

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MAINE

In re:)
) Chapter 11
PEGASUS SATELLITE TELEVISION, INC.,)
) Case No. 04-20878
)
Debtor.) (Jointly Administered)
)
_____)

ORDER GRANTING THE DEBTORS' SECOND OMNIBUS OBJECTION TO AND MOTION TO RECLASSIFY, REDUCE OR DISALLOW CERTAIN CLAIMS PURSUANT TO 11 U.S.C. § 502(b), BANKRUPTCY RULES 3001 AND 3007, AND D. ME. LBR 3007-1

Upon consideration of the Debtors' Second Omnibus Objection to and Motion to Reclassify, Reduce or Disallow Certain Claims Pursuant to 11 U.S.C. § 502(b), Bankruptcy Rule 3001 and 3007, and D. Me. LBR 3007-1 (the "Objection"),¹ pursuant to which the Debtors requested the entry of an order reclassifying, reducing or disallowing the claims listed in Exhibits A through H to the Objection as set forth therein; and upon consideration of the Objection and all pleadings related thereto, including the statements of counsel made at the hearing thereon; and the Court finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and (c) notice of the Objection was due and proper under the circumstances; and it appearing that the relief requested in the Objection is in the best interests of the Debtors, their estates and creditors; and good and sufficient cause appearing therefor; it is hereby

ORDERED, that the relief requested in the Objection is granted; and it is further

ORDERED, that each of the Late Filed Claims listed on Exhibit A to the Objection is hereby disallowed and expunged in its entirety; and it is further

¹ Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the Objection.

ORDERED, that each of the Amended Claims listed on Exhibit B to the Objection is hereby disallowed and expunged in its entirety; and it is further

ORDERED, that each of the Duplicate Claims listed on Exhibit C to the Objection is hereby disallowed and expunged in its entirety; and it is further

ORDERED, that each of the Insufficient Documentation Claims listed on Exhibit D to the Objection is hereby disallowed and expunged in its entirety; and it is further

ORDERED, that each Disputed Amount Claim as listed on Exhibit E to the Objection is reduced and allowed in the amount set forth under the column heading “Modified Claim Amount,” as set forth on Exhibit E; and is further

ORDERED, that each No Liability Claim listed on Exhibit F to the Objection is hereby disallowed and expunged in its entirety; and it is further

ORDERED, that each Multi-Debtor Claim listed under the column heading “Multi-Debtor Claim be Expunged” on Exhibit G to the Objection is hereby disallowed and expunged in its entirety; and it is further

ORDERED, that each Incorrect Debtor Claim listed as “Incorrect Debtor Claims to be Reclassified” on Exhibit H to the Objection is hereby reclassified as set forth on Exhibit H; and it is further

ORDERED, that the Debtors and the Clerk of this Court are authorized to take all actions necessary or appropriate to give effect to this Order; and it is further

ORDERED, that this Court shall retain jurisdiction to hear and determine all matters arising from and related to the implementation of this Order.

Dated:

UNITED STATES BANKRUPTCY JUDGE