Cases on or prior to the Effective Date of the Plan (including expenses of the members of the Committee incurred as members of the Committee in discharge of their duties as such) (“Professional”);
- b. any person or entity that has already properly filed an Administrative Claim against one or more of the Debtors with either Trumbull or the Clerk of the Court for the United States Bankruptcy Court for the District of Maine (the “Bankruptcy Court”);
- c. any person or entity whose claim against the Debtors has been allowed by an order of the Bankruptcy Court entered on or before the Administrative Claims Bar Date;
- d. any trade creditor who has been paid in the ordinary course of the Debtors’ business; and
- e. the U.S. Trustee for the District of Maine for fees arising under 28 U.S.C. § 1930.

ORDERED, that any person or entity (including, without limitation, any individual, partnership, joint venture, corporation, estate, trust or governmental unit) that is required to file a claim in the form and manner specified pursuant to this order and fails to do so on or before the Administrative Claims Bar Date (i) shall be forever barred, estopped and enjoined from asserting such claim against the Debtors or thereafter filing an Administrative Claim with respect thereto in these Chapter 11 Cases; and (ii) shall not receive or be entitled to receive any payment or Distribution of property from the Debtors, the Reorganized Debtors, the

Liquidating Trustee or their respective successors or assigns with respect to such claim; and it is further

ORDERED, that the Administrative Claims Bar Date Notice, substantially in the form attached hereto as Exhibit A, is hereby approved in all respects; and it is further

ORDERED, that the Administrative Claims Bar Date Notice shall be deemed good, adequate and sufficient notice of the relief granted by this Order to all known creditors of the Debtors if it is served, by being deposited in the United States mail, first class postage prepaid, upon each of the Notice Parties; and it is further

ORDERED, that as soon as reasonably practicable after the Debtors have determined the Effective Date of the Plan, the Debtors shall serve notice of the Effective Date by mailing a copy of such notice by United States mail, first class postage prepaid to each of the Notice Parties; and it is further

ORDERED, that the Debtors are hereby authorized and empowered to take such steps, expense such monies, and perform such acts as may be necessary to implement and effectuate the terms of this Order.

Dated:

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THE HONORABLE JAMES B. HAINES, JR.  
UNITED STATES BANKRUPTCY JUDGE

**EXHIBIT A**

**Administrative Claims Bar Date Notice**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF MAINE**

<b>In re:</b>  <b>PEGASUS SATELLITE TELEVISION, INC., et al.,</b>  Debtors.	Chapter 11 Case No. 04-20878  (Jointly Administered)
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PSC

Pegasus Satellite  
Communications, Inc.  
(04-20889)

PMC

Pegasus Media &  
Communications, Inc.  
(04-20887)

PST Debtors

Argos Support Services  
Company  
(04-20879)  
Carr Rural TV, Inc.  
(04-20880)  
DBS Tele-Venture, Inc.  
(04-20881)  
Digital Television Services of  
Indiana, LLC  
(04-20883)  
DTS Management, LLC  
(04-20884)  
Golden Sky DBS, Inc.  
(04-20886)  
Golden Sky Holdings, Inc.  
(04-2888)  
Golden Sky Systems, Inc.  
(04-20882)  
Henry County MRTV, Inc.  
(04-20885)  
Pegasus Satellite Television of  
Illinois, Inc.  
(04-20891)  
Pegasus Satellite Television,  
Inc. ("PST")  
04-20878)  
Primewatch, Inc.  
(04-20890)  
PST Holdings, Inc.  
(04-20892)  
South Plains DBS, L.P.  
(04-20893)

PBT Debtors

Bride Communications, Inc.  
(04-20868)  
HMW, Inc.  
(04-20864)  
Pegasus Broadcast Associates,  
L.P.  
(04-20871)  
Pegasus Broadcast Television,  
Inc. ("PBT")  
(04-20867)  
Pegasus Broadcast Towers, Inc.  
(04-20872)  
Portland Broadcasting, Inc.  
(04-20866)  
Telecast of Florida, Inc.  
(04-20873)  
WDSI License Corp.  
(04-20874)  
WILF, Inc.  
(04-20875)  
WOLF License Corp.  
(04-20876)  
WTLH License Corp.  
(04-20877)  
B.T. Satellite, Inc.  
(04-20865)

**NOTICE OF ADMINISTRATIVE CLAIMS BAR DATE  
AND PROCEDURES FOR FILING REQUESTS FOR PAYMENT**

**TO ALL CREDITORS AND PARTIES IN INTEREST:**

**PLEASE TAKE NOTICE** that the United States Bankruptcy Court for the District of Maine (the “Bankruptcy Court”) has fixed twenty (20) days from the Effective Date of the Debtors’ Joint Chapter 11 Plan, filed with the Bankruptcy Court on January 7, 2005 (as such plan may be amended from time to time, the “Plan”), as the final date (the “Administrative Claims Bar Date”) for all persons and entities holding or asserting an administrative claim against the above-captioned debtors and debtors in possession (collectively, the “Debtors”), which arose, or is deemed to have arisen, after June 2, 2004 (the “Petition Date”), to file a request for payment of an administrative claim with respect to each such Debtor with The Trumbull Group, LLC (“Trumbull”), the Court-approved claims and noticing agent in these Chapter 11 Cases.

**PLEASE TAKE FURTHER NOTICE** that pursuant to the terms of the Order Establishing Procedures for Filing Administrative Claims and Approving the Form and Manner of Notice Thereof dated February [9], 2005 (the “Administrative Claims Bar Date Order”), each person or entity (including, without limitation, each individual, partnership, joint venture, corporation, estate, trust or governmental unit) that holds or asserts an Administrative Claim against any of the Debtors arising or deemed to have arisen after the Petition Date must file an Administrative Claim (as defined below) with original signature, so as to be actually received by Trumbull on or before the Administrative Claims Bar Date at one of the following address:

**By US Mail**

Pegasus Satellite Television, Inc.  
c/o The Trumbull Group, LLC  
P.O. Box 721  
Windsor, Connecticut 06095-0721

**OR**

**By Overnight Courier**

Pegasus Satellite Television, Inc.  
c/o The Trumbull Group, LLC  
Griffin Center  
4 Griffin Road North  
Windsor, Connecticut 06095

**PLEASE TAKE FURTHER NOTICE** that unless your Administrative Claim is against one or more of the PBT Debtors, or one or more of the PST Debtors, your request for payment must be filed in the Chapter 11 Case of the specific Debtor against which you are holding or asserting an Administrative Claim. For example, if you hold or assert a postpetition claim against HMW, Inc., your request for payment must be filed against HMW, Inc. in case number 04-20864. If you wish to assert an Administrative Claim against more than one Debtor, unless your Administrative Claim is against one or more of the PBT Debtors or one or more of the PST Debtors, and no other Debtors, you must file a separate request for payment with original signature in the Chapter 11 Case of each such Debtor. A complete list of Debtors with corresponding case numbers is provided above for your reference. If you are holding or asserting an Administrative Claim against one or more of the PBT Debtors, your Administrative Claim must be filed in the Chapter 11 Case of PBT. If you are holding or asserting an Administrative Claim against one or more of the PST Debtors, your Administrative Claim must be filed in the Chapter 11 case of PST.

**PLEASE TAKE FURTHER NOTICE** that a request for payment will be deemed timely filed only if **actually received** by Trumbull on or before the Administrative Claims Bar Date. Therefore, the date of a postmark by the U.S. Postal Service, or the date of shipment by any other delivery service, shall **not** constitute the date on which the request for payment is deemed filed. Further, Trumbull will **not** accept requests for payment sent by facsimile, telecopy, e-mail or other electronic transmission.

**PLEASE TAKE FURTHER NOTICE** that for purposes of this Notice, the term “Administrative Claim” means a claim for costs and expenses of administration of the Chapter 11 Cases allowed under sections 503(b), 507(a)(1) or 507(b) of the Bankruptcy Code, including: (a) any actual and necessary costs and expenses incurred after the Petition Date of preserving the Debtors’ Estates and operating the businesses of the Debtors (such as wages, salaries, commissions for services and payments for inventories, leased equipment and premises) and claims of governmental units for taxes (including tax claims related to tax years and portions thereof commencing after the Petition Date, but excluding claims relating to tax periods, or portions thereof, ending on or before the Petition

Date); (b) compensation for legal, financial, advisory, accounting and other services and reimbursement of expenses Allowed by the Bankruptcy Court under sections 328, 330, 331 or 503(b) of the Bankruptcy Code to the extent incurred prior to the Effective Date; and (c) all fees and charges assessed against the Debtors' Estates under section 1930, chapter 123 of title 28, United States Code.

**PLEASE TAKE FURTHER NOTICE** that the following persons and entities need **NOT** file a request for payment on or before the Administrative Claims Bar Date:

- a. any person or entity asserting an Administrative Claim under sections 328, 330(a), 331, 503 or 1103 of the Bankruptcy Code for compensation or for services rendered or expenses incurred in these Chapter 11 Cases on or prior to the Effective Date of the Plan (including expenses of the members of the Committee incurred as members of the Committee in discharge of their duties as such) ("Professional");
- b. any person or entity that has already properly filed an Administrative Claim request against one or more of the Debtors with either Trumbull or the Clerk of the Court for the Bankruptcy Court;
- c. any person or entity whose claim against the Debtors has been allowed by an order of the Bankruptcy Court entered on or before the Administrative Claims Bar Date;
- d. any trade creditor who has been paid in the ordinary course of the Debtors' business; and
- e. the U.S. Trustee for the District of Maine for fees arising under 28 U.S.C. § 1930.

**PLEASE TAKE FURTHER NOTICE** that any person or entity (including, without limitation, any individual, partnership, joint venture, corporation, estate, trust or governmental unit) that is required to file a timely request for payment and that fails to do so **on or before the Administrative Claims Bar Date, (i) shall be forever barred, estopped and enjoined from asserting such claim against the Debtors or thereafter filing a request for payment with respect thereto, and (ii) shall not receive or be entitled to receive any payment or distribution of property from the Debtors, the Reorganized Debtors, the Liquidating Trustee or their respective successors or assigns with respect to such claim.**

**PLEASE TAKE FURTHER NOTICE** that you should not file a request for payment if you do not have an Administrative Claim against the Debtors. The fact that you have received this Notice does not necessarily mean that you have an Administrative Claim or that either the Debtors or the Bankruptcy Court believe that you have an Administrative Claim.

**PLEASE TAKE FURTHER NOTICE** that questions concerning the contents of this Notice should be directed to Trumbull at (860) 687-3946 between the hours of 10:00 a.m. and 4:00 p.m. (Eastern Time), Monday through Friday. Please note that Trumbull's staff is not permitted to give legal advice. You should consult your own attorney for assistance regarding any other inquiries, such as questions concerning the filing of a request for payment.

Dated: Portland, Maine  
February [9], 2005

BY ORDER OF THE HONORABLE JAMES B. HAINES, JR.  
UNITED STATES BANKRUPTCY JUDGE



SIDLEY AUSTIN BROWN & WOOD LLP

Larry J. Nyhan  
James F. Conlan  
Paul S. Caruso  
Bank One Plaza  
10 South Dearborn Street  
Chicago, Illinois 60603  
Telephone: (312) 853-7000  
Facsimile: (312) 853-7036

BERNSTEIN, SHUR, SAWYER & NELSON

Robert J. Keach  
100 Middle Street  
P.O. Box 9729  
Portland, ME 04104  
Telephone: (207) 774-1200  
Facsimile: (207) 774-1127

-and-

SIDLEY AUSTIN BROWN & WOOD LLP

Guy S. Neal  
Ellen R. Moring  
Christopher F. van Elk  
787 Seventh Avenue  
New York, New York 10019  
Telephone: (212) 839-5300  
Facsimile: (212) 839-5599

Attorneys for the Debtors and Debtors in Possession